



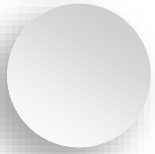
康達國際環保有限公司

Kangda International Environmental Company Limited

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

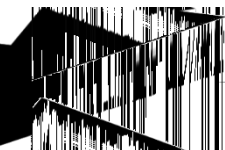
2024

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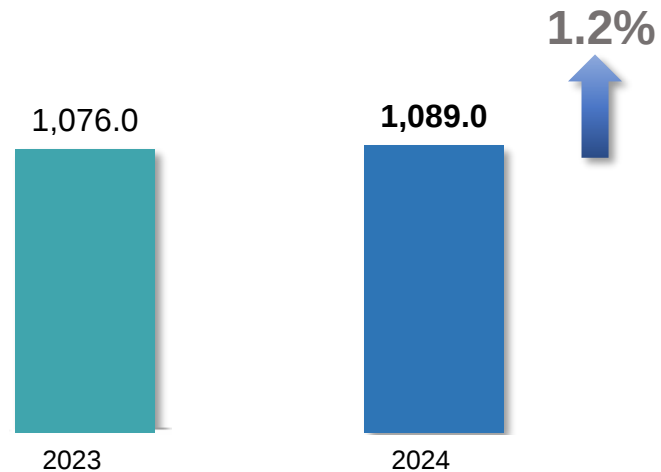
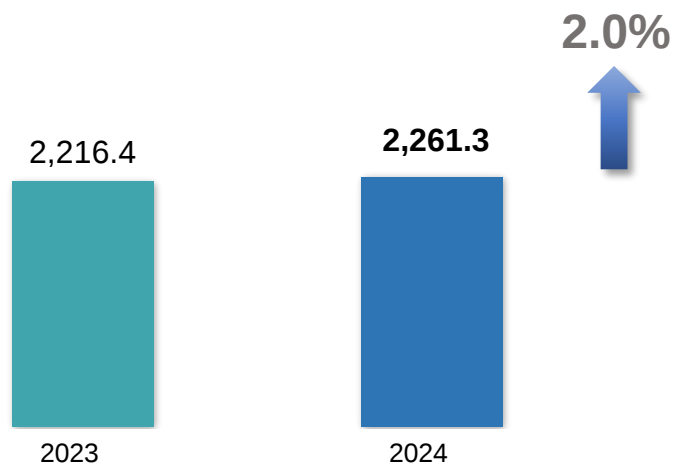
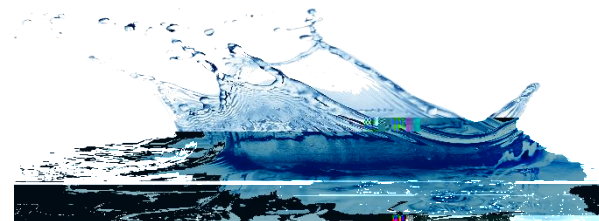


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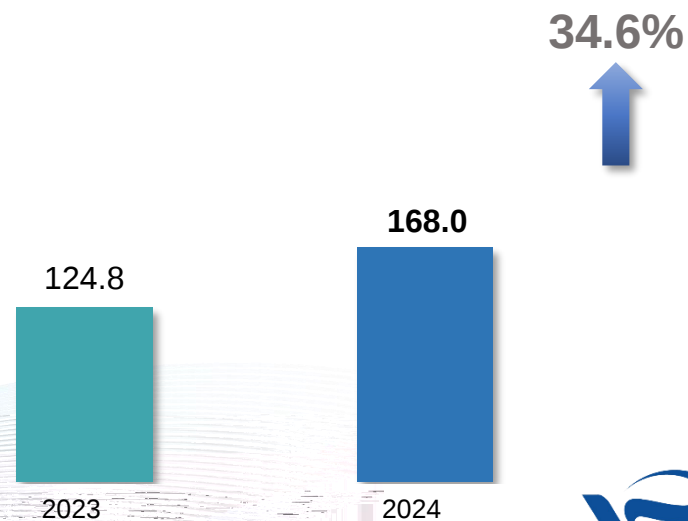
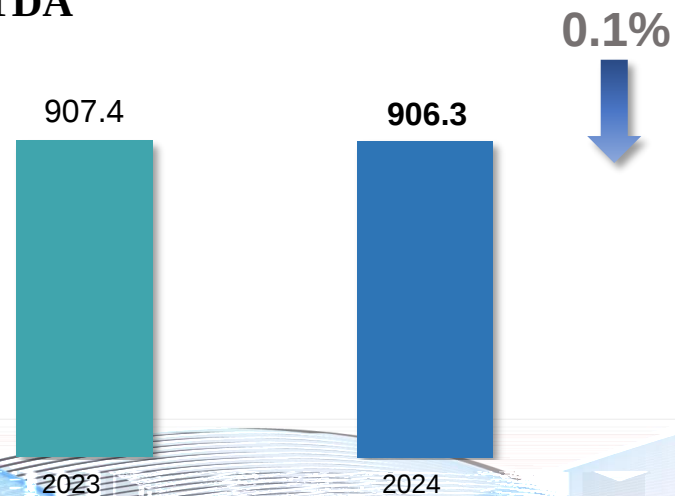


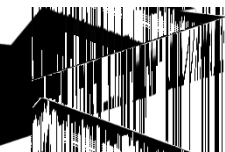


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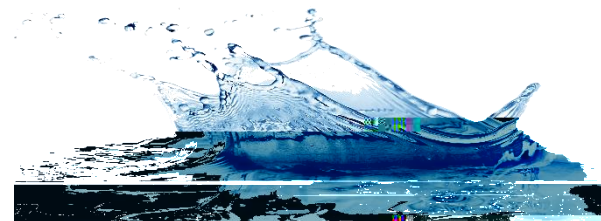


EBITDA

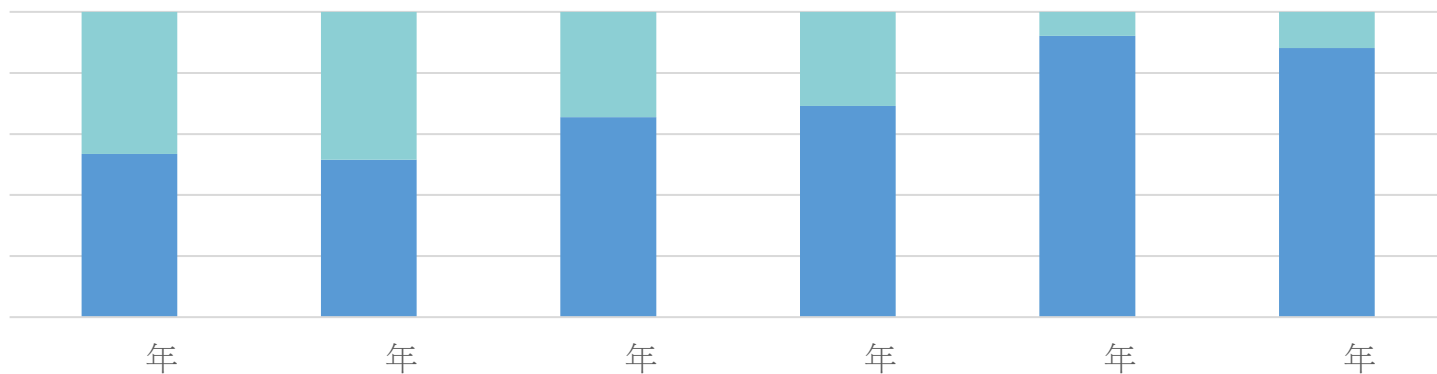




以运营为收入支柱

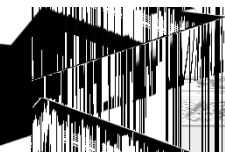


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-	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8	1,995.3
-	1,312.9	1,613.1	1,008.5	893.2	173.6	266.0

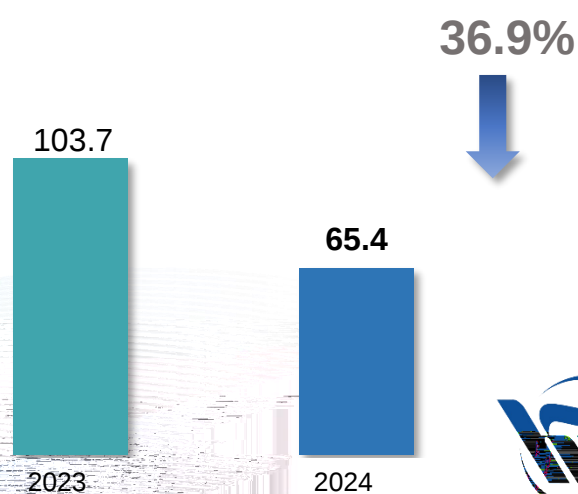
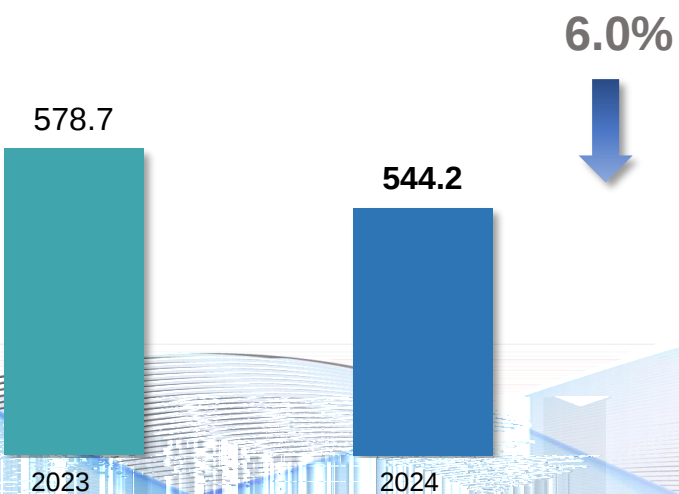
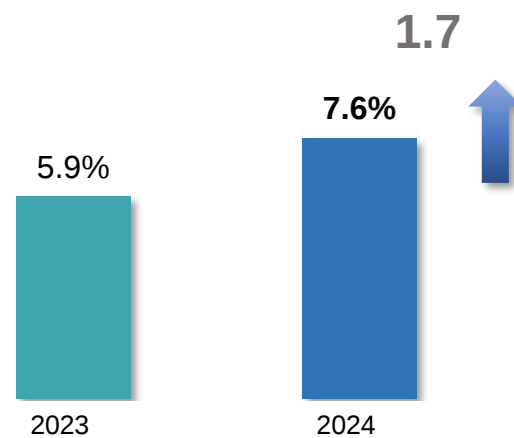
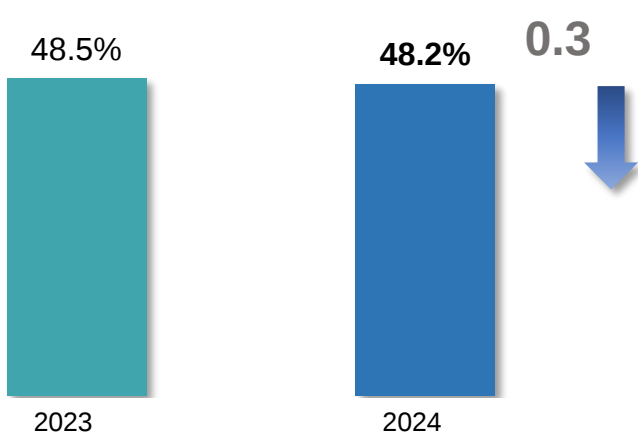
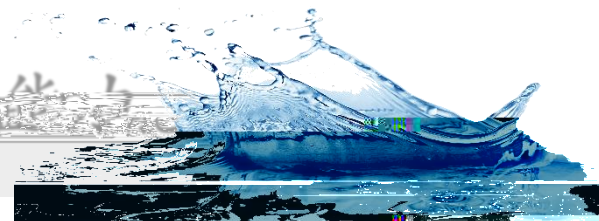


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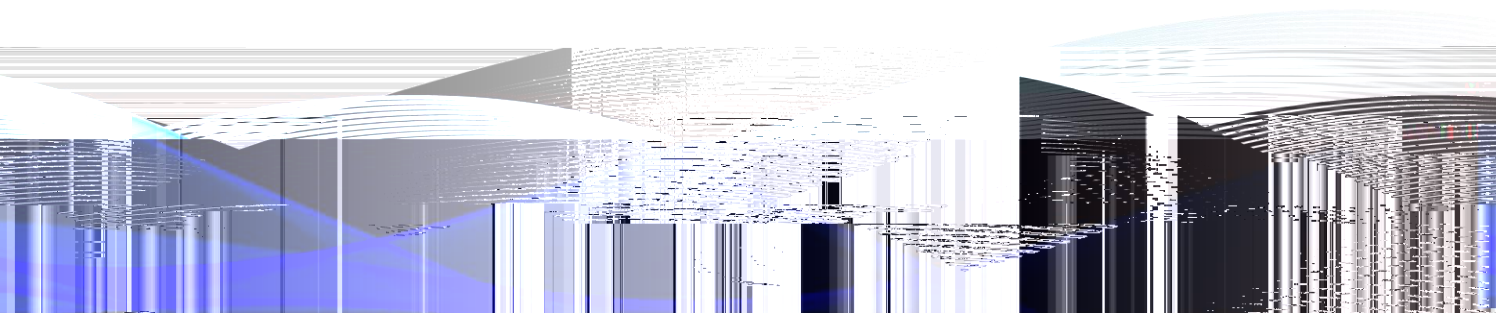


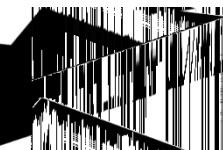


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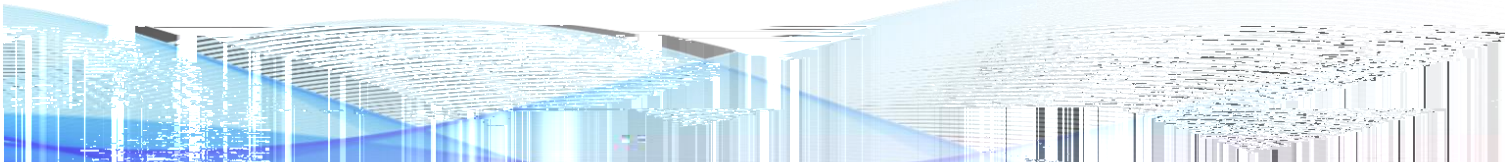
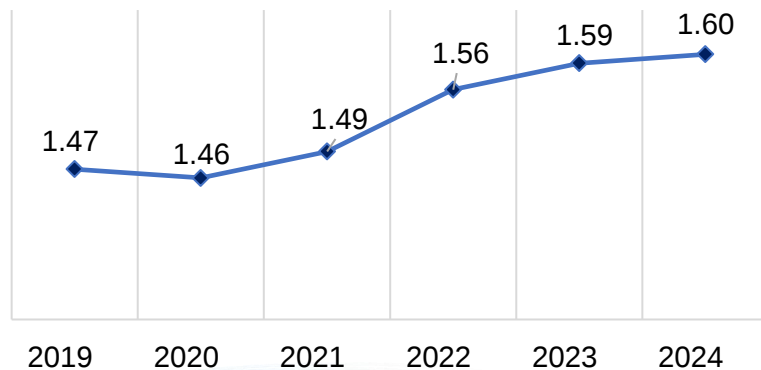
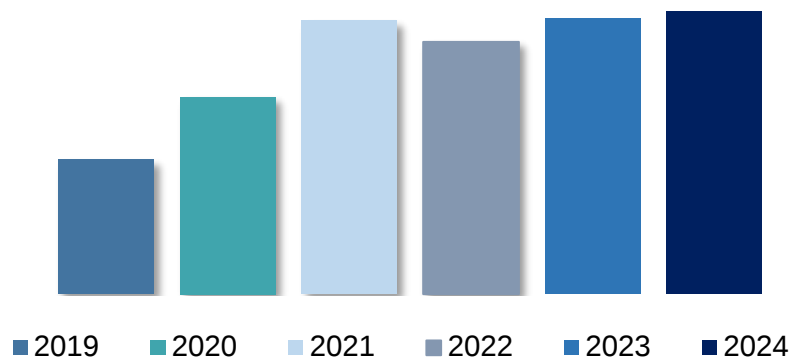
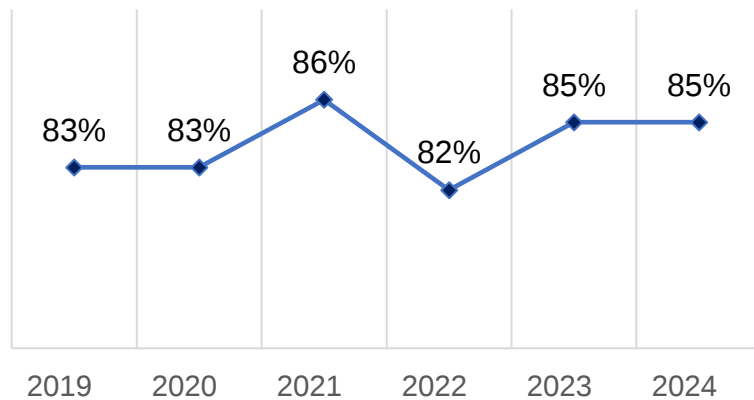
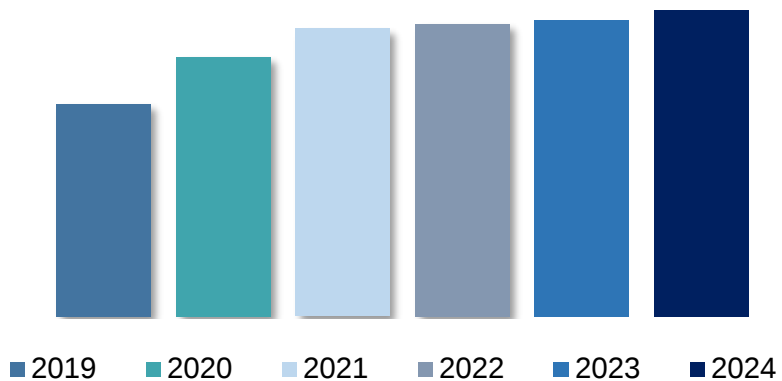


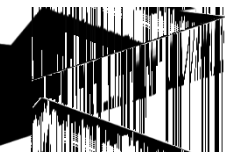
按业务划分之收入组成



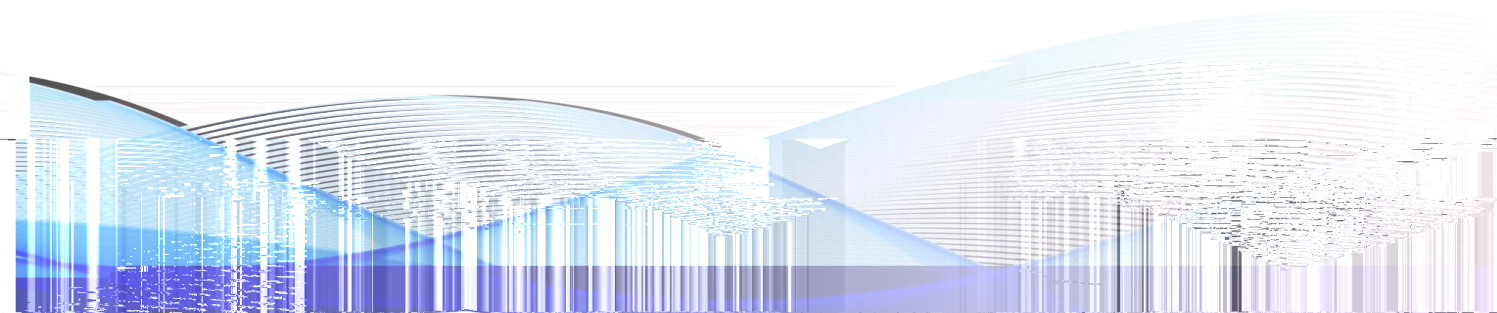
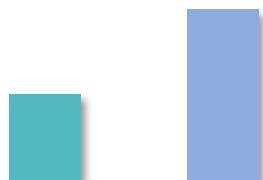


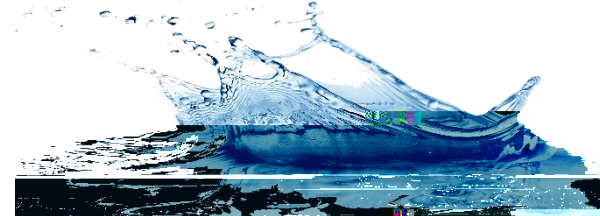
运营业务保持稳健





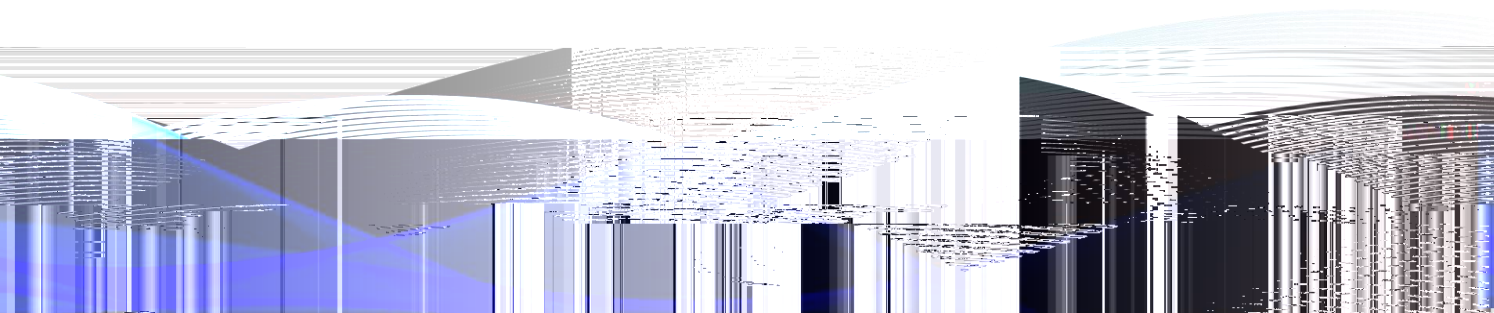
致力调整水价，提升盈利能力

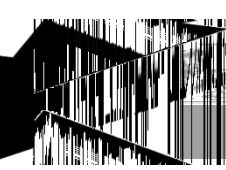




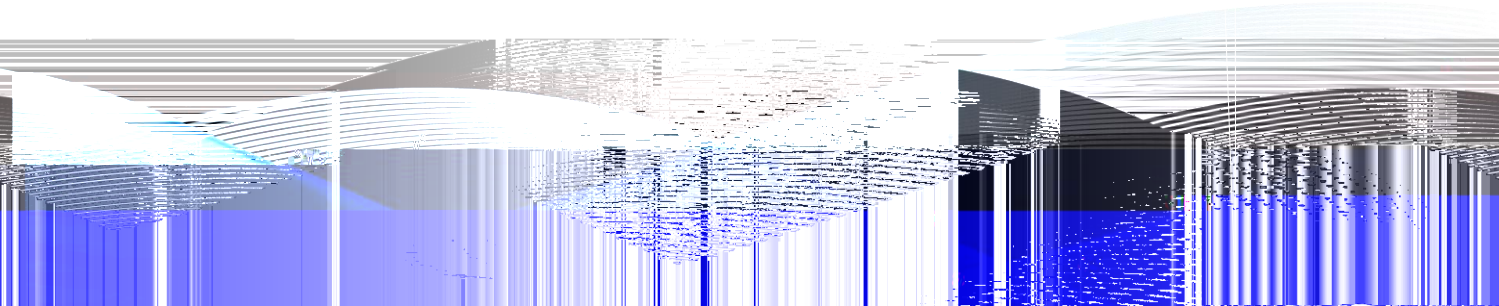
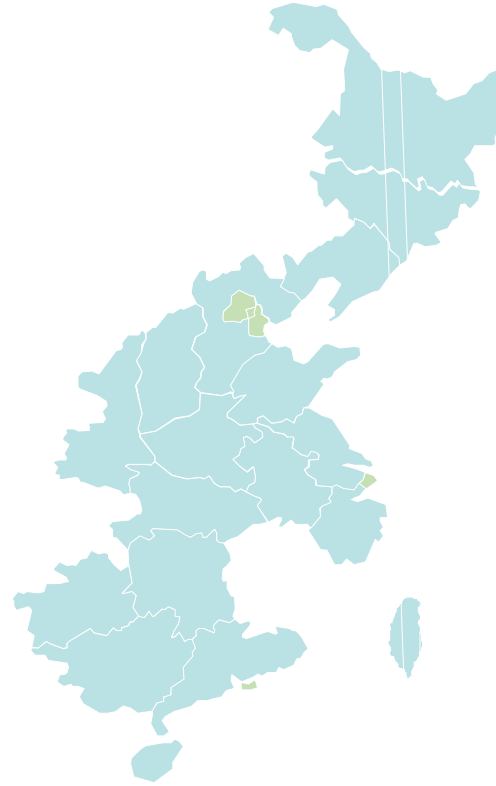
2024 12 31

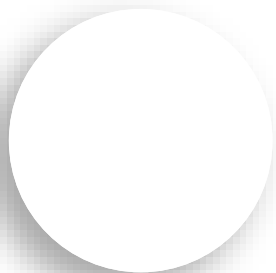
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/		4	1	-	-	5
		104	1	2	3	110

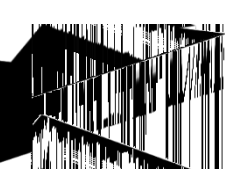




二 优质资产组合与特许经营模式 的商业模式带来持续经营现金流

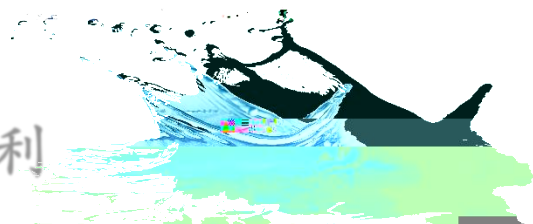




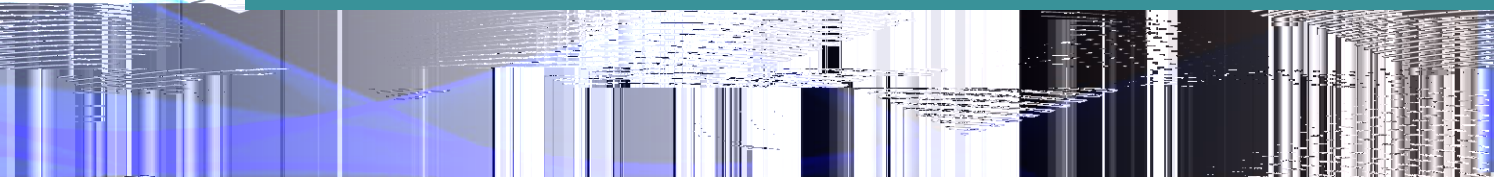


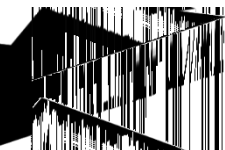
财务回顾 -

融资管理见成效, 节省利息支出, 提升净利

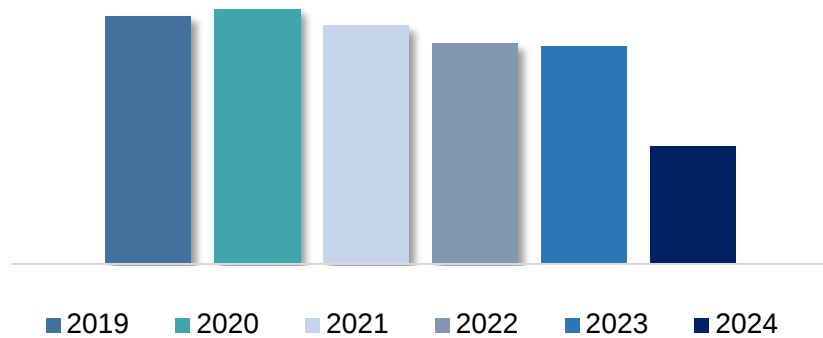
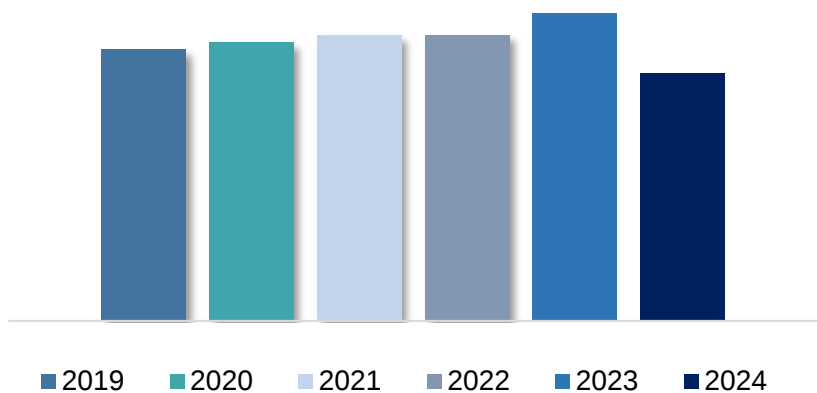


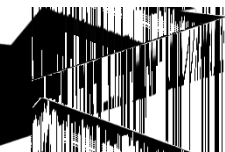
()	2019	2020	2021	2022	2023	2024
	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4	2,261.3
	1,162.6	1,325.6	1,335.3	1,268.6	1,076.0	1,089.0
	41.3%	39.8%	45.8%	43.8%	48.5%	48.2%
EBITDA	1,127.2	1,241.0	1,188.2	1,026.7	907.4	906.3
	557.5	561.8	565.7	566.2	578.7	544.2
	376.9	470.5	412.8	235.7	124.8	168.0
	13.6%	14.1%	14.3%	8.3%	5.9%	7.6%



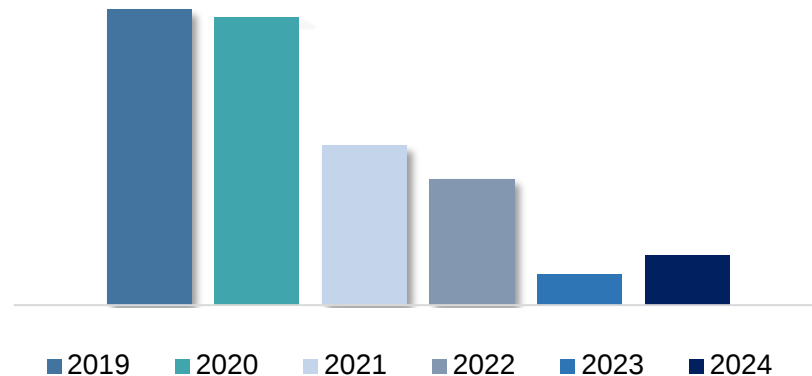
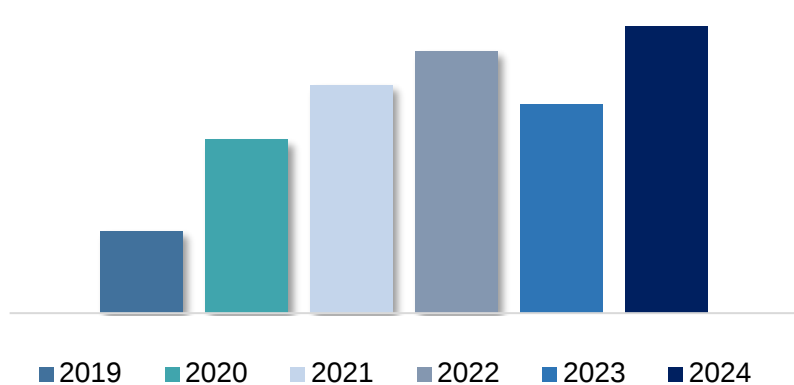
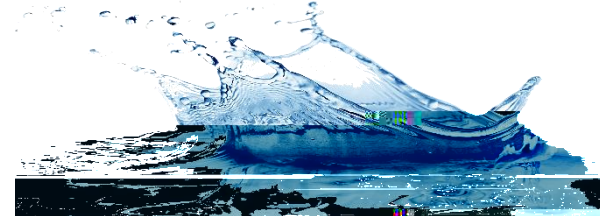


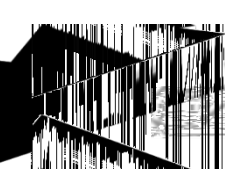
财务回顾





财务回顾

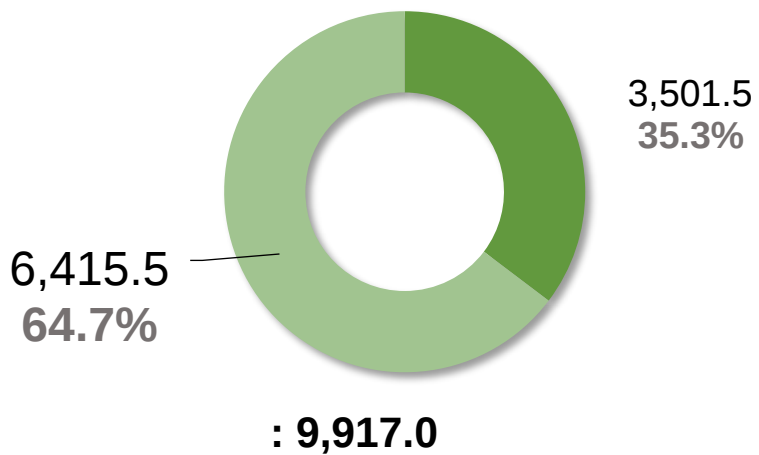




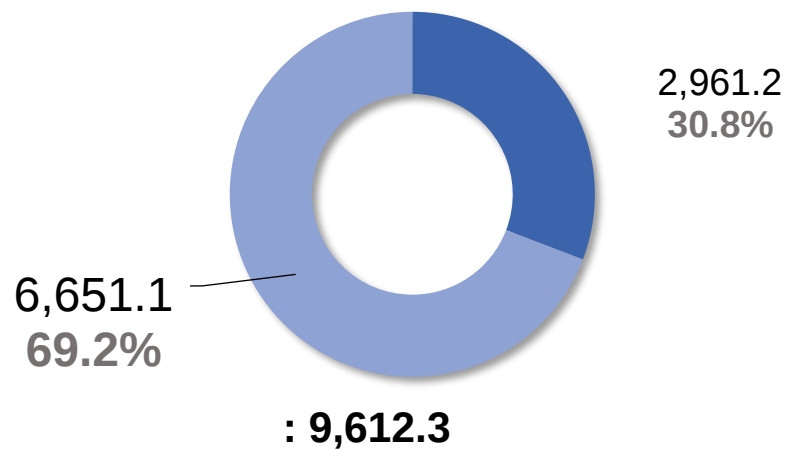
提升经营质量 降低短期融

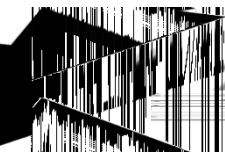


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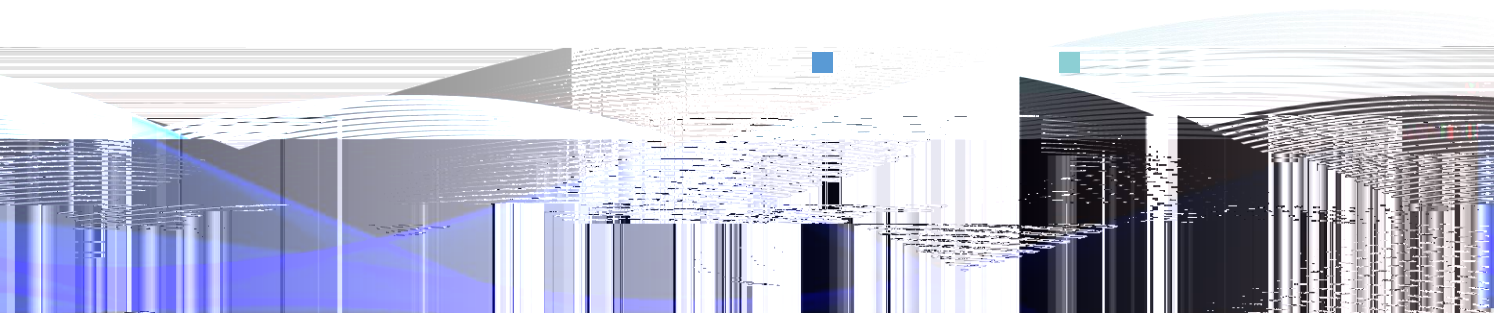
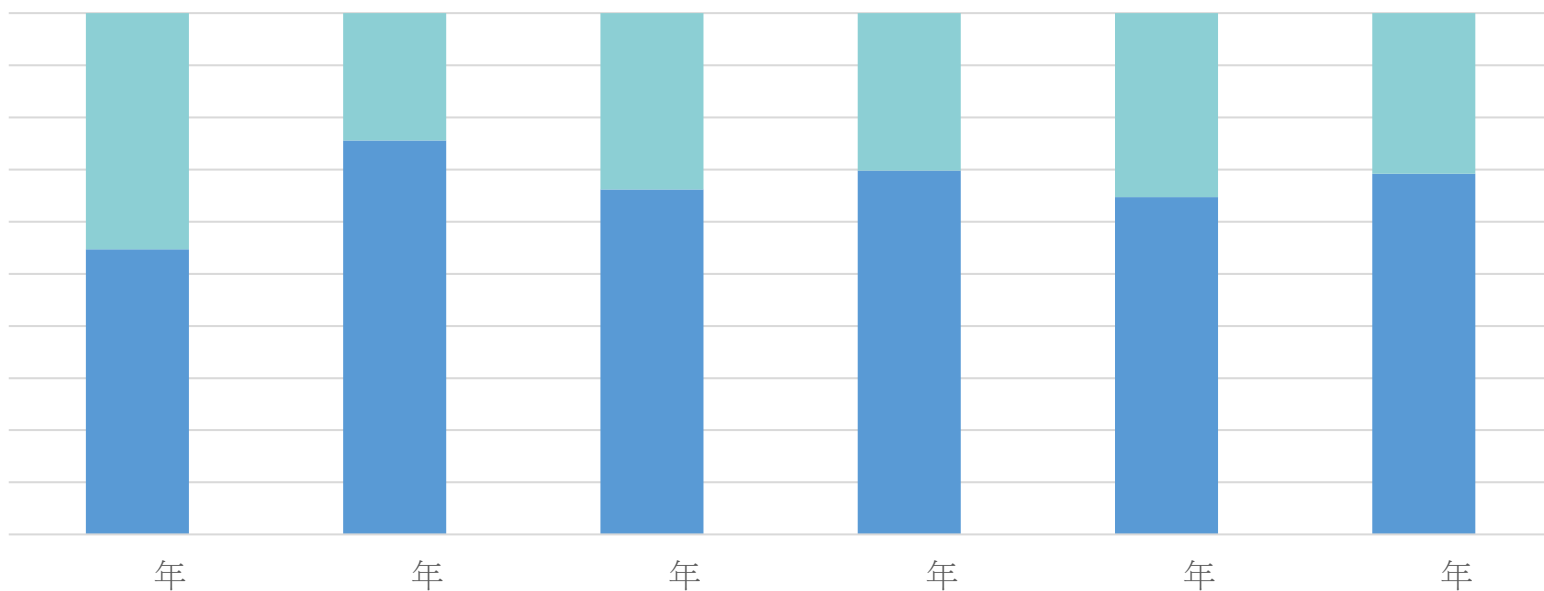
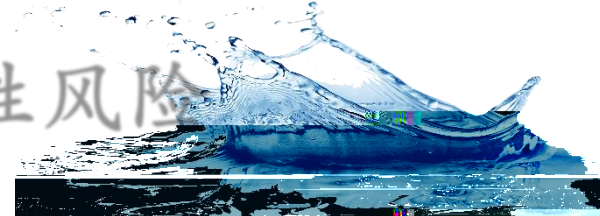


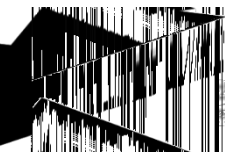
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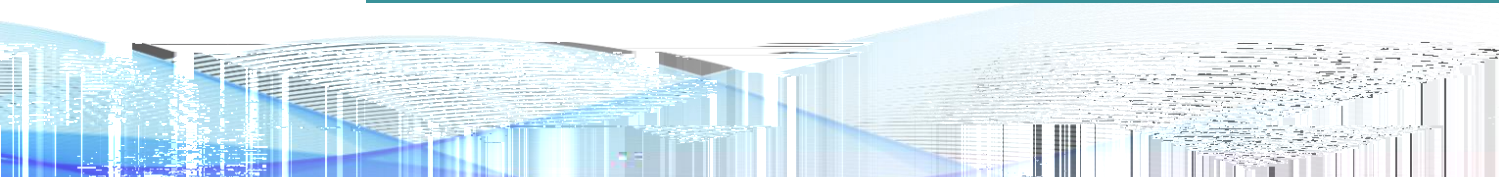
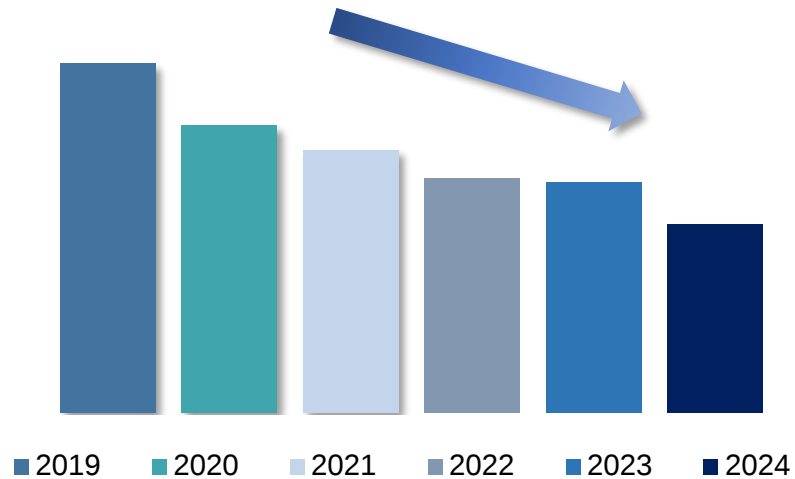
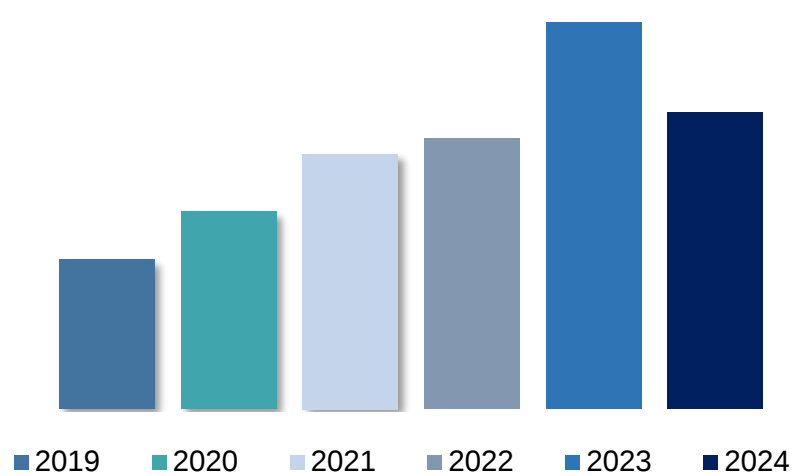


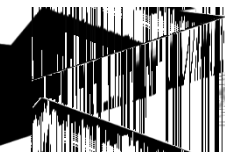
持续优化负债结构 管控流动性风险



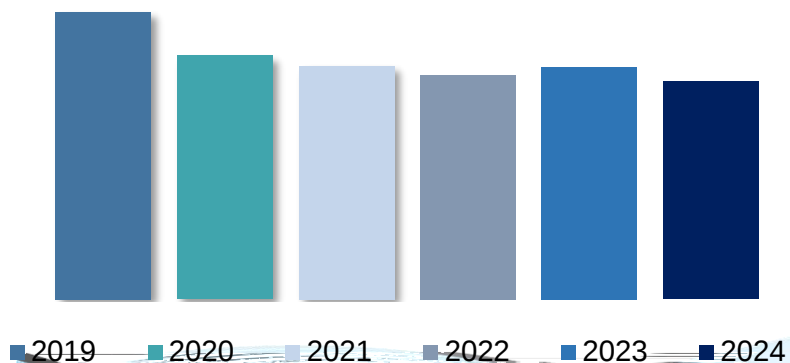
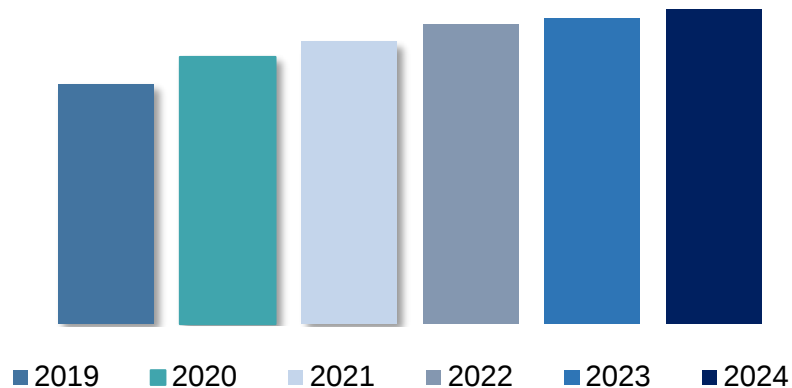
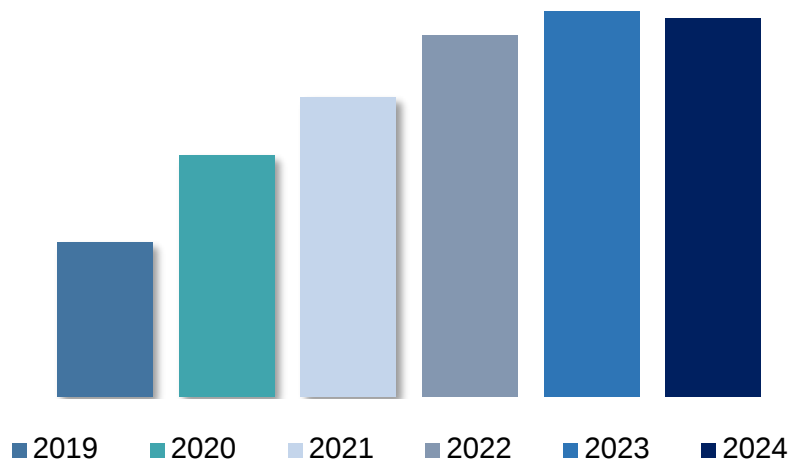


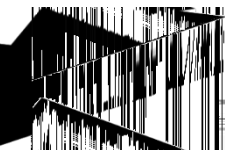
最佳格致表现



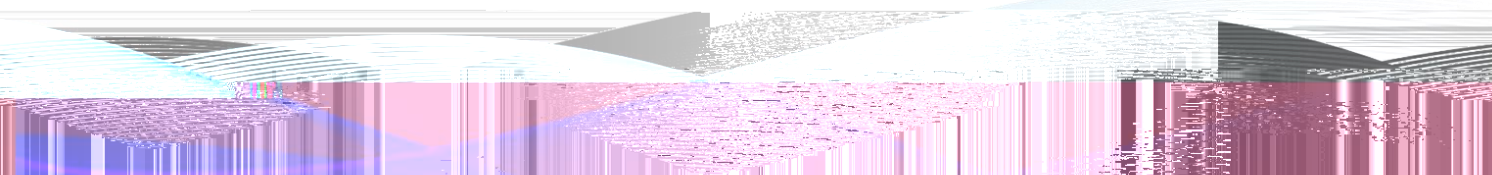
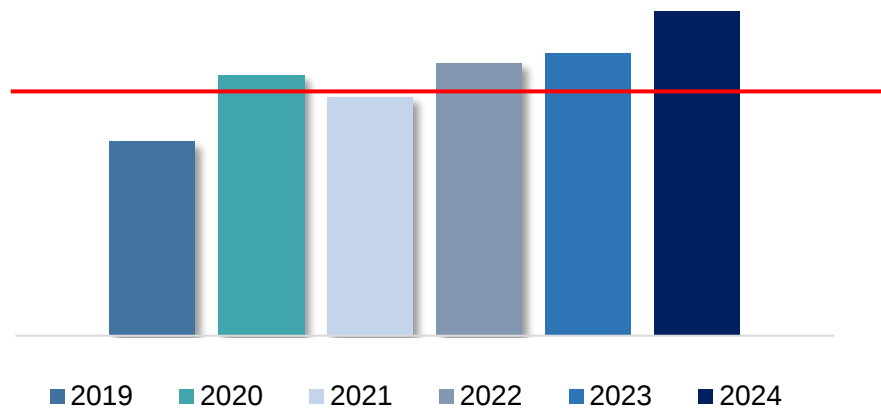
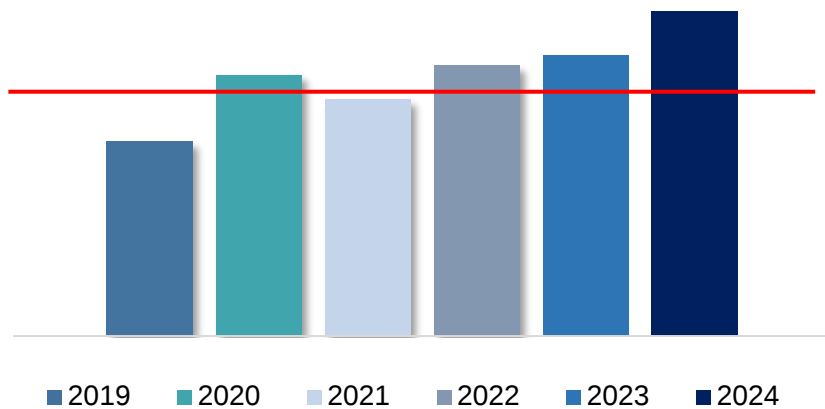
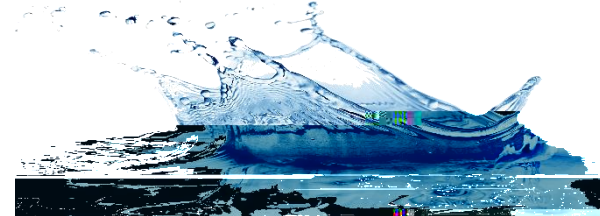


生态环境资产负债表

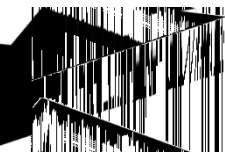




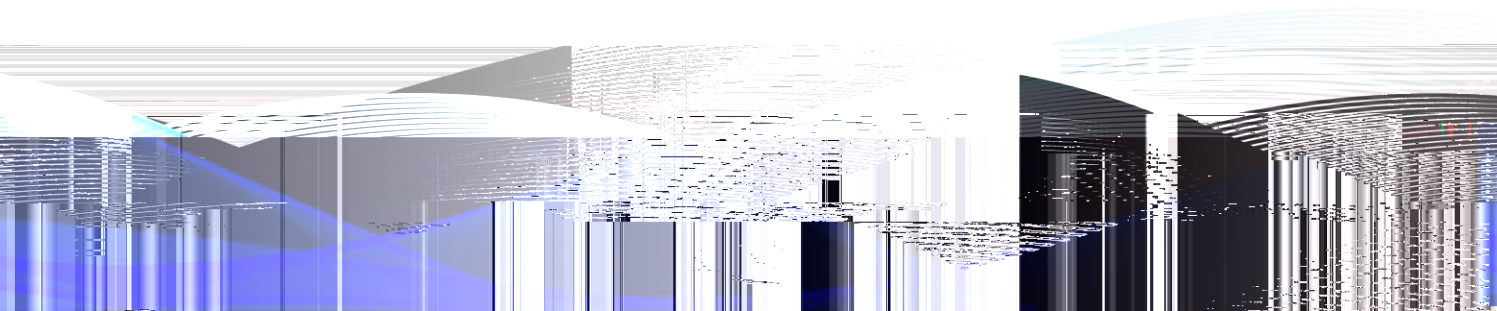
资产负债表表现



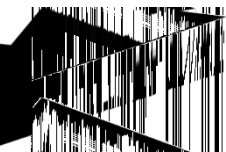




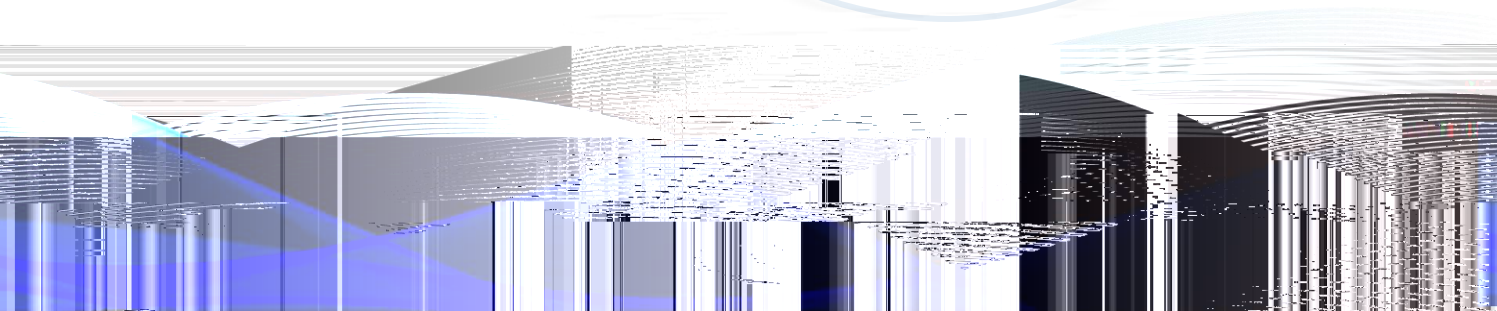
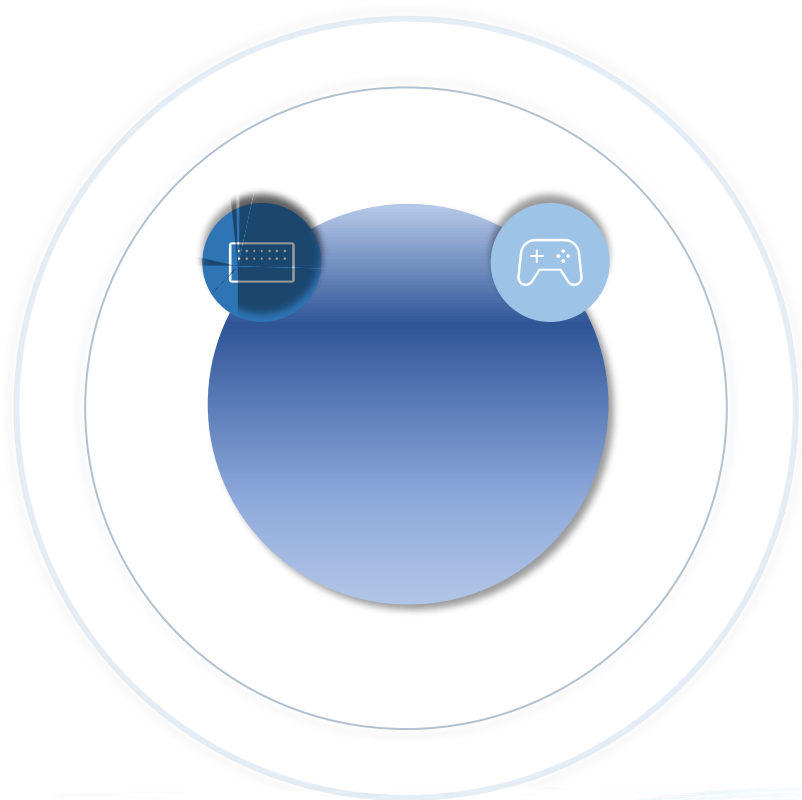
重点事件







发展策略

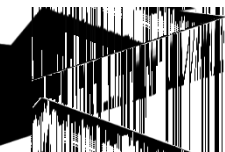




Q&A Session

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