



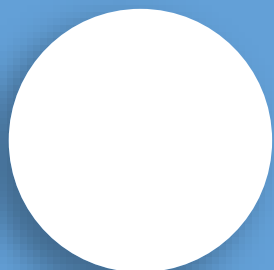
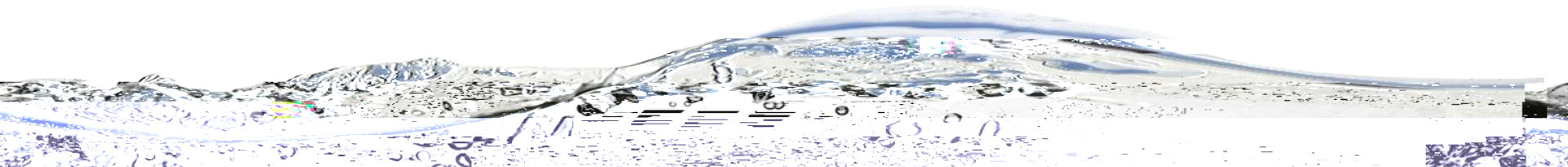
康達國際環保有限公司

Kangda International Environmental Company Limited

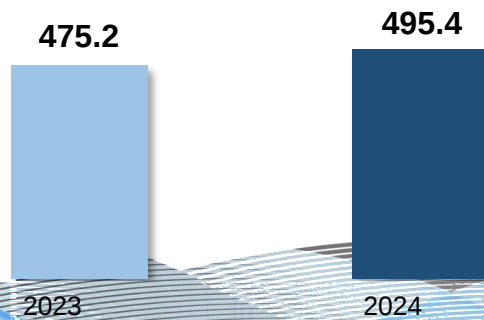
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2024 8 29



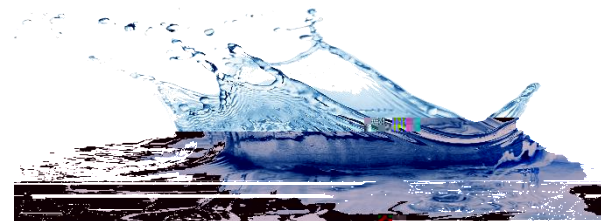


中期业绩亮

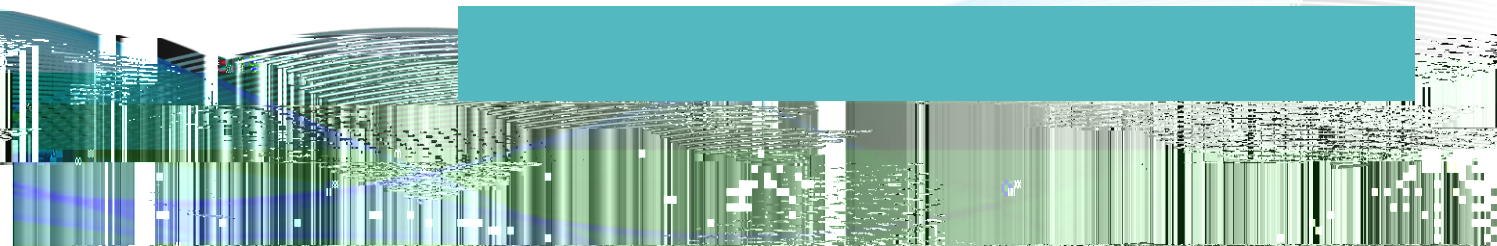
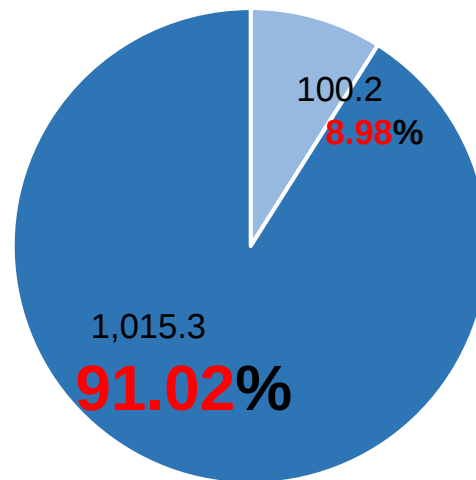
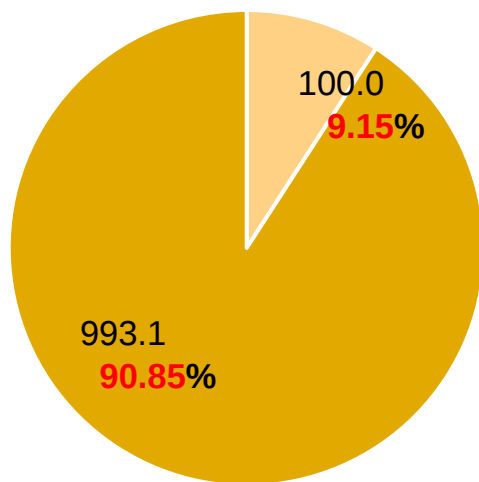




高度专注运营业务，收入稳定增长

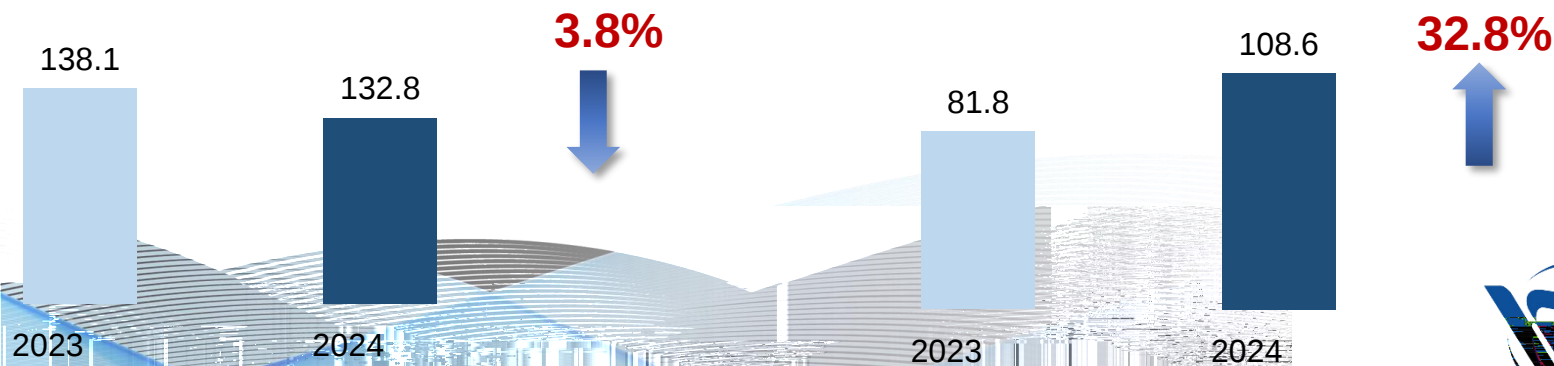
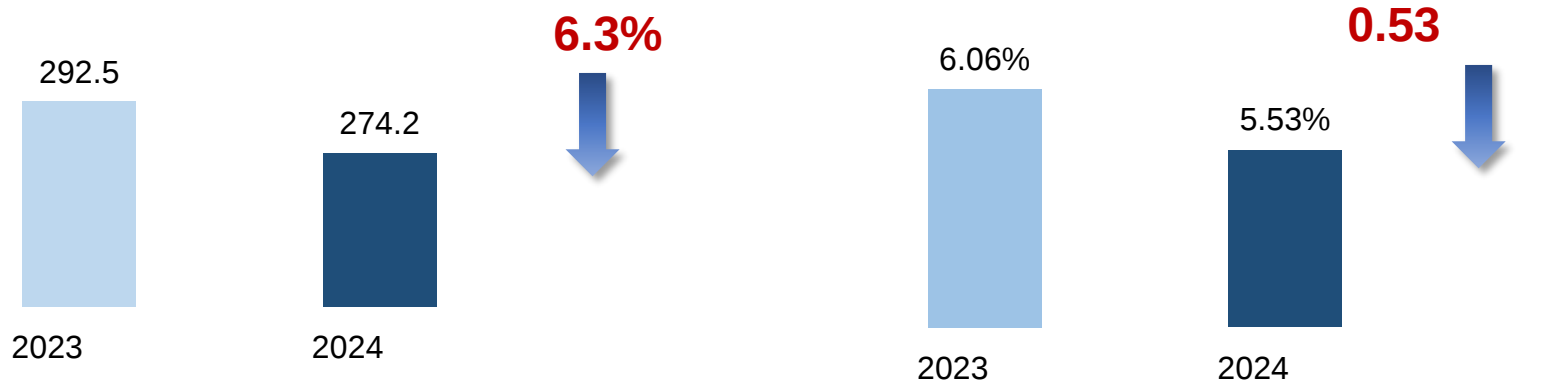


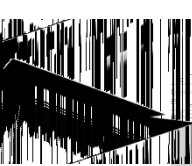
	1,093.1	1,115.5	+2.0%
	100.0	100.2	+0.2%
	993.1	1,015.3	+2.2%



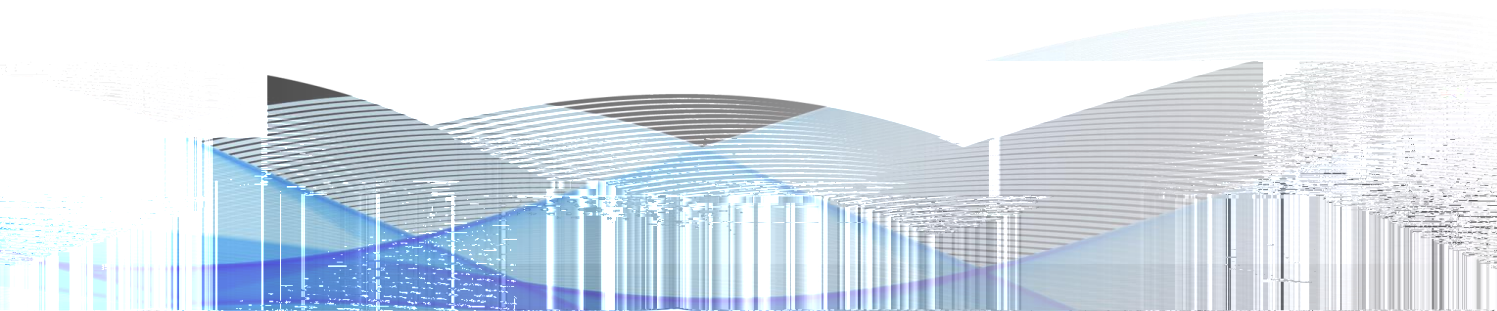
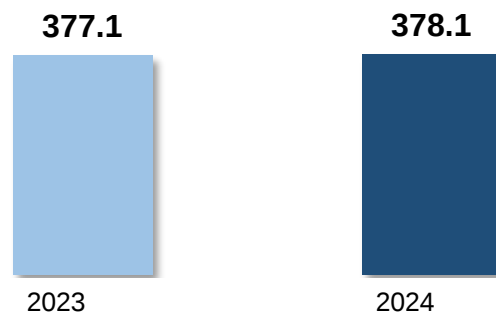
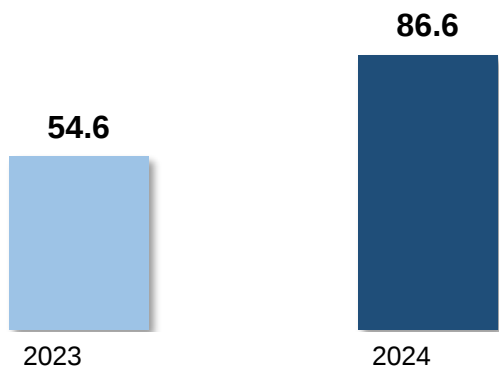


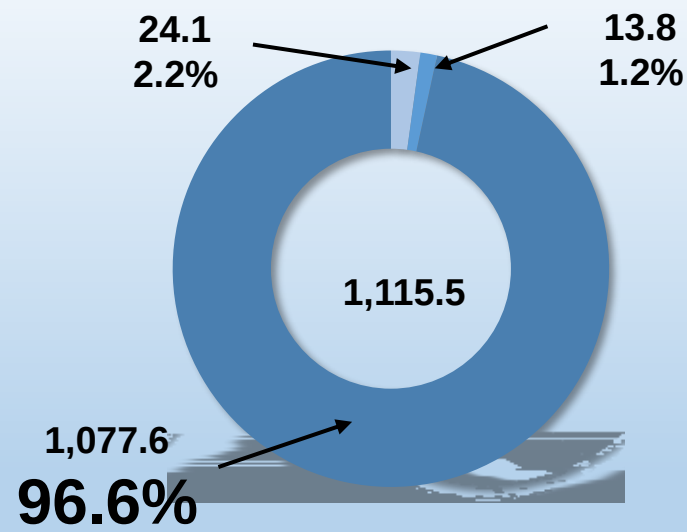
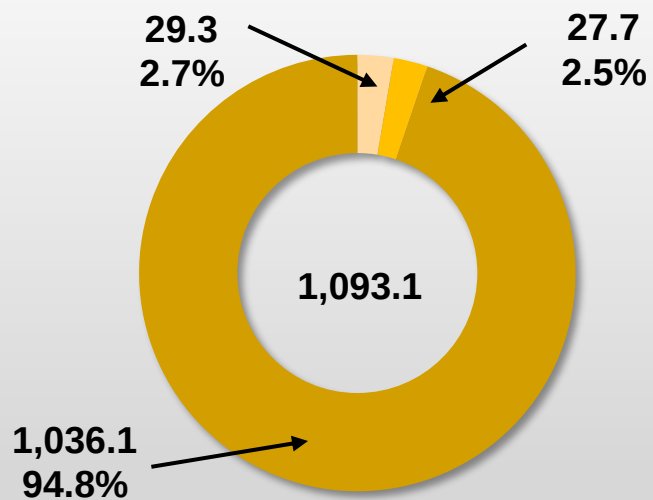
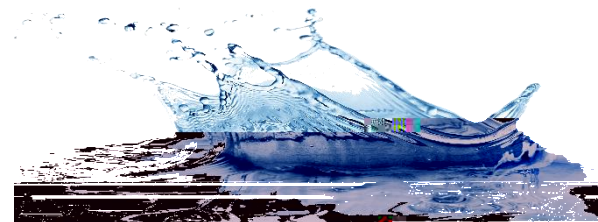
融资成本下降及汇率升值将提升净利润





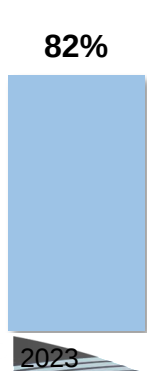
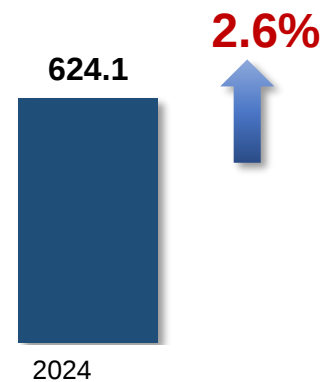
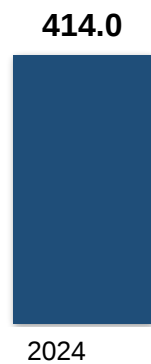
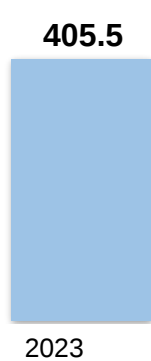
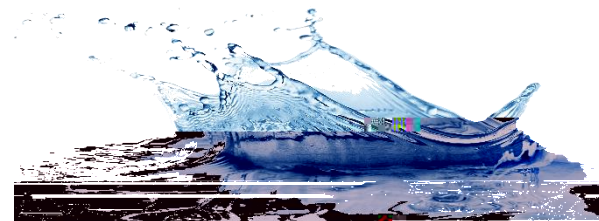
出 继续严控资本性支出维持现金水平





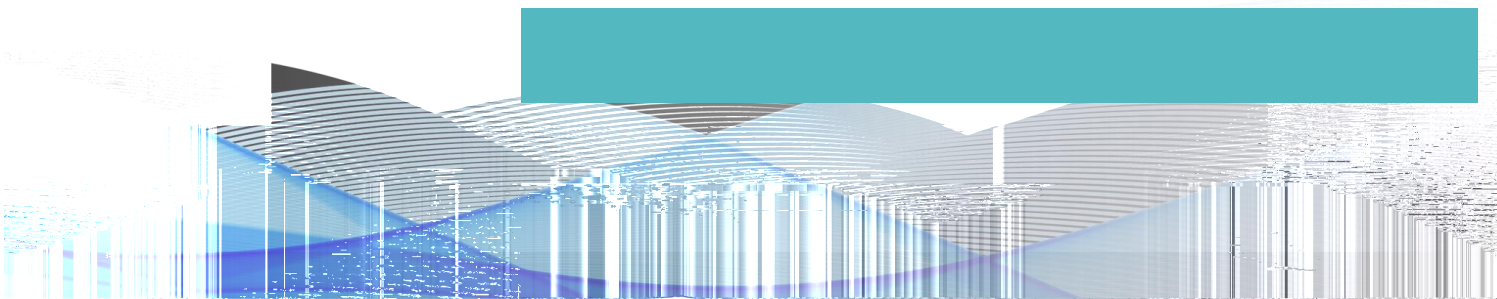
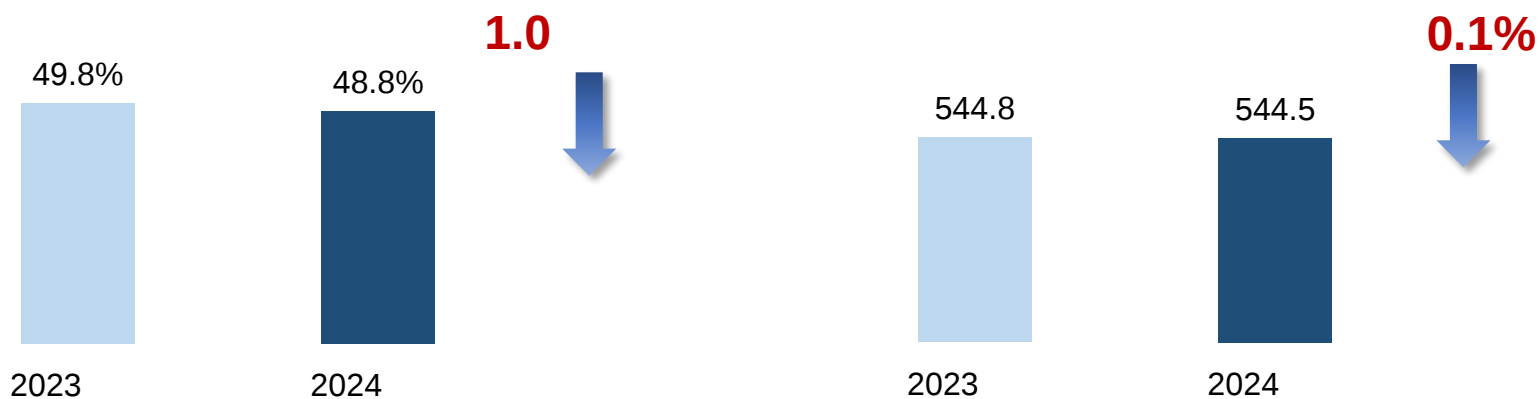


运营业务保持稳中有升



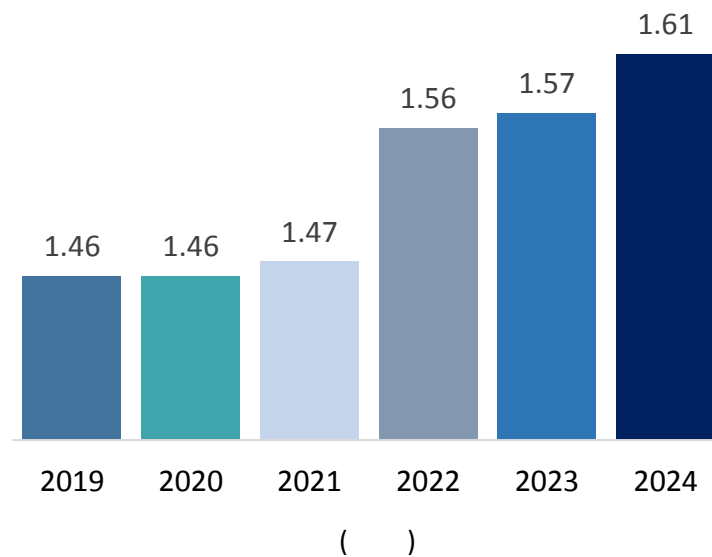
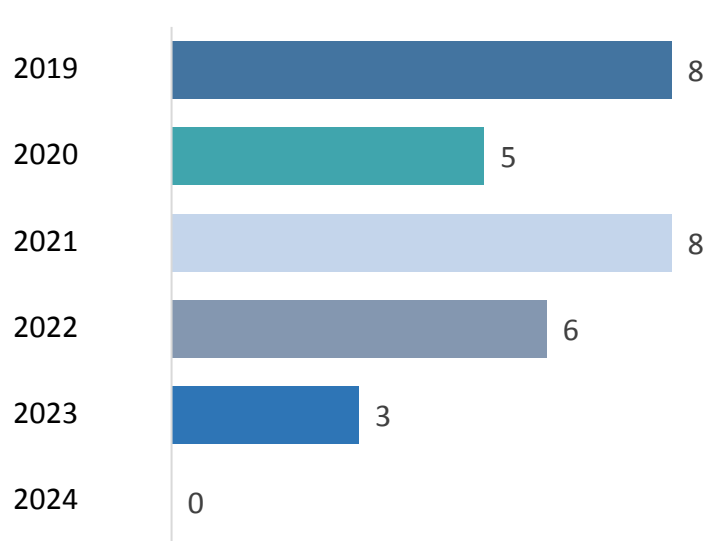


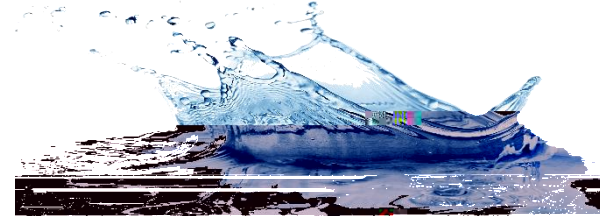
运营成本上升及新投产项目的折旧摊销会至利
及毛利率略有下降





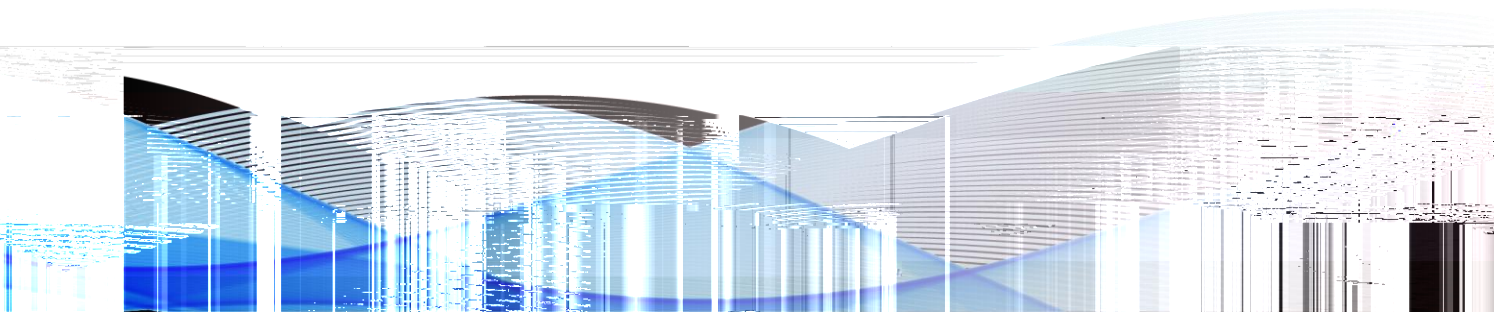
疫情期间水价调整工作滞后,影响利润





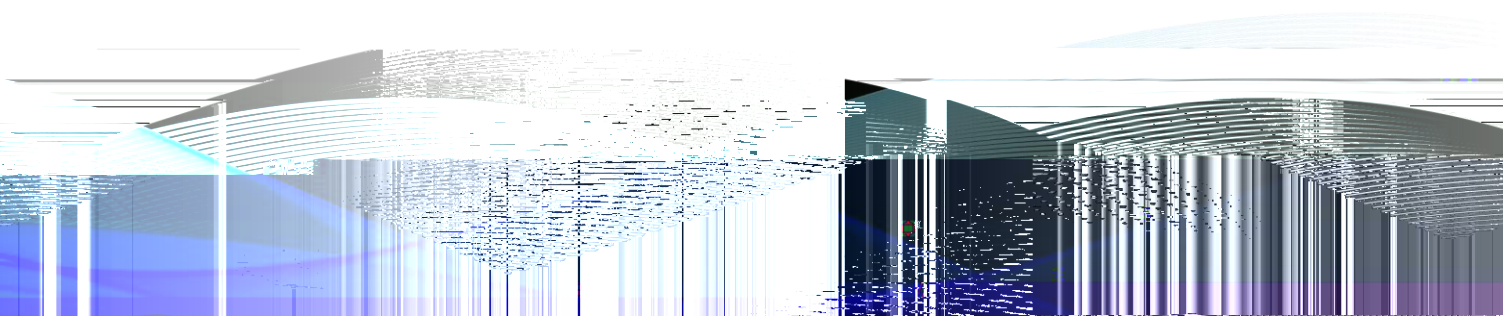
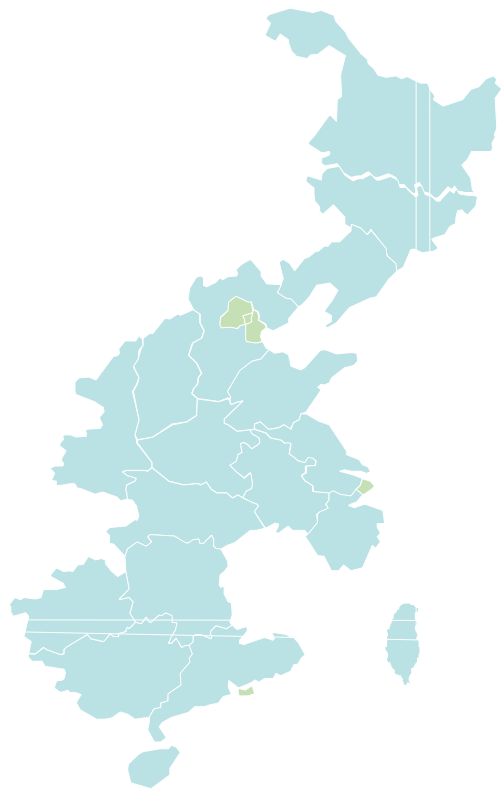
2024 6 30

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/		6	1	-	-	7
		106	1	2	3	112

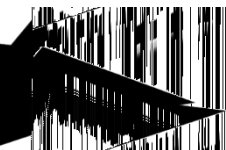


优质的资产组合与基于特许经营权的

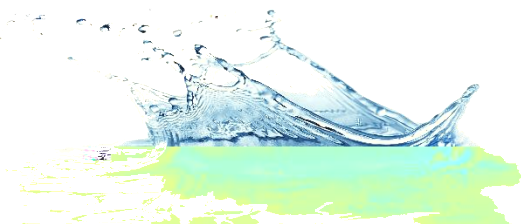
三 西 北 地 区 特 许 经 营 权 公 司



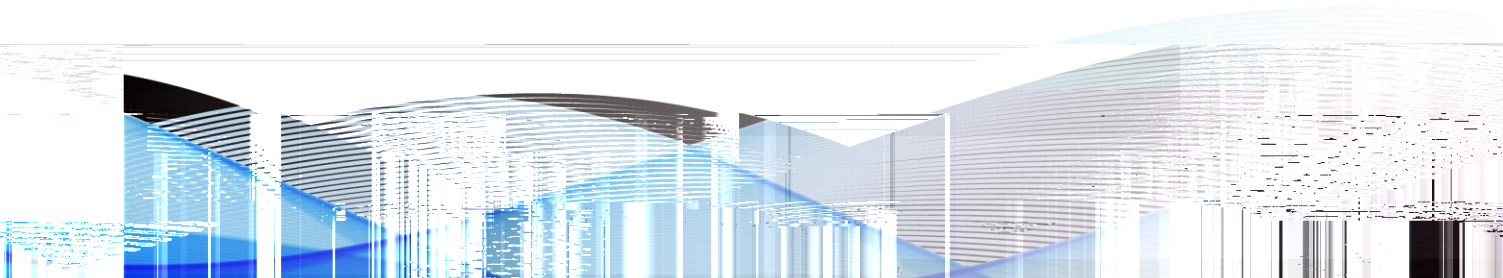




财务回顾 - 渡过经营逆境，盈利能力回升

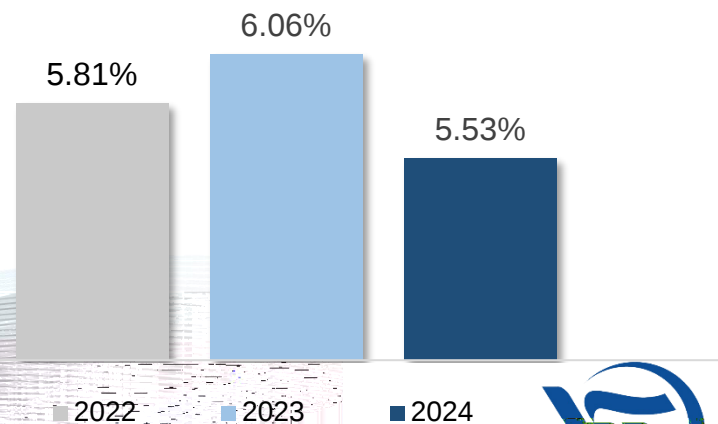
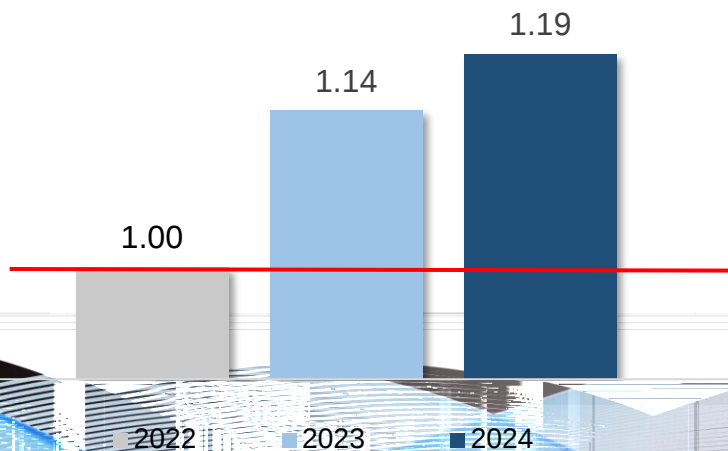
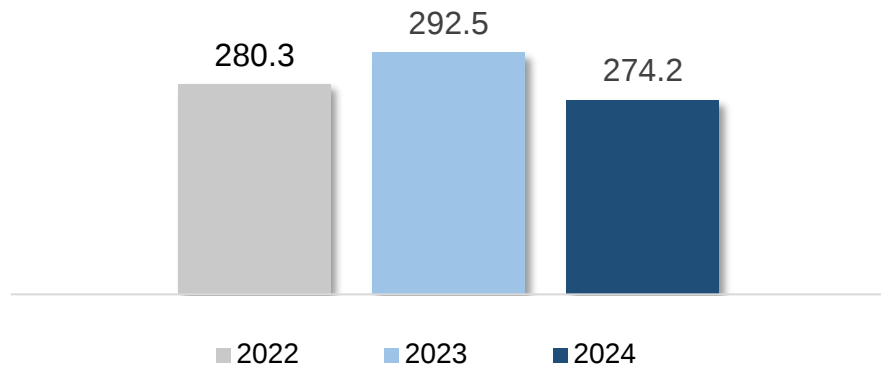
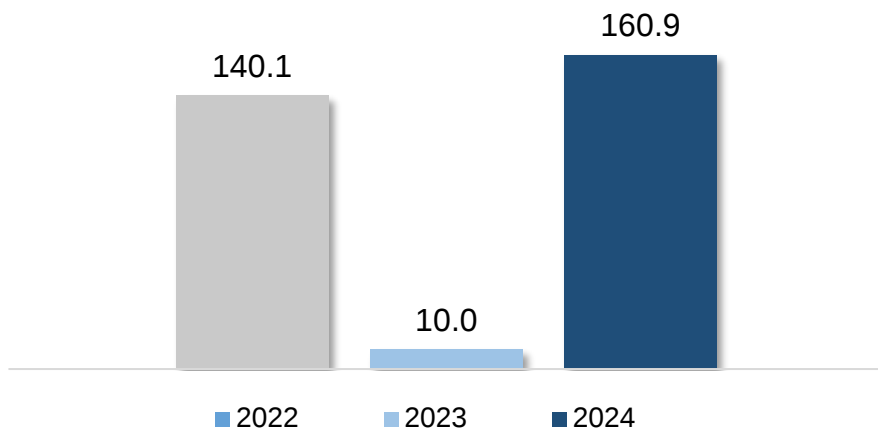
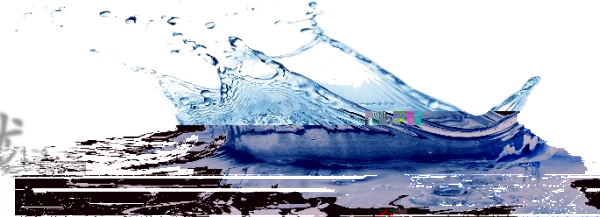


()	2020	2021	2022	2023	2024
	1,729.8	1,475.5	1,661.4	1,093.1	1,115.5
	639.3	675.4	718.5	544.8	544.5
	37.0%	45.8%	43.2%	49.8%	48.8%
	225.2	236.8	202.0	81.8	108.6
	13.4%	16.3%	12.2%	7.8%	9.5%



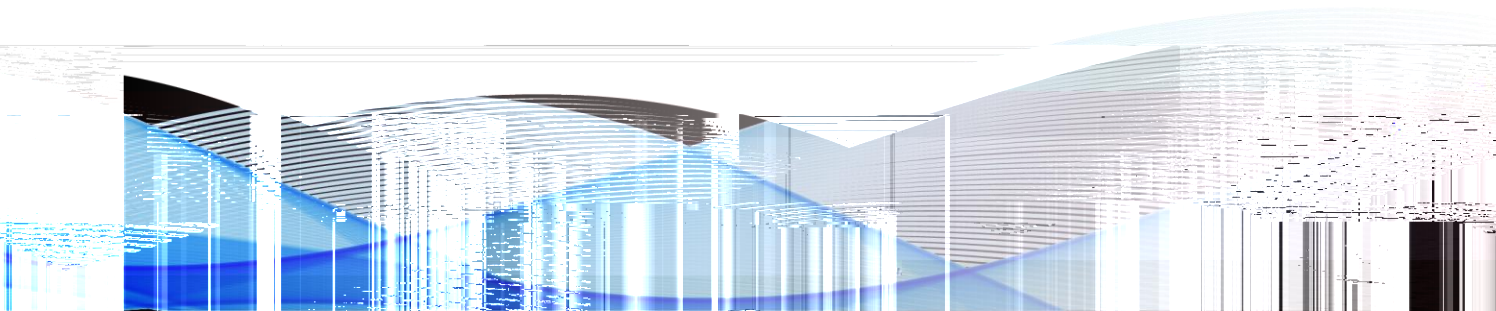
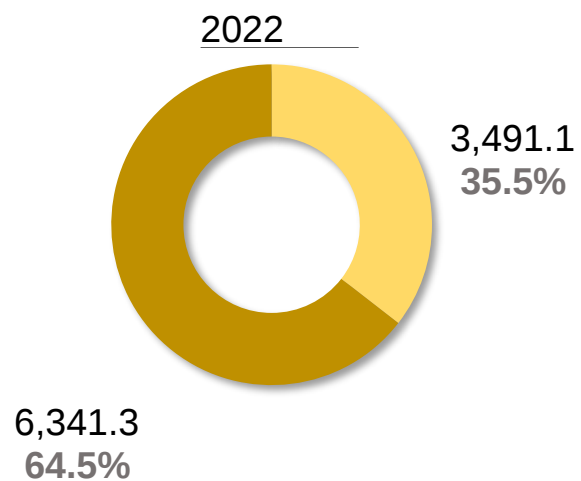
财务回顾 -

融资成本下降, 流动性指标更优



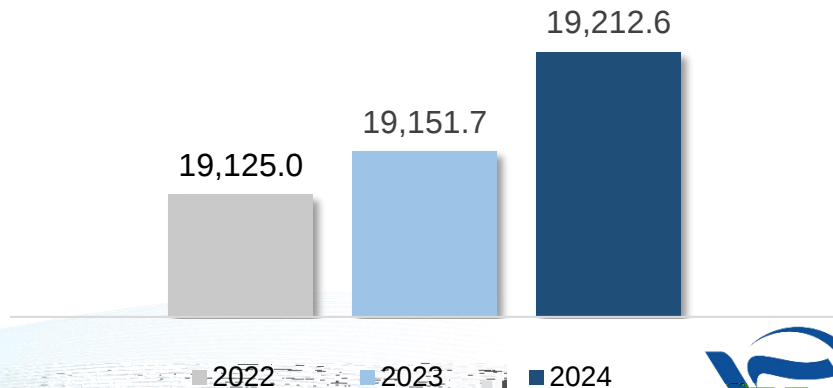
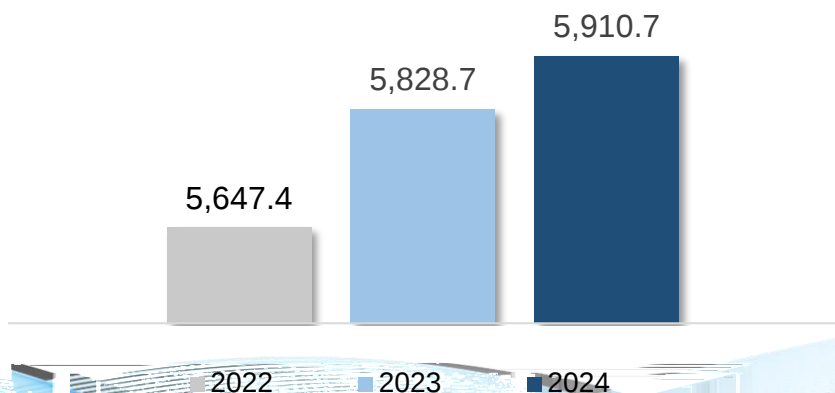
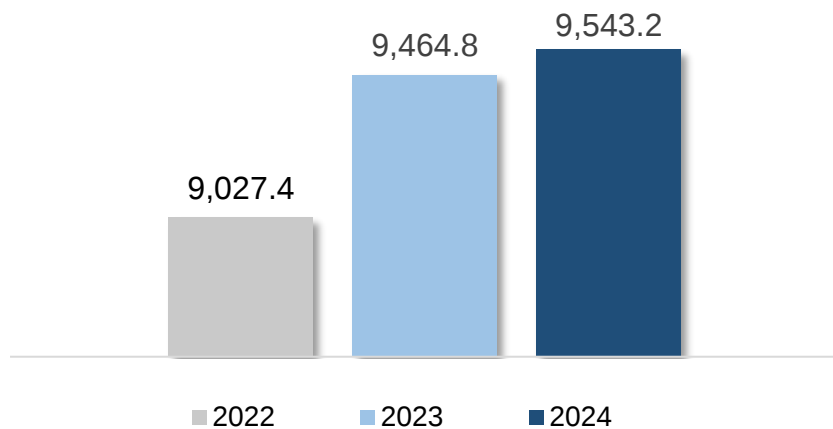
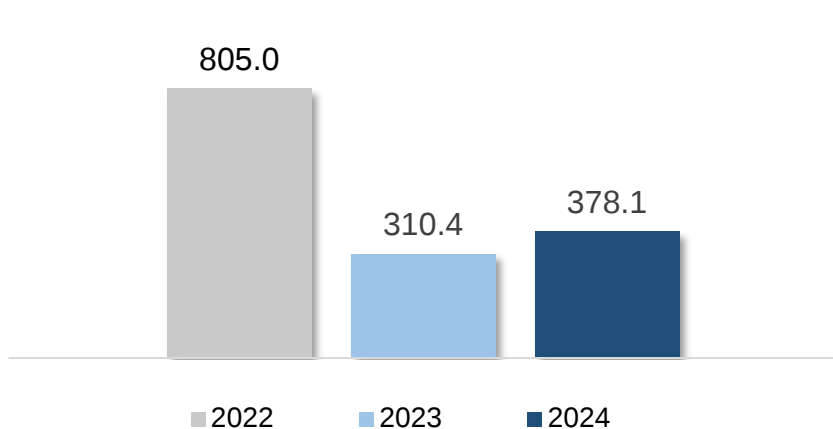
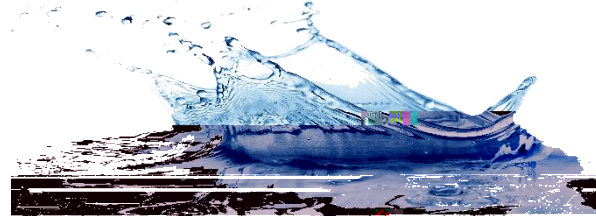


平衡长/短期负债结构



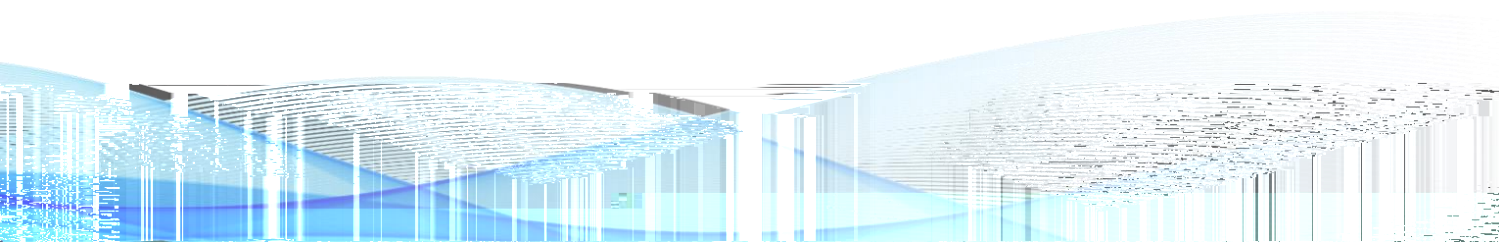
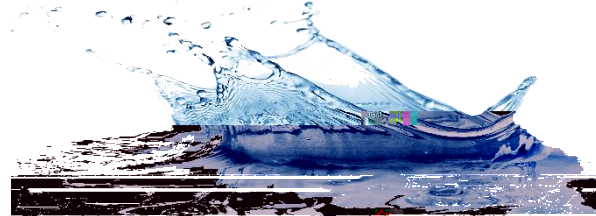


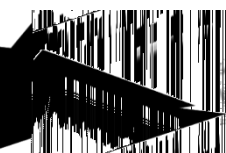
资产负债表要点



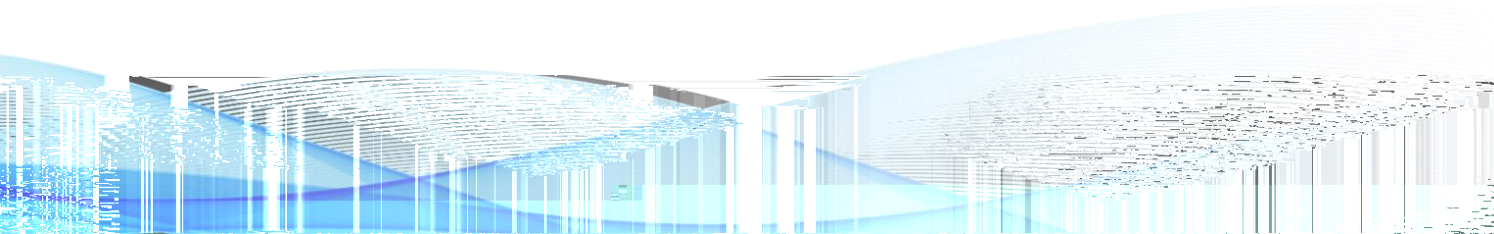
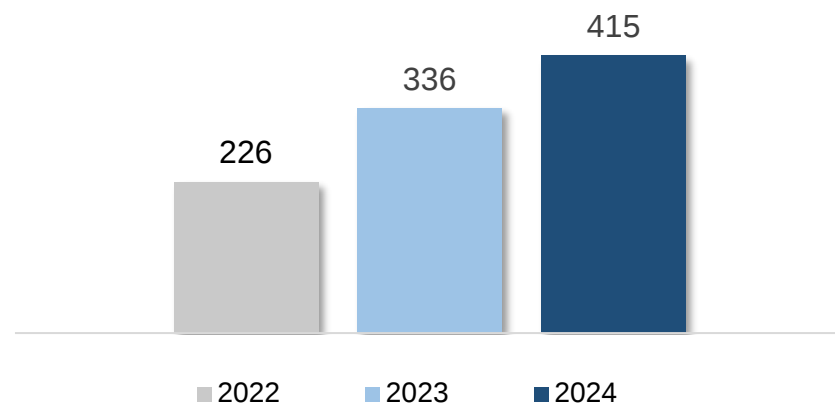
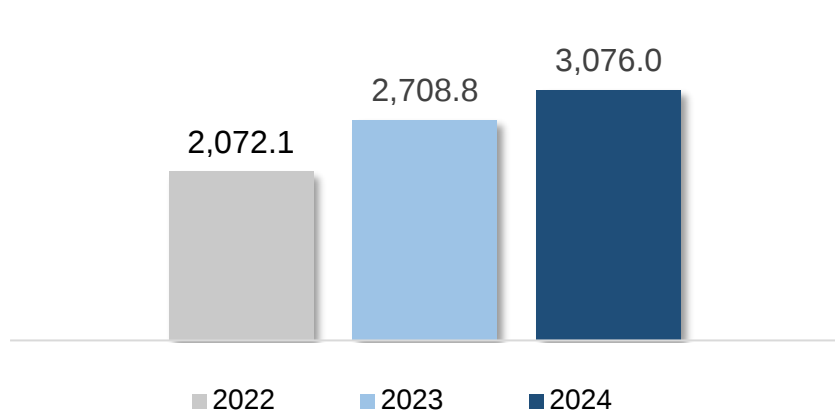
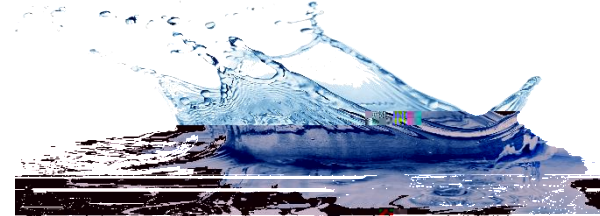


资产负债率持续改善

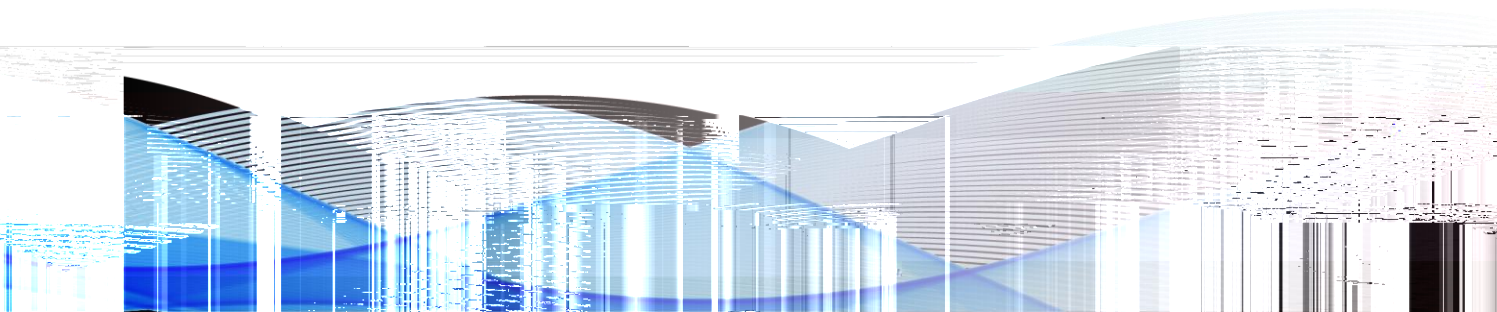




情况三 应收账款



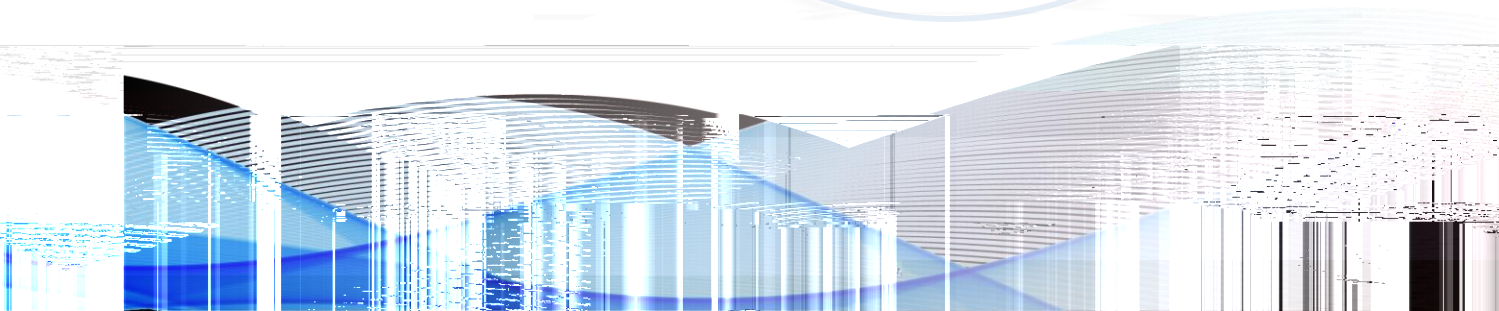
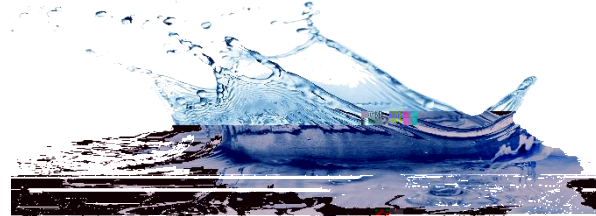








发展策略



免责声明



THANK YOU

Q&A Session

THANK YOU