



康達國際環保有限公司
Kangda International Environmental Company Limited

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2023

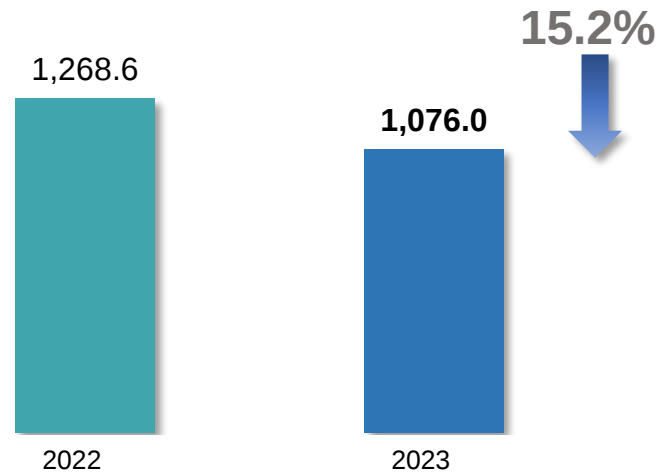
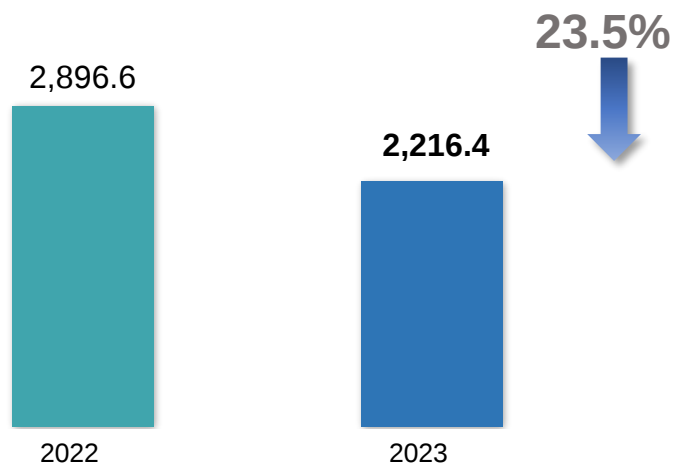
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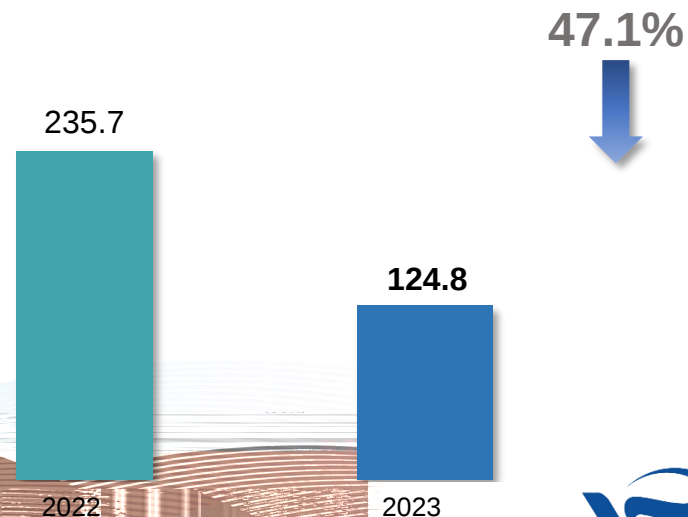
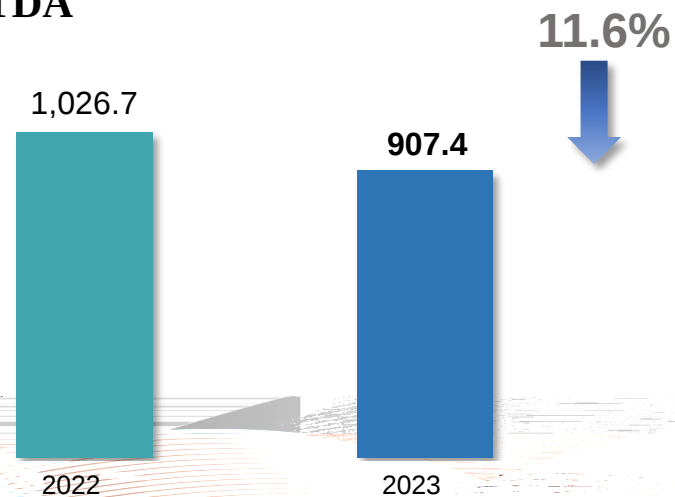
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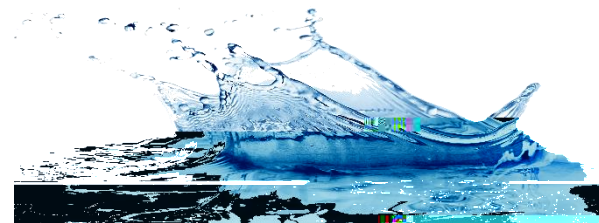
人年业绩回顾



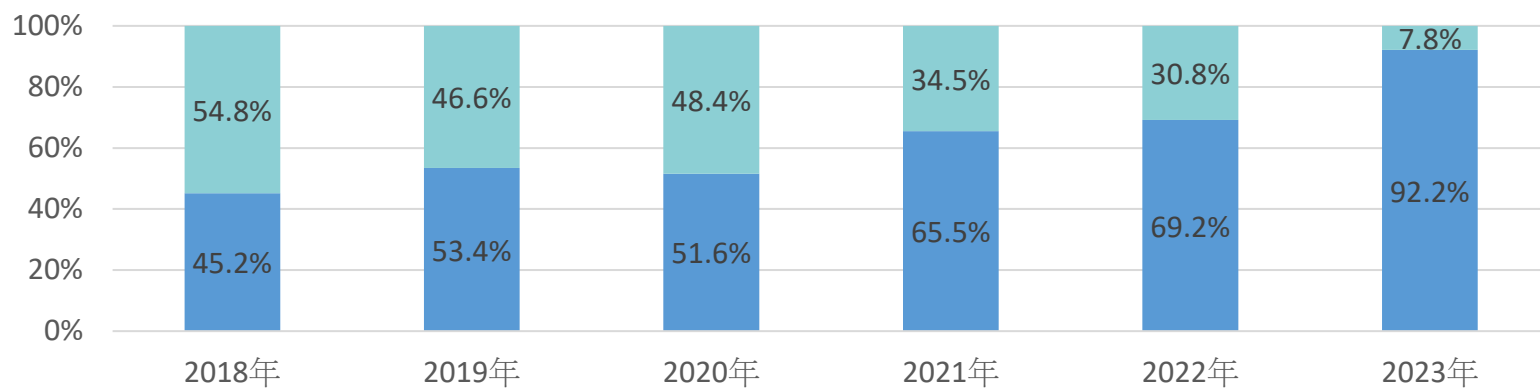
EBITDA

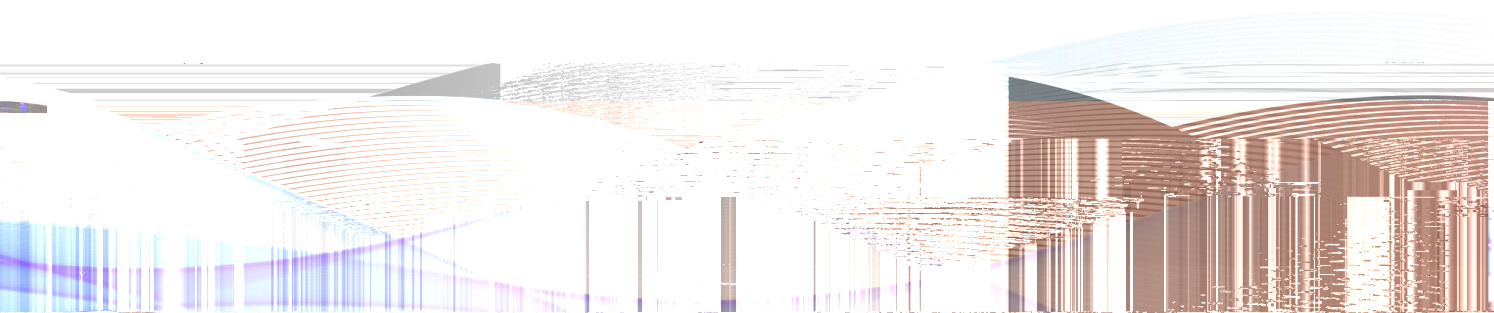
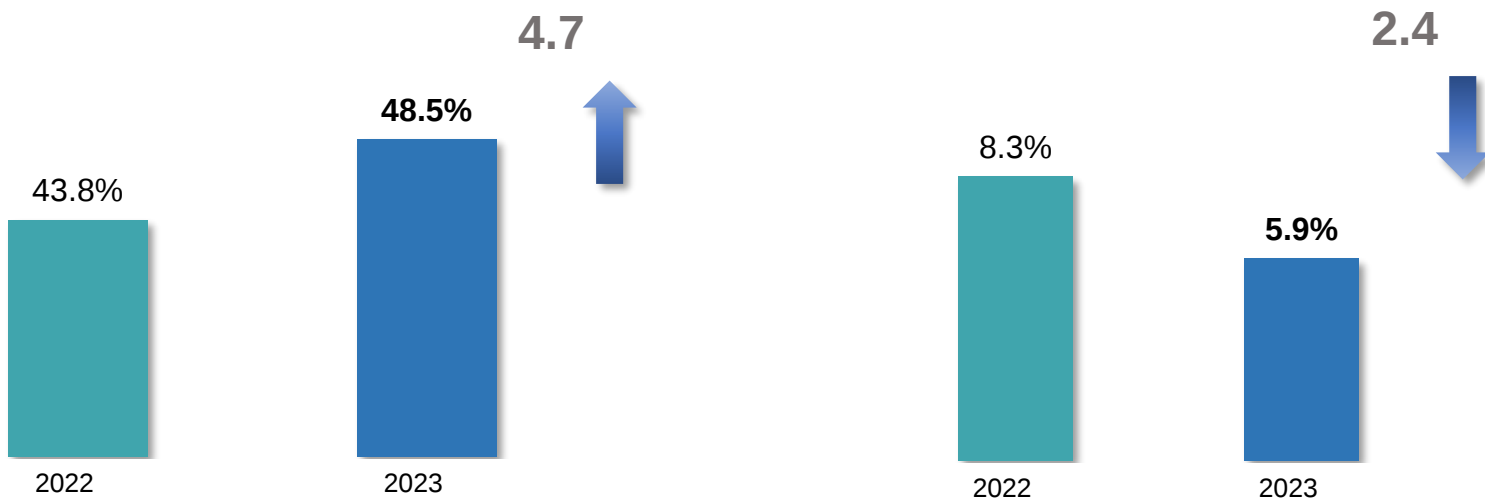
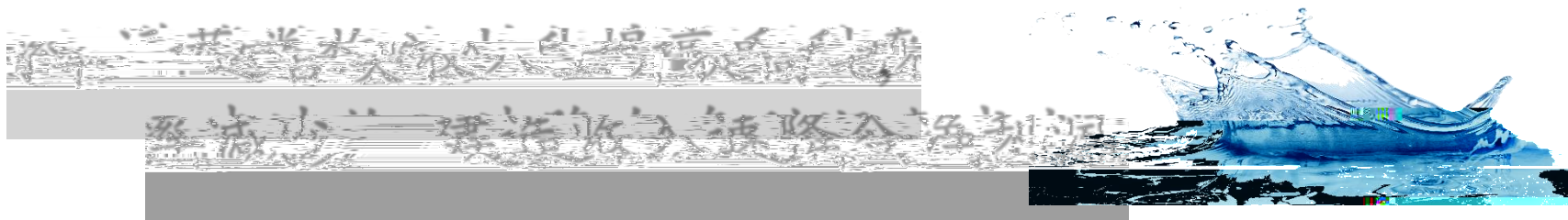


以运营为收入支柱

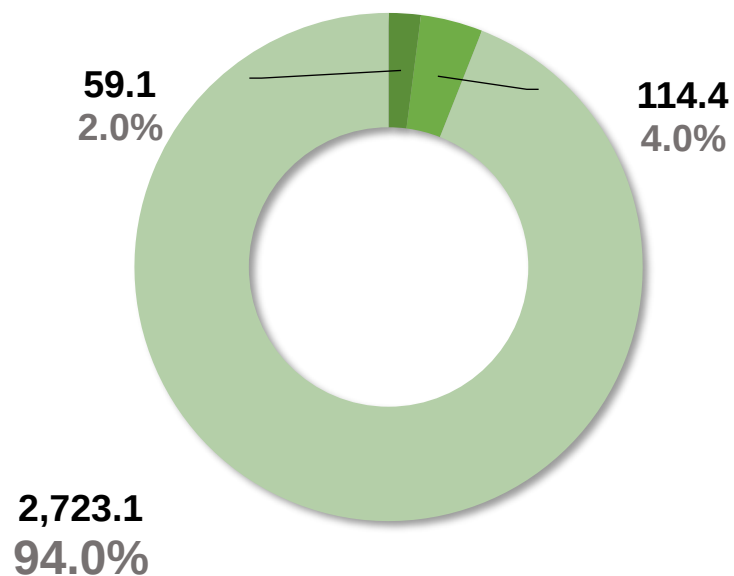


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	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
-	1,367.1	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8
-	1,654.2	1,312.9	1,613.1	1,008.5	893.2	173.6

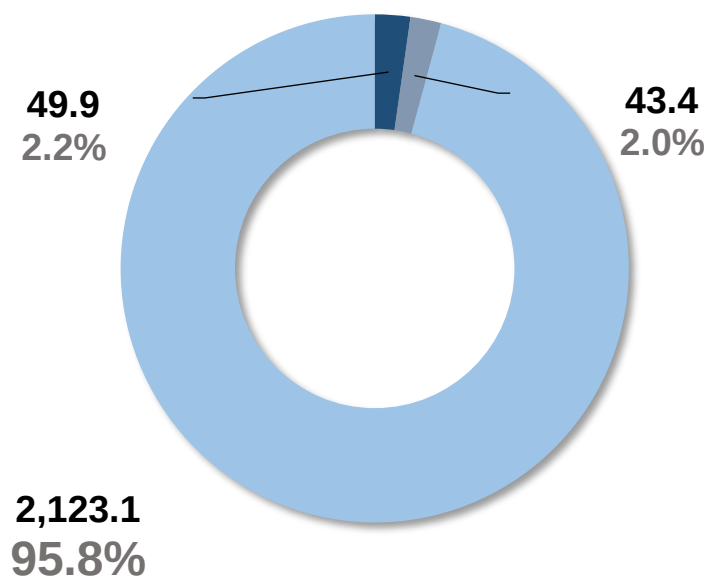




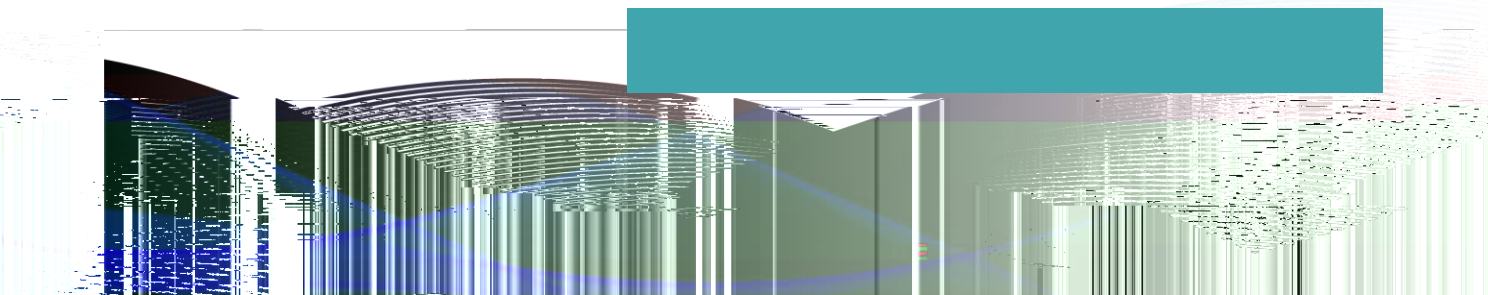
按业务划分之收入组成

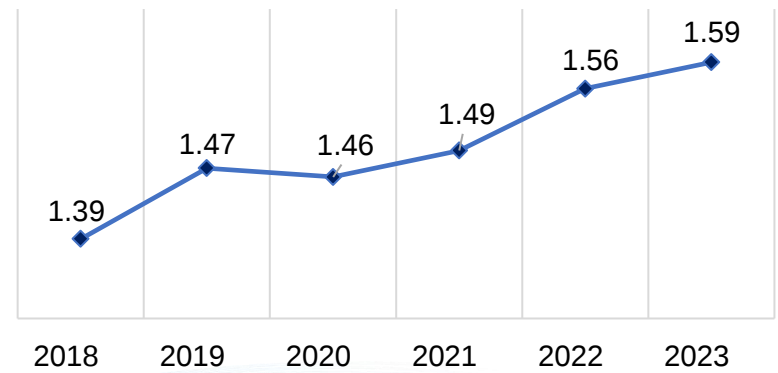
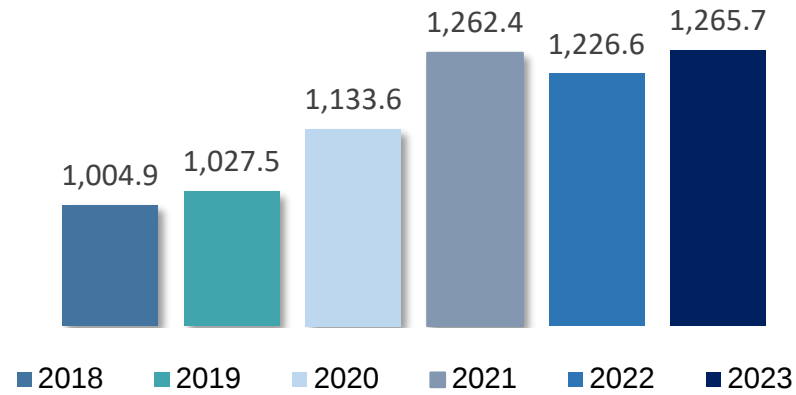
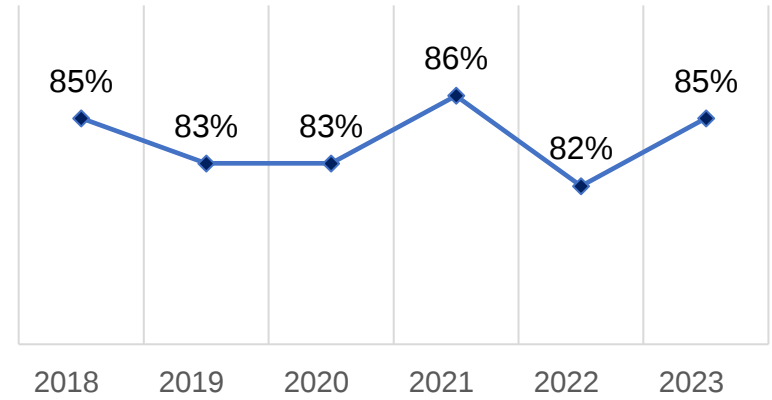
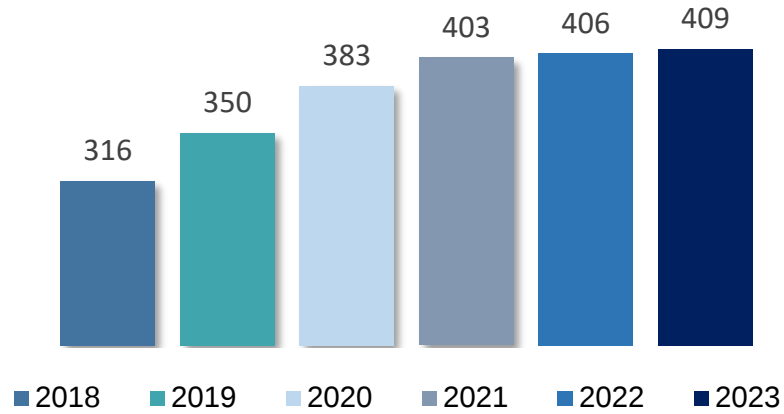
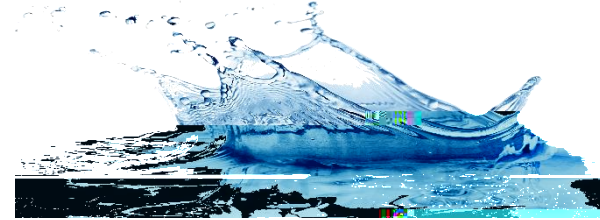


2022

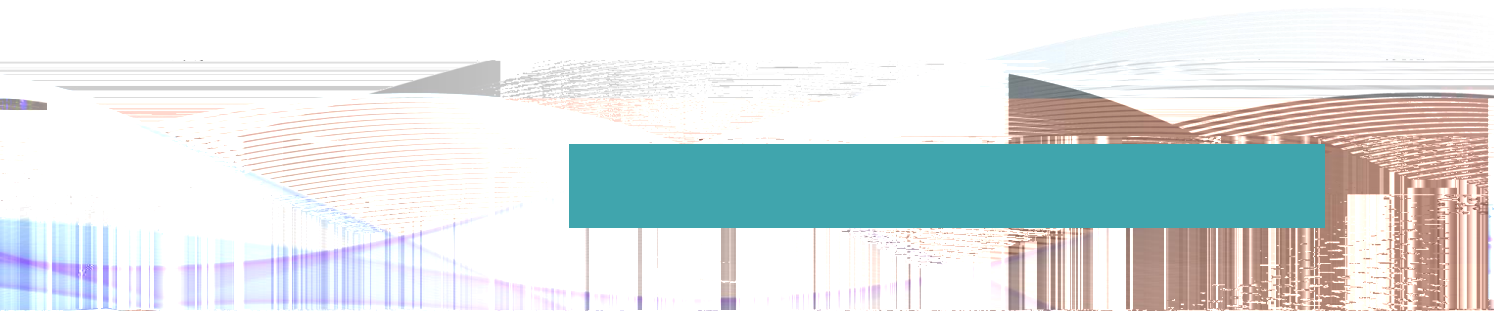
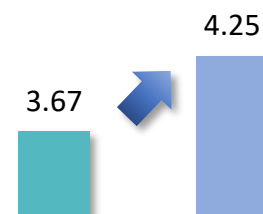
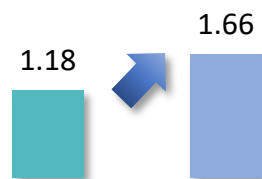
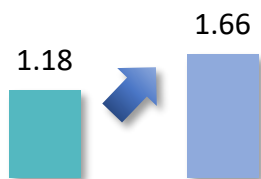
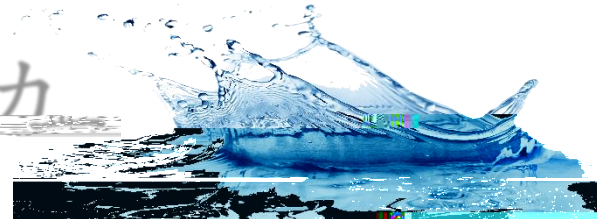


2023





致力调整水价，提升盈利能力

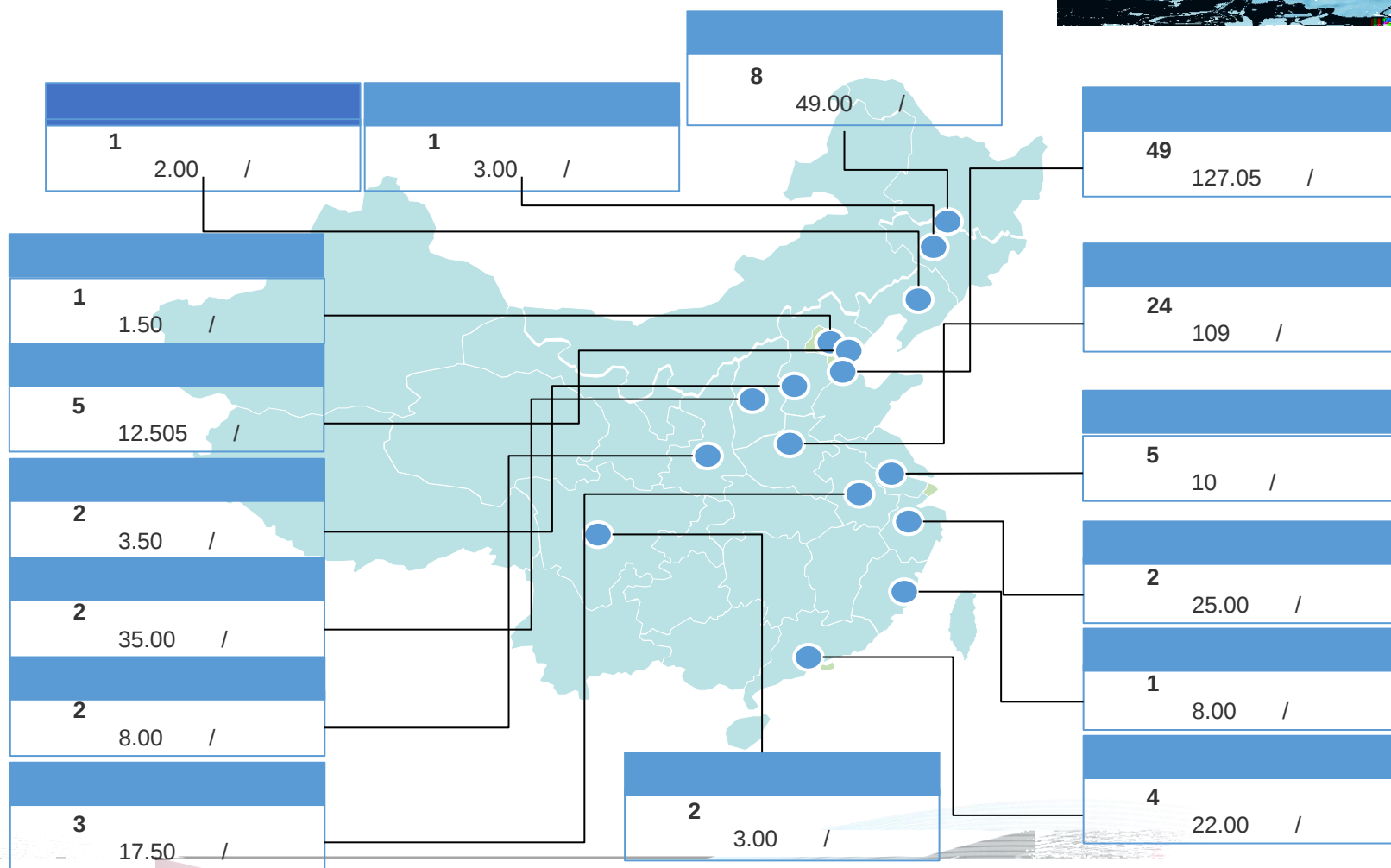


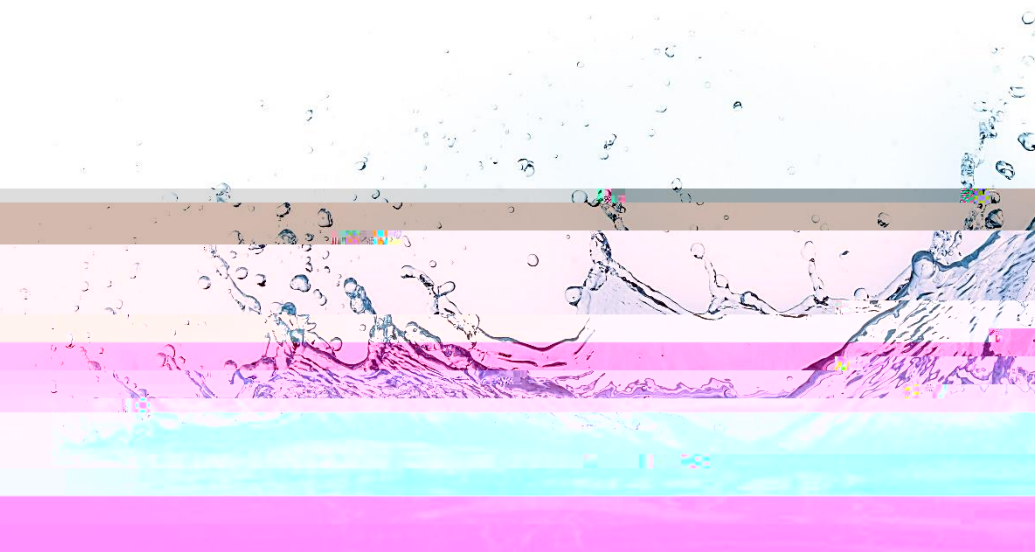
18-19

106 1 2 3 112



“优质资产组合”是支撑持续经营“现金流”的商业模式带来持续经营



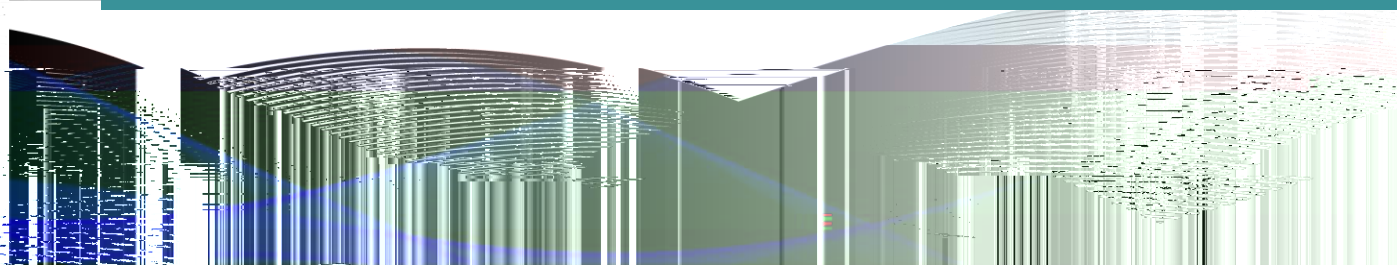


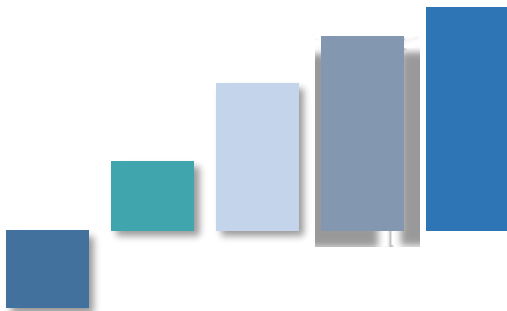
财务回顾 -

主要工程陆续完工，生产、运营逐步恢复



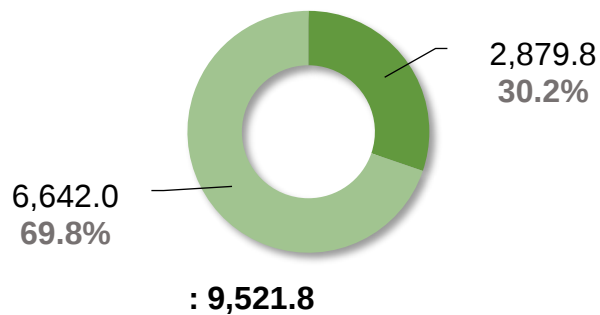
()	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
	1,093.2	1,162.6	1,325.6	1,335.3	1,268.6	1,076.0
	36.2%	41.3%	39.8%	45.8%	43.8%	48.5%
	303.4	376.9	470.5	412.8	235.7	124.8
	10.3%	13.6%	14.1%	14.3%	8.3%	5.9%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2	1,026.7	907.4



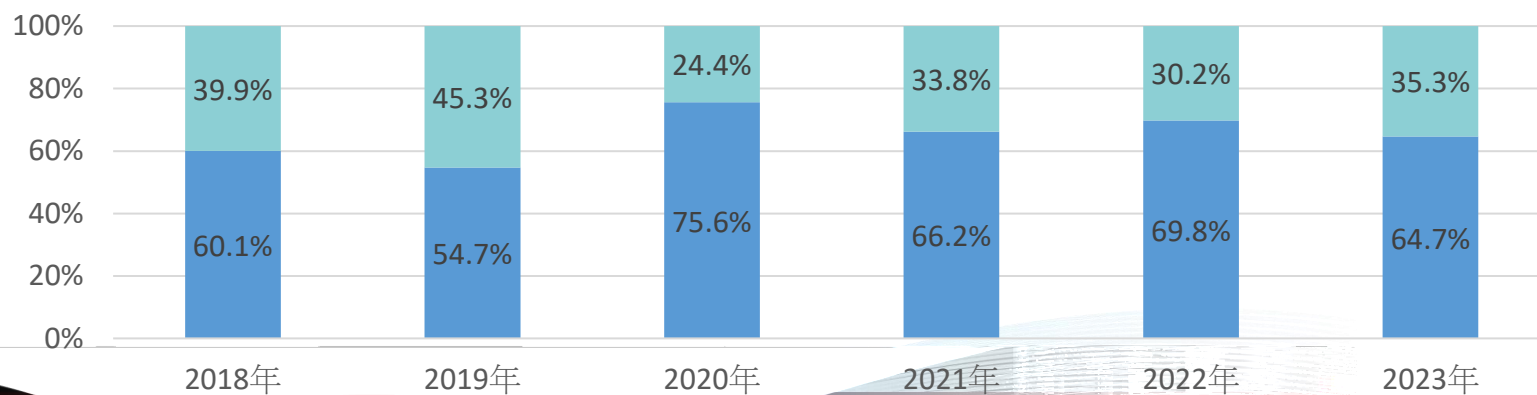
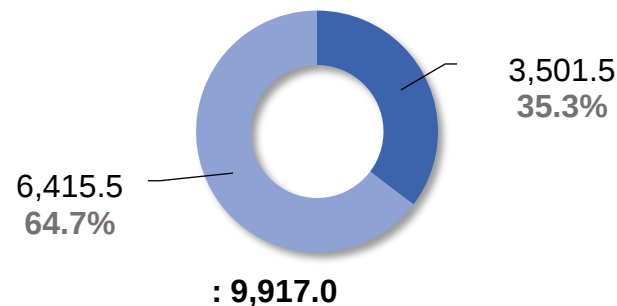


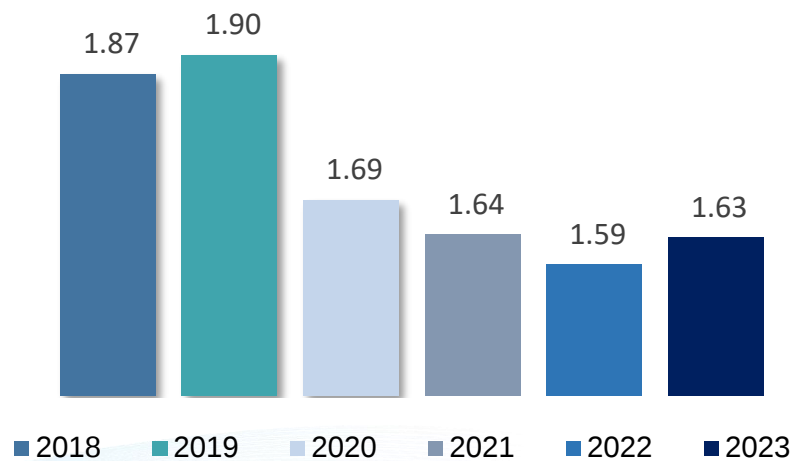
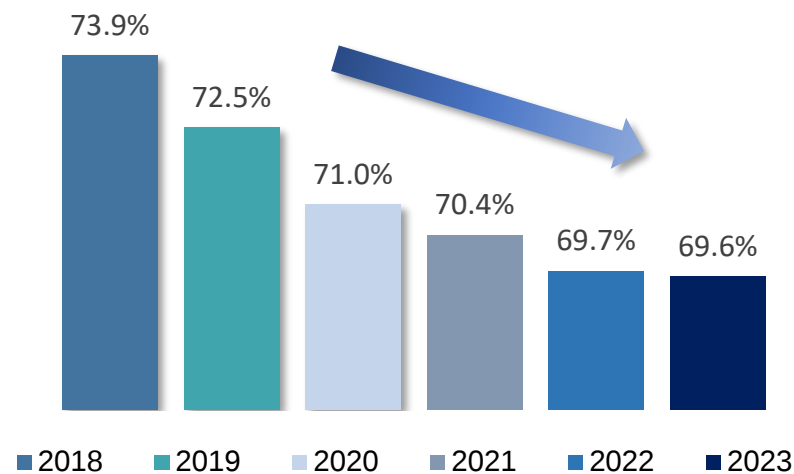
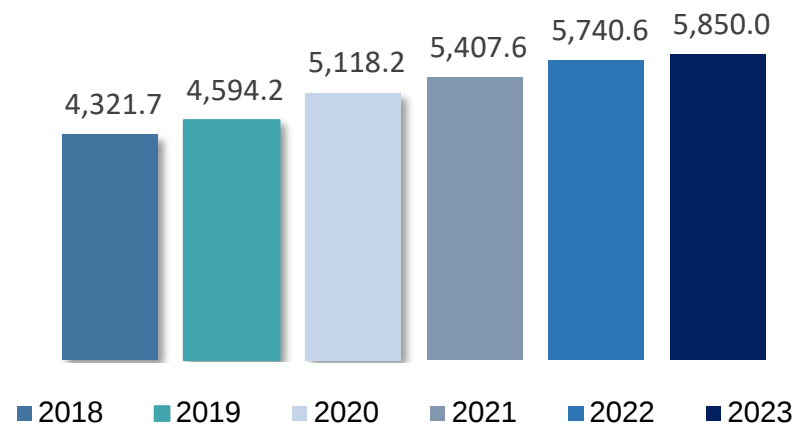
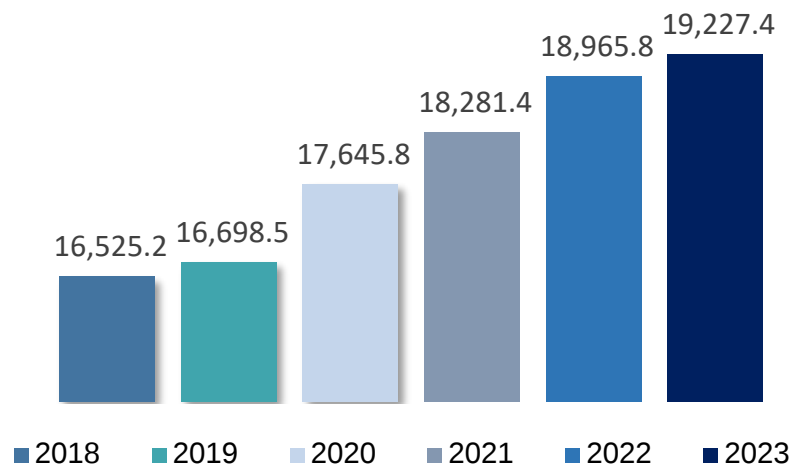
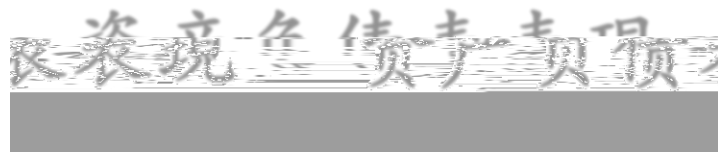


2022

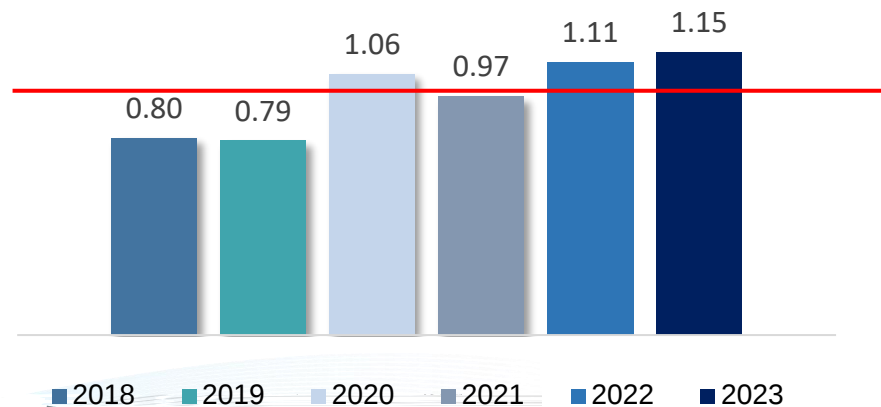
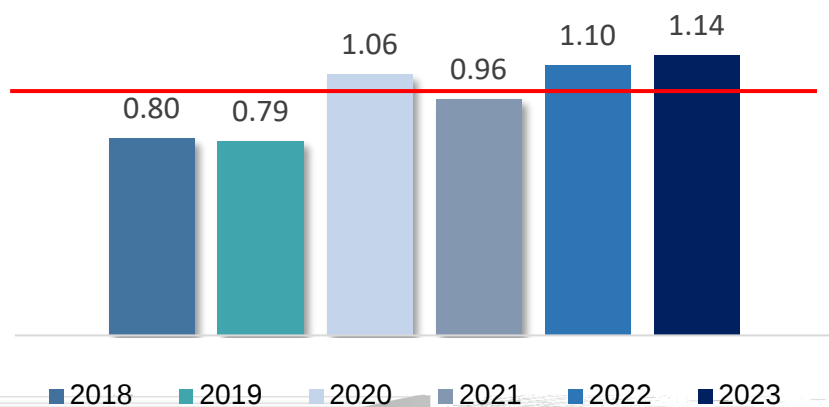
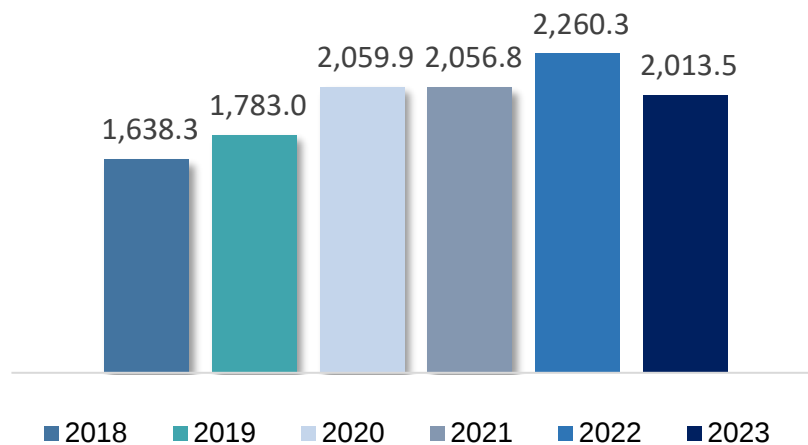
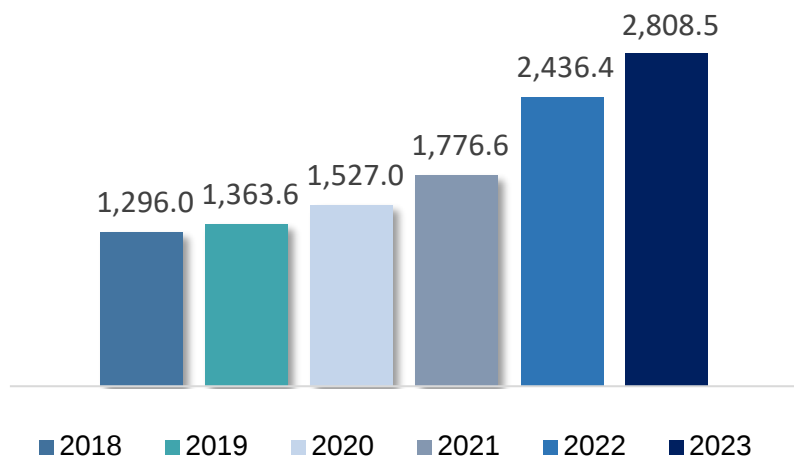


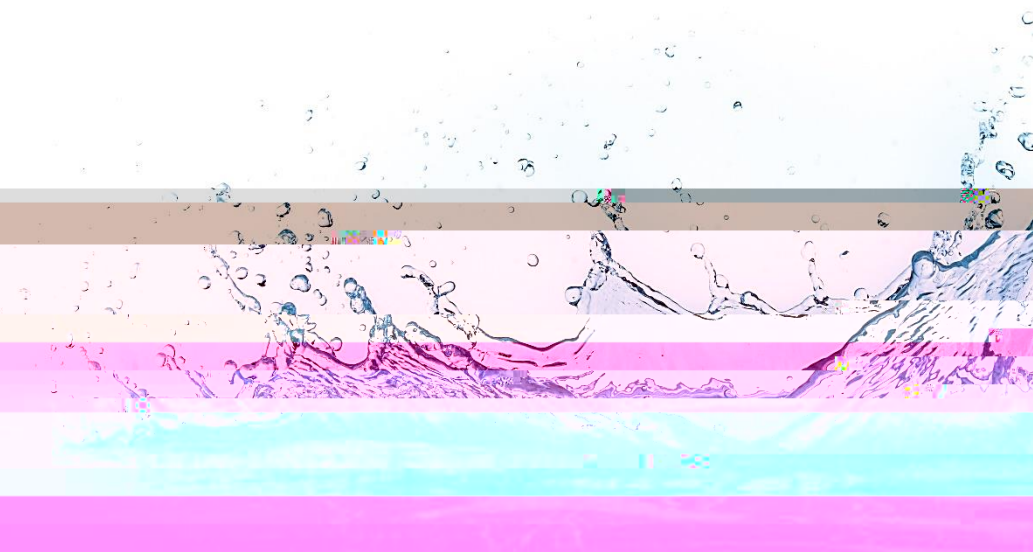
2023





资产质量表现



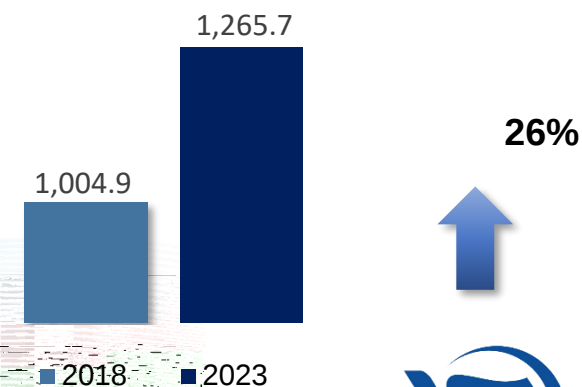
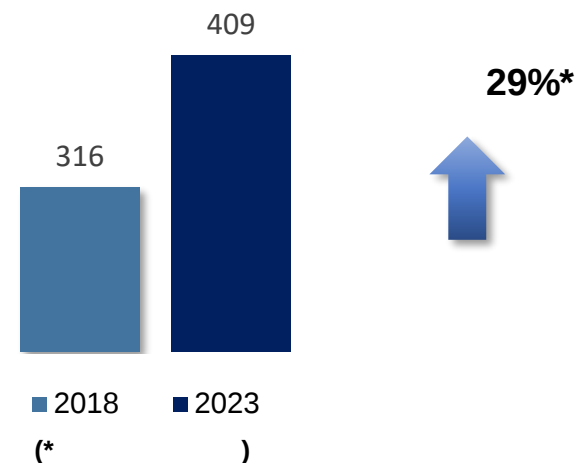


五年回顾 -

主要工程完工, 产能跃升



		()
2019		5.0
		2.0
		6.0
		10.0
		15.0
2020		4.0
		2.5
		2.5
		8.0
		3.0
		10.0
		1.0
		2.0
2021		1.5
		2.0
		2.0
		20.0
2022		3.0
2023		1.5
	A	2.0
2019-2023		103.0



五年回顾 -

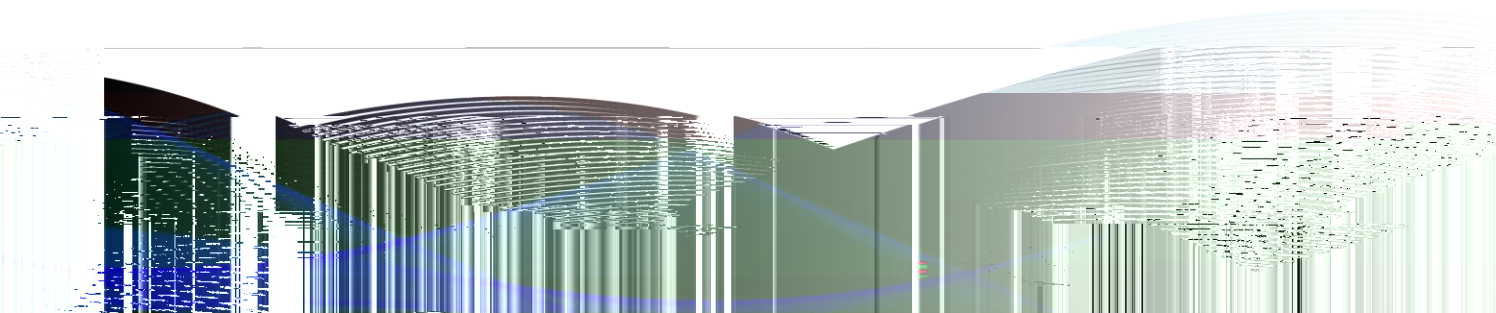
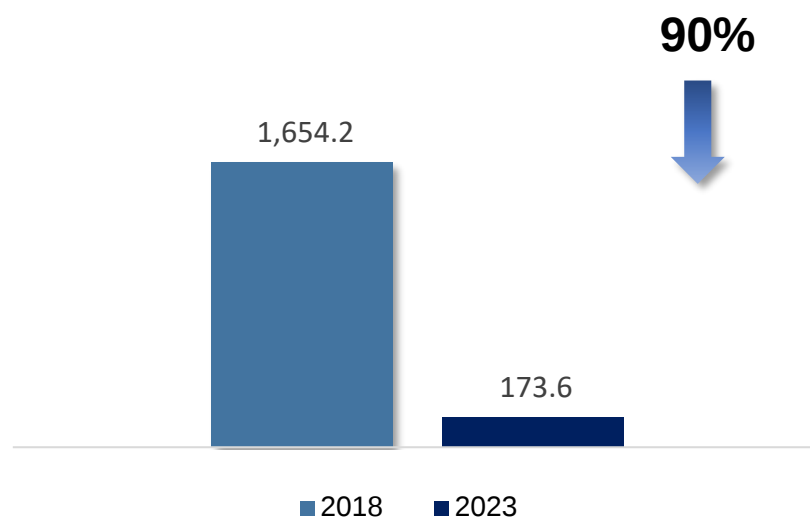
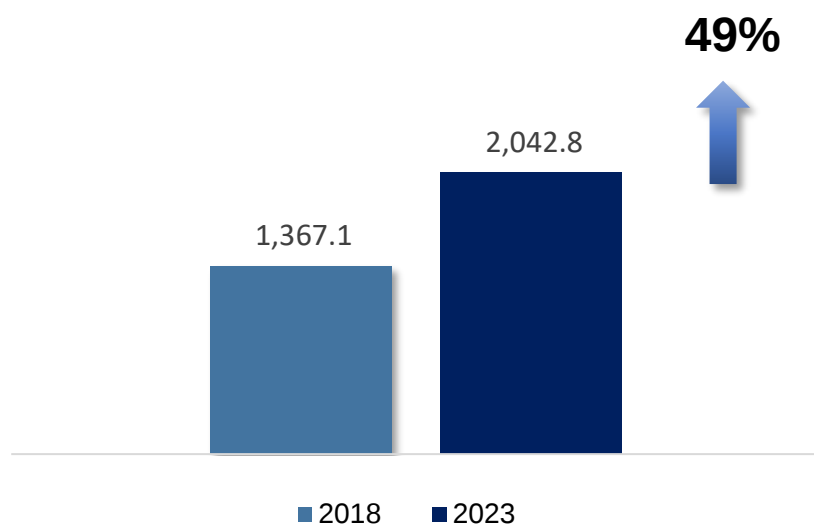
历年客年度累版水价调整情况



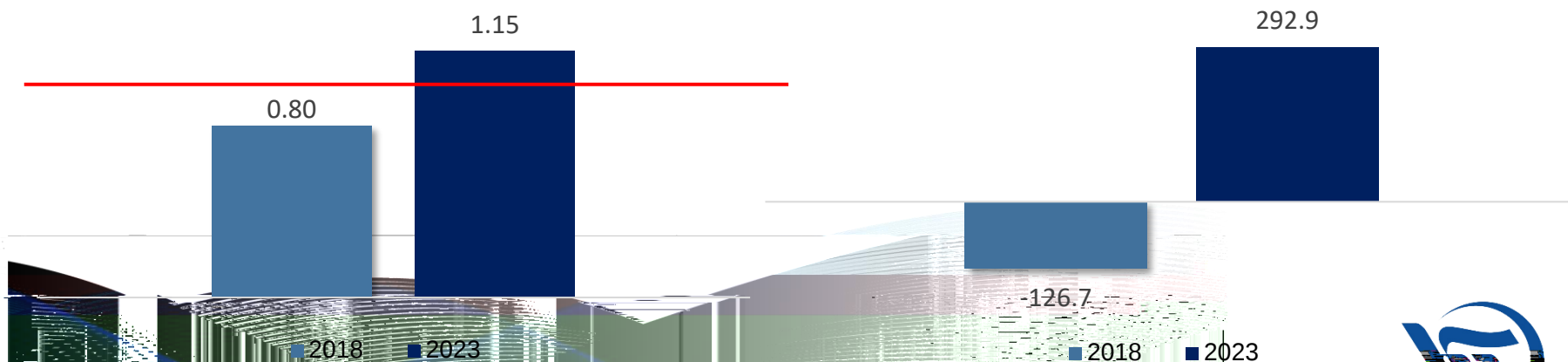
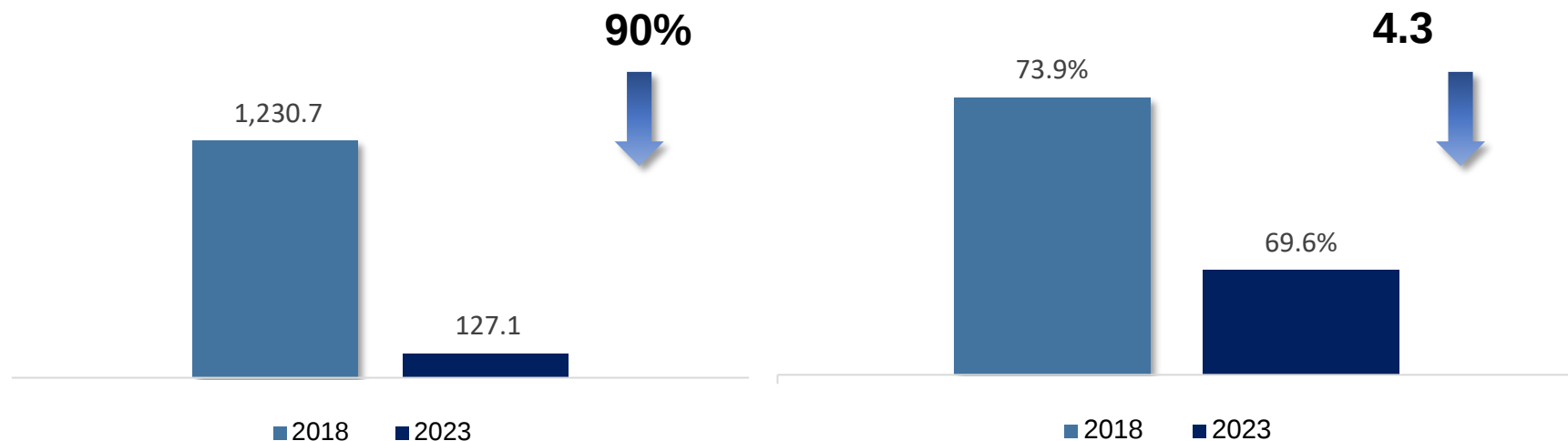
	(/)	(/)	()
2019	0.95	1.57	4.0
	1.10	1.25	13.0
	1.35	2.06	3.0
	1.27	1.65	2.0
	0.87	1.09	8.0
	0.85	1.67	15.0
	1.00	1.45	2.0
	0.93	1.56	15.0
2020	1.32	3.24	1.5
	2.31	3.20	2.0
	1.26	2.27	3.0
	1.52	2.27	3.0
	0.92	1.19	5.0
2021	1.40	2.98	2.5
	1.35	1.80	5.0
	1.67	2.37	2.0
	0.98	1.54	5.0
	1.40	2.98	5.0
	0.98	1.54	5.0
	1.16	1.31	3.0
	2.88	3.10	3.0
2022	1.30	2.88	1.0
	1.10	1.88	3.0
	1.27	1.88	3.0
	0.91	1.06	10.0
	1.06	1.32	8.0
	2.83	3.67	5.0
2023	1.18	1.66	4.0
	1.18	1.66	4.0
	3.67	4.25	5.0



五年回顾 - 由建设主导转入运营主导

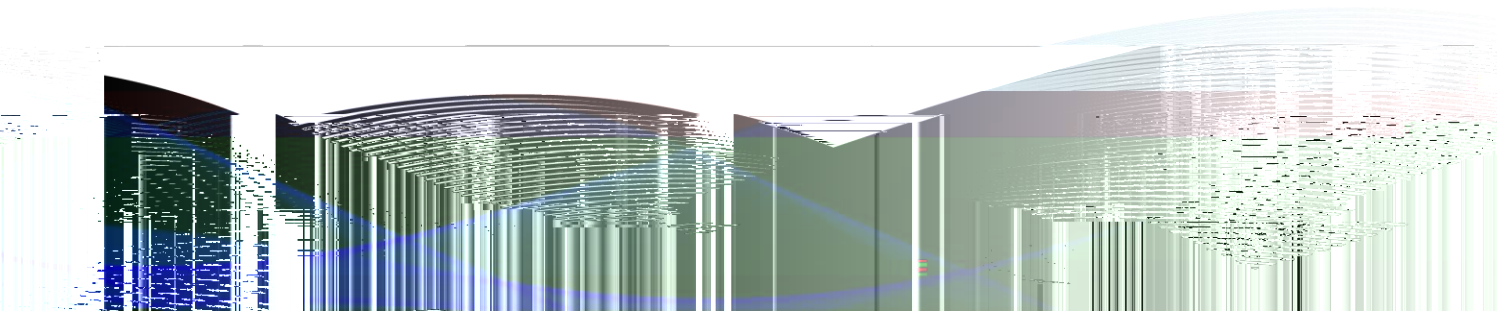
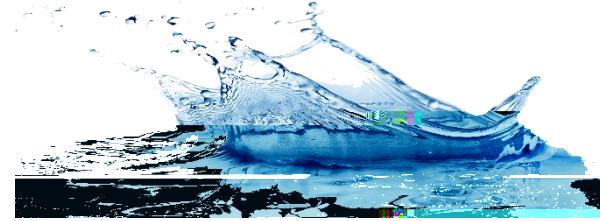


五年回顾 - 严控资本性支出, 改善资产负债率



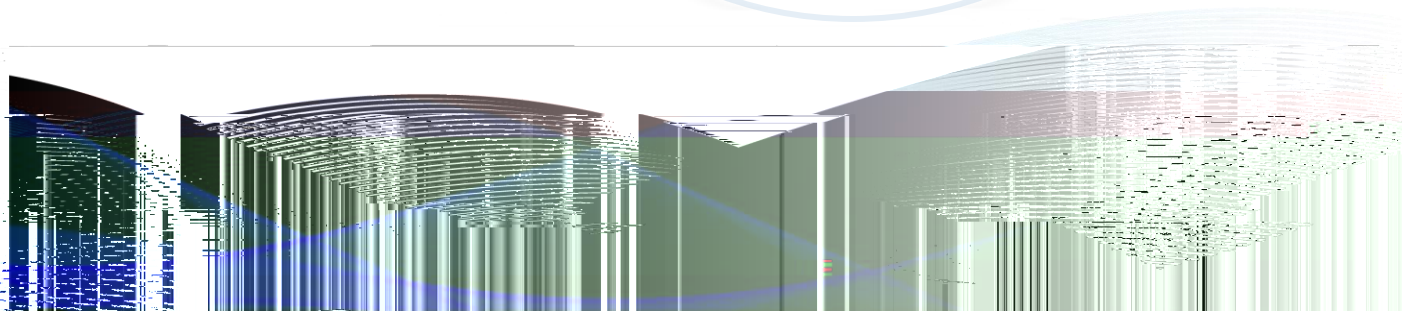
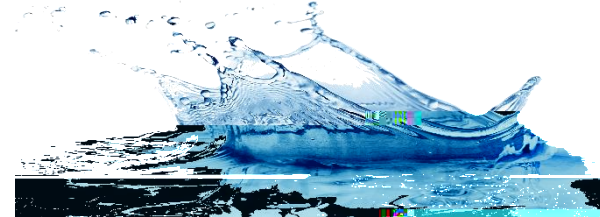


重点事件





发展策略



免责声明

