

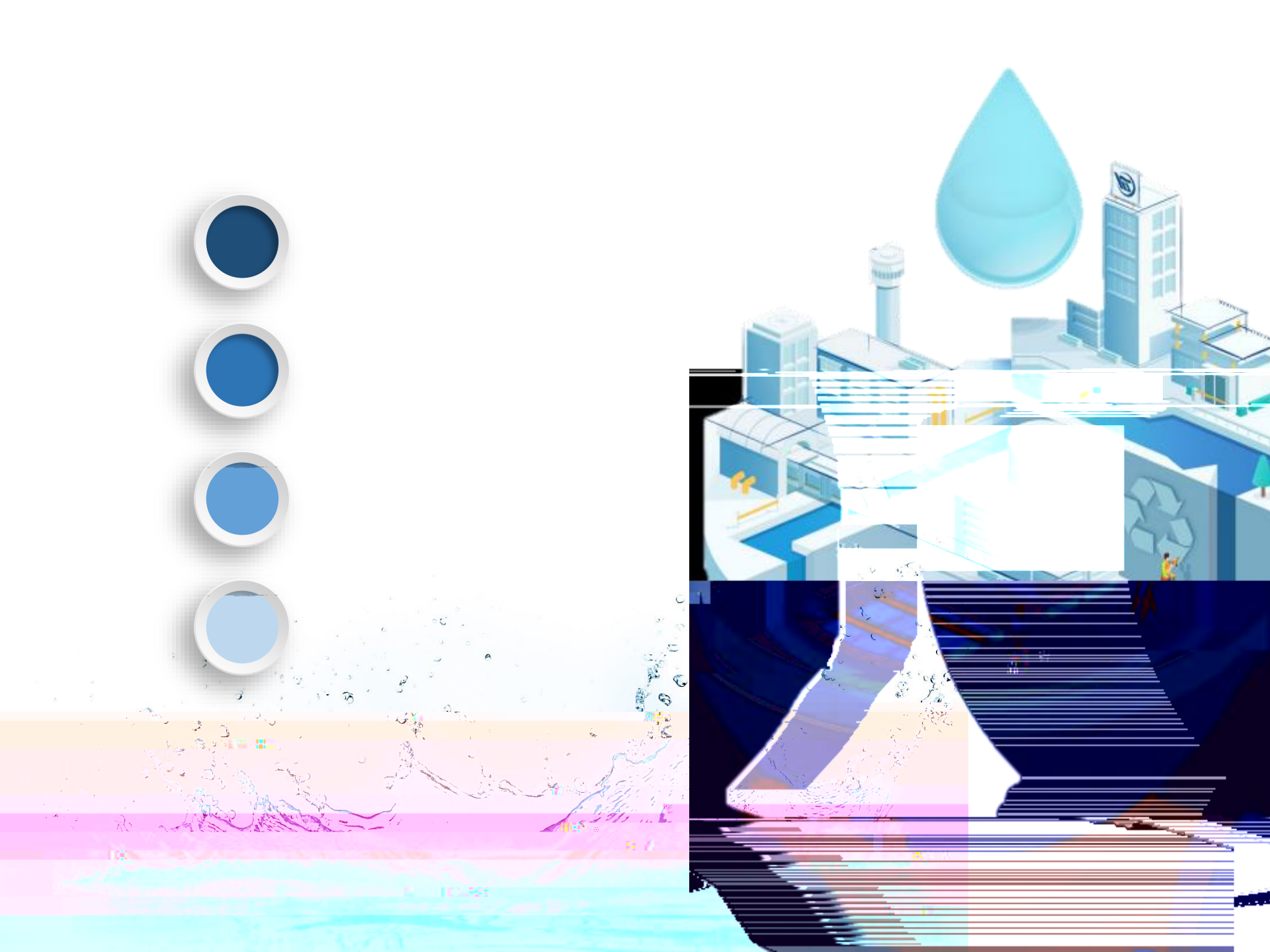


康達國際環保有限公司
Kangda International Environmental Company Limited

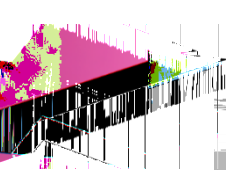
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2020

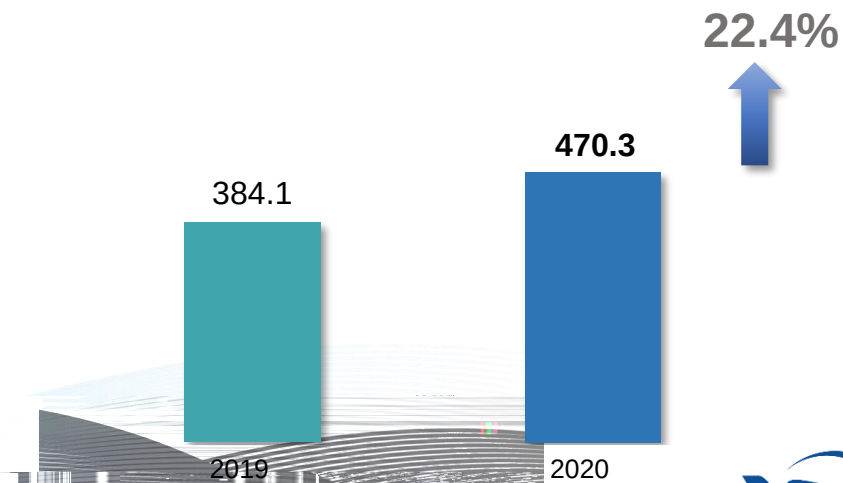
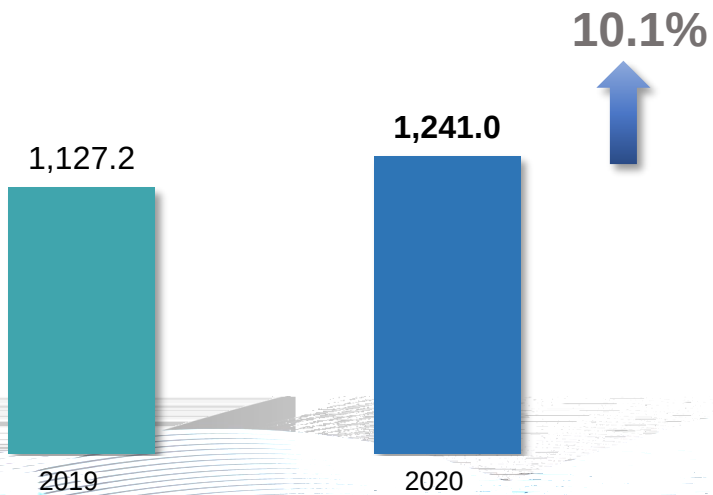
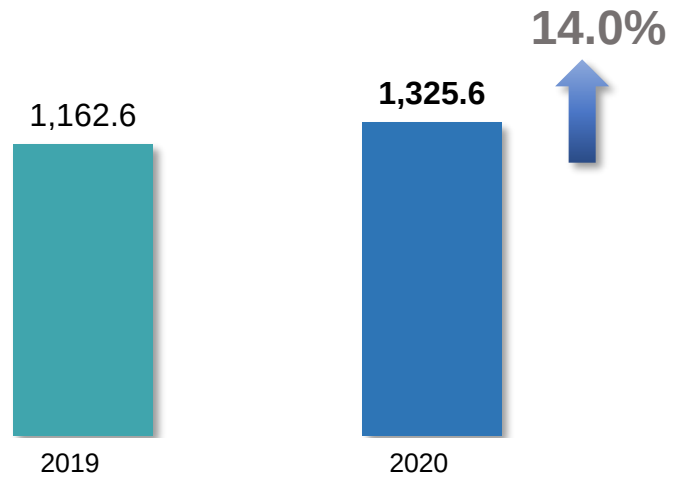
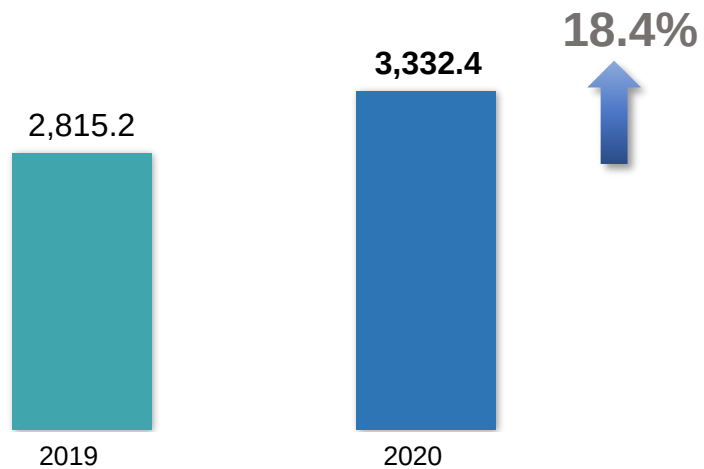
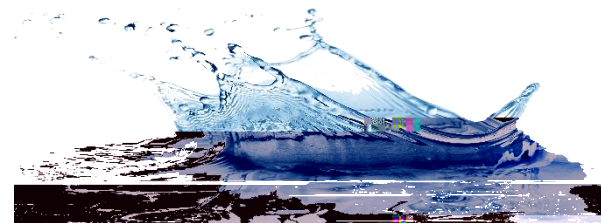
2021 3 25

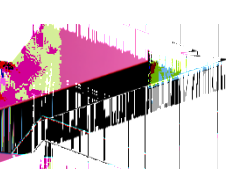




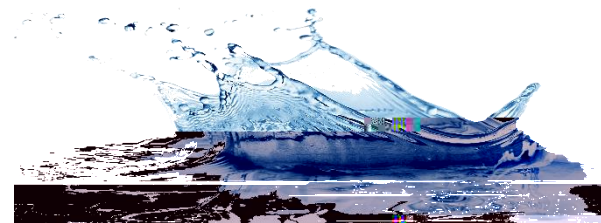


全年业绩亮点

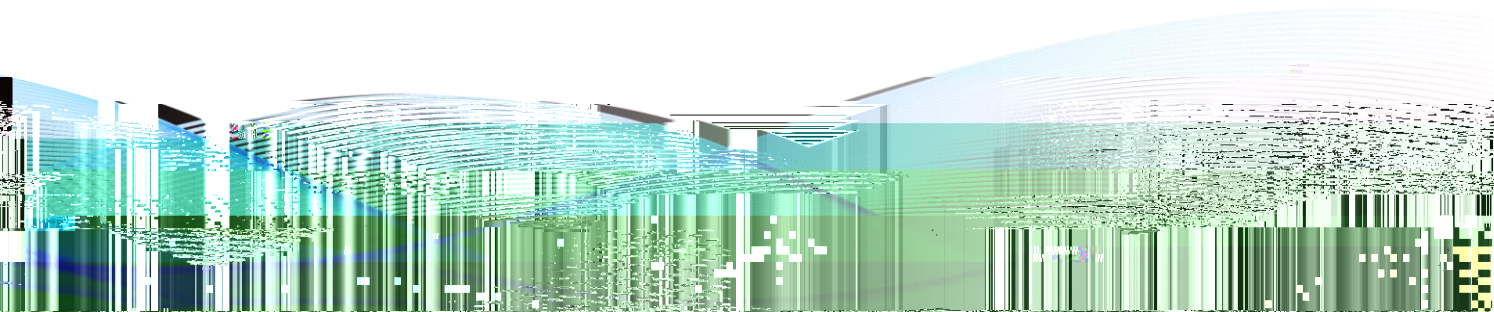
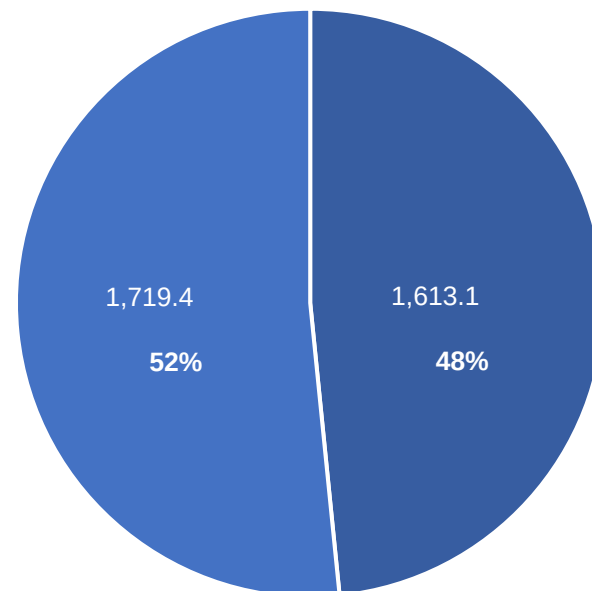




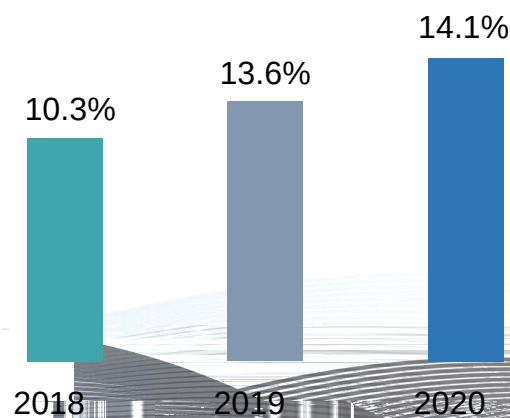
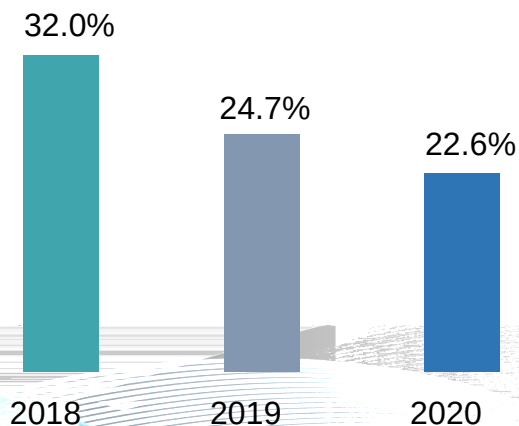
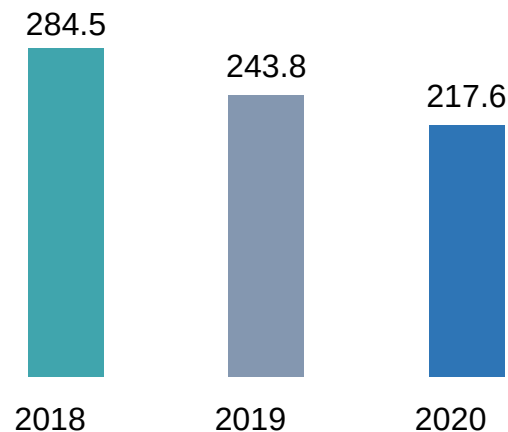
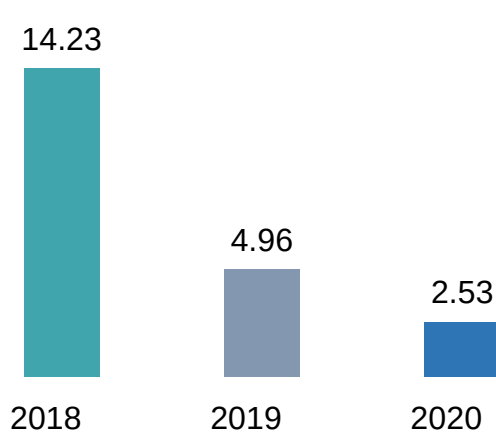
总收入创新高

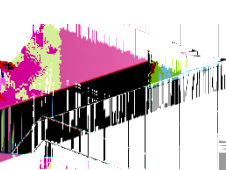


()	2020	%
	3,332.4	+ 18%
-	1,613.1	+ 23%
-	1,719.4	+ 14%

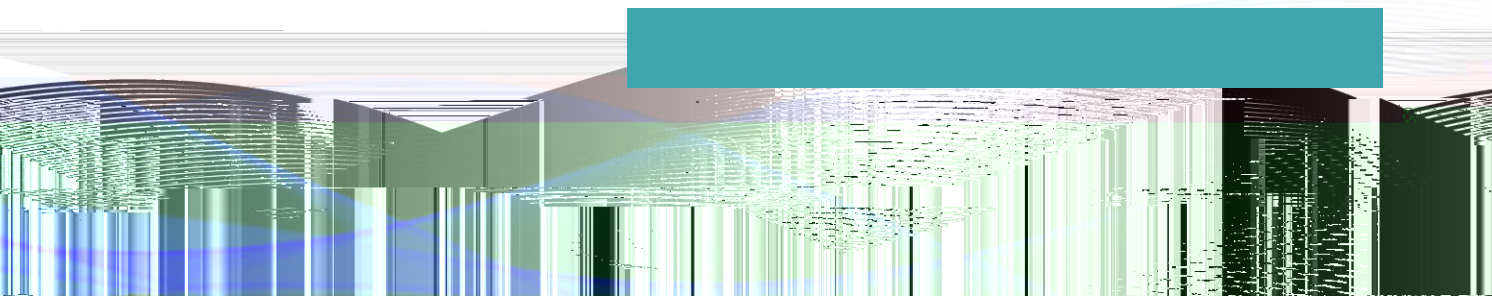
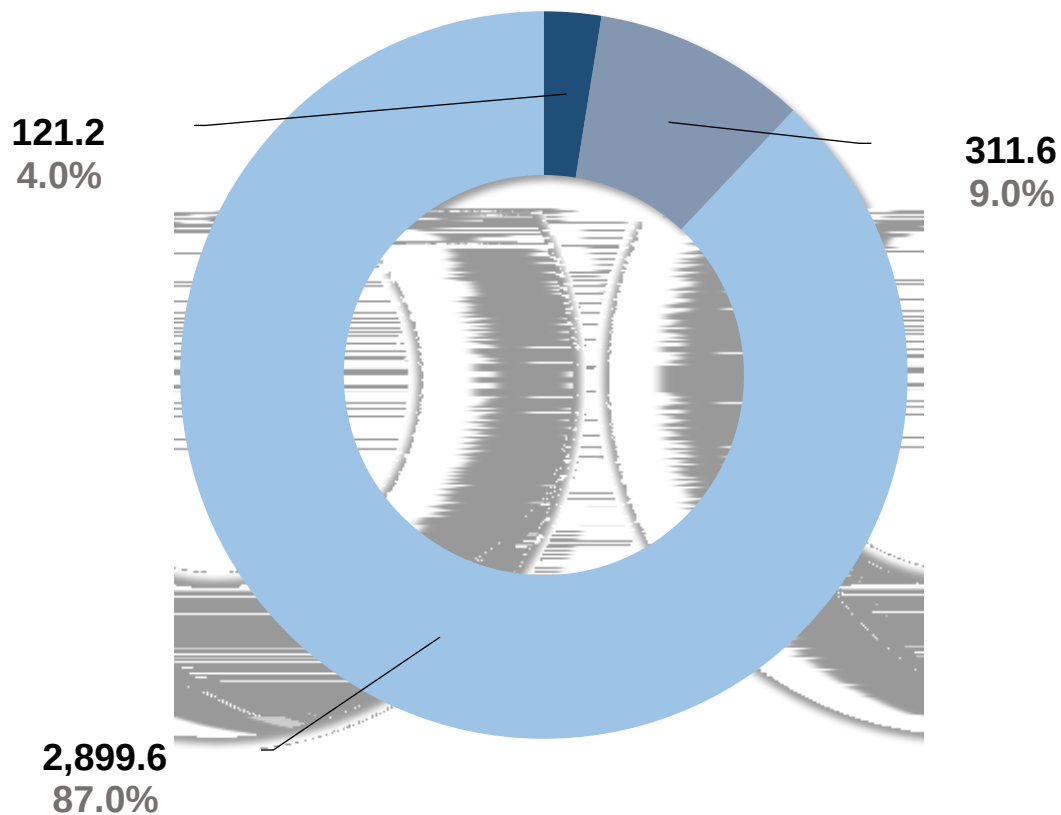
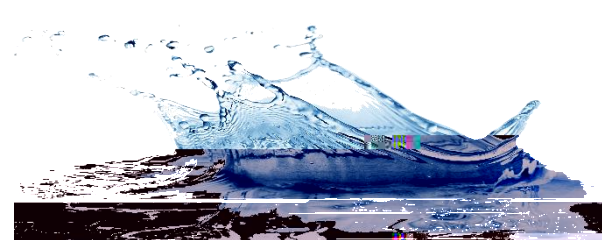


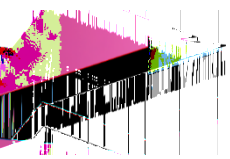
开支及税率持续下降, 净利率稳步上升



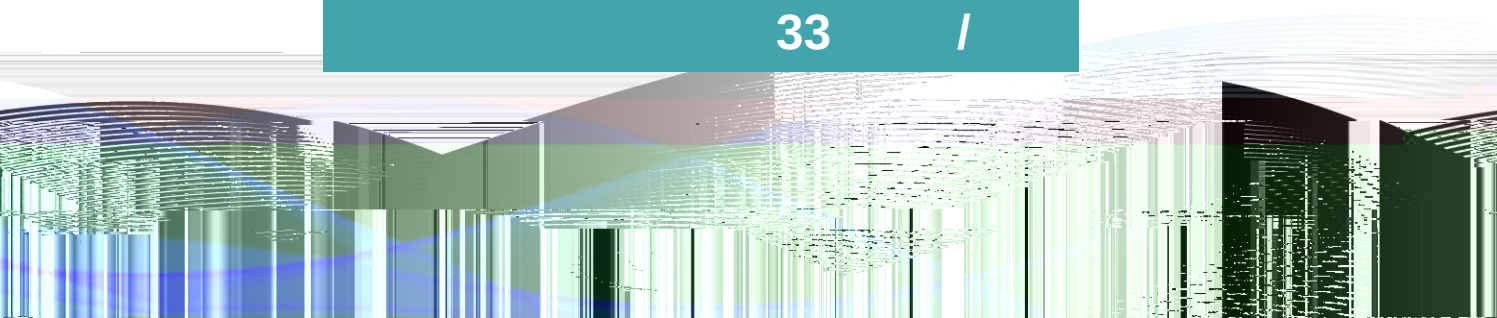
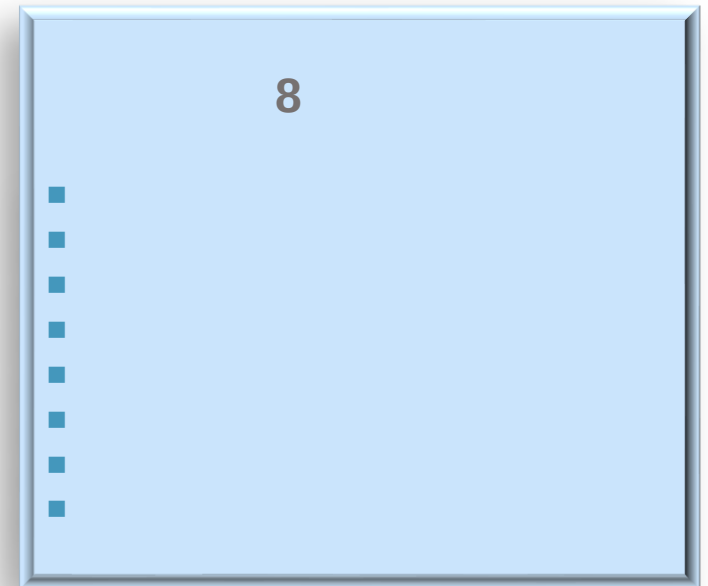
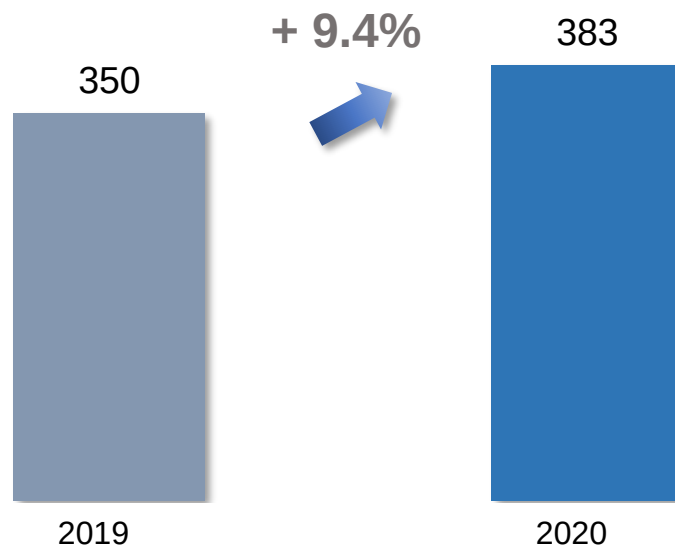


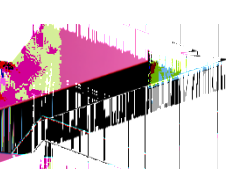
按业务划分之收入组成



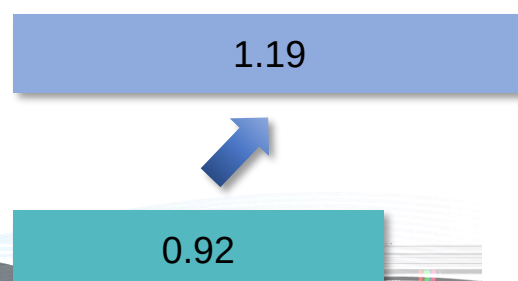
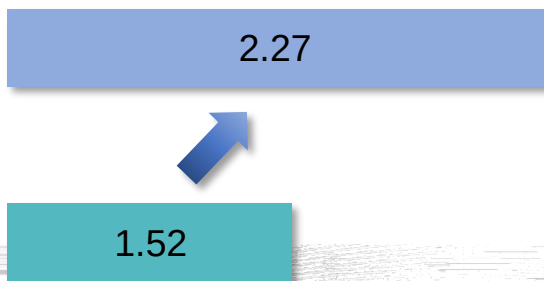
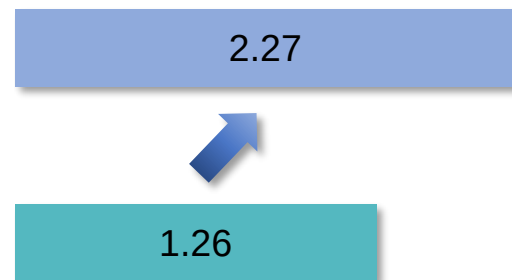


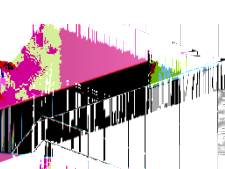
水处理能力稳升



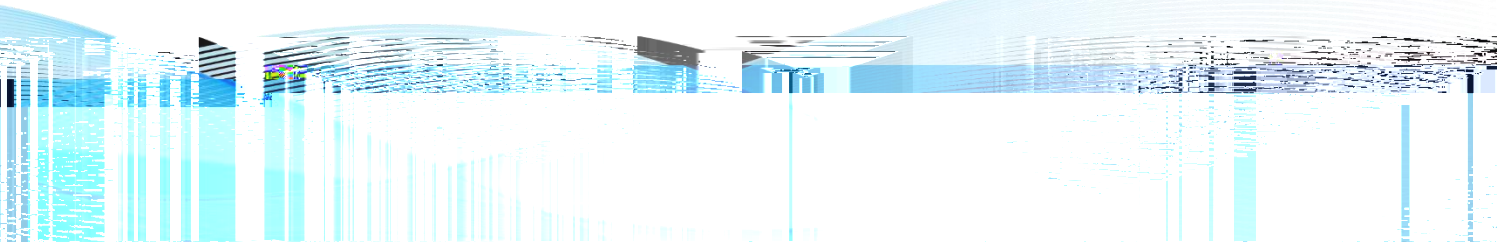
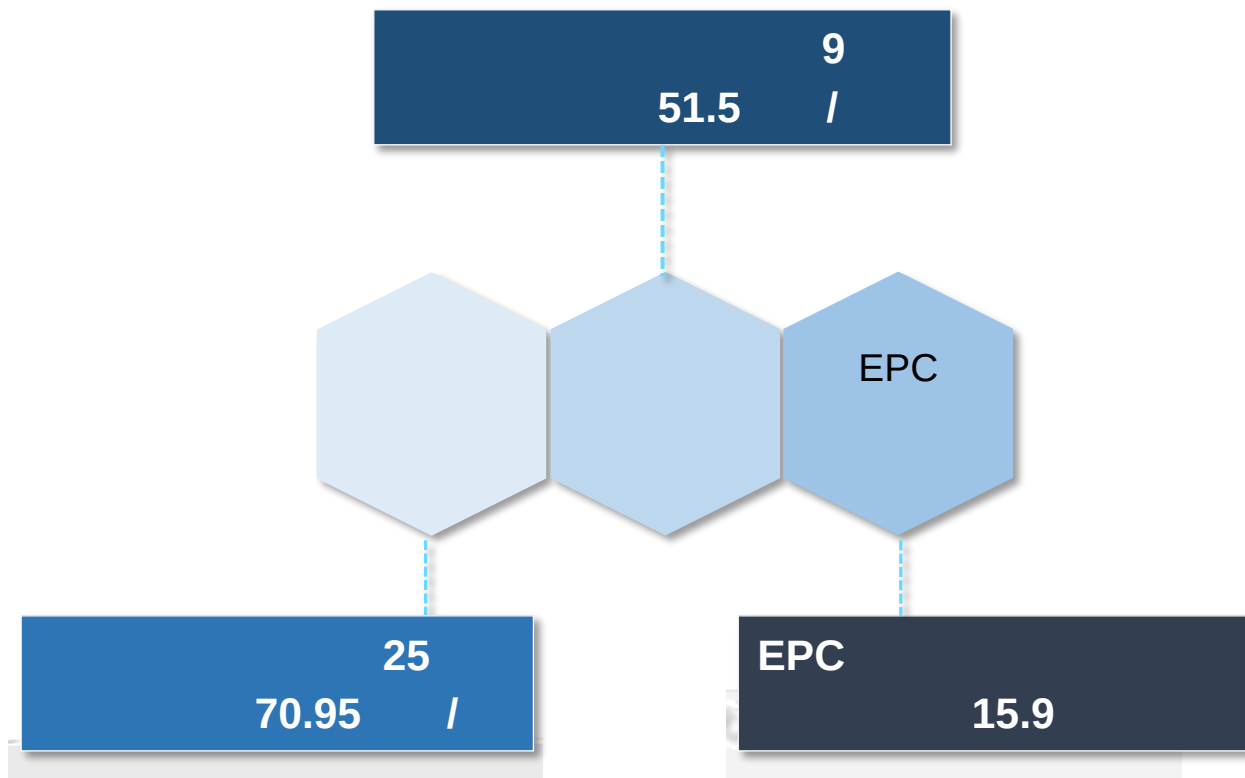
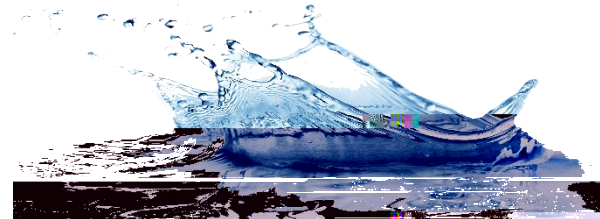


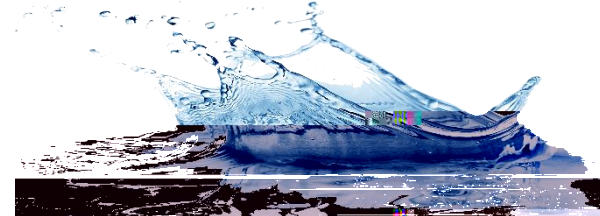
水价调整有序





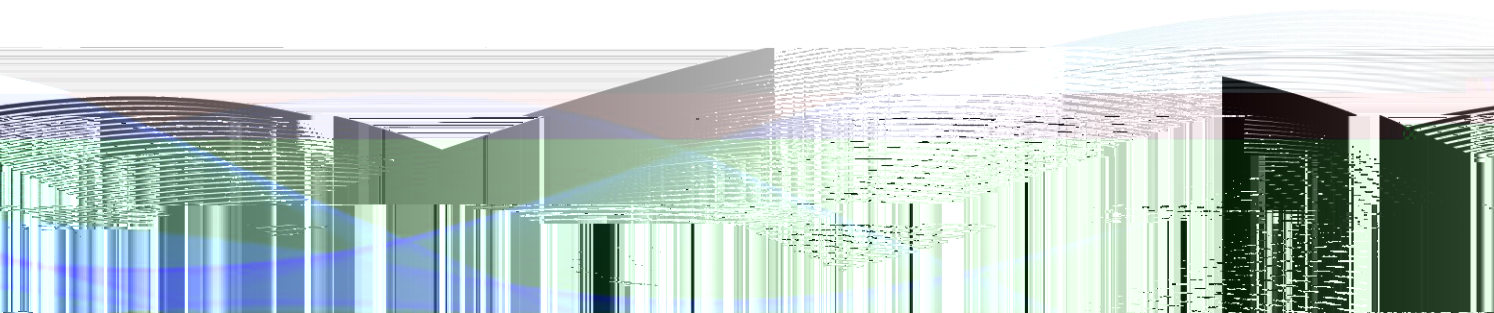
要有第一颗钉子钉在墙上



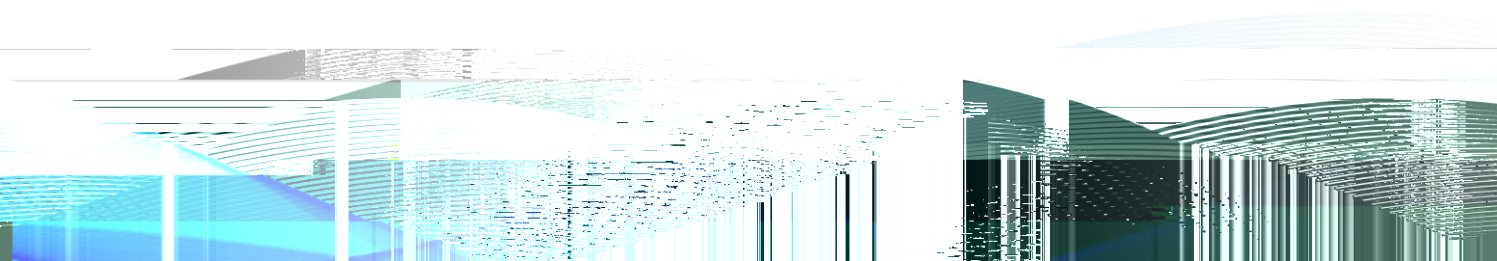
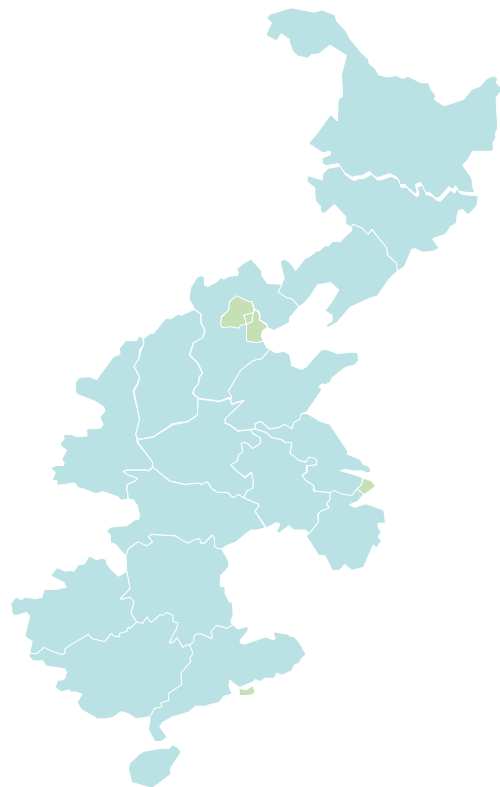


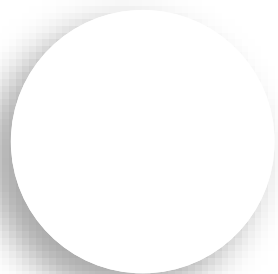
2020 12 31

		93	-	2	3	98
/		12	2	-	-	14
		105	2	2	3	112



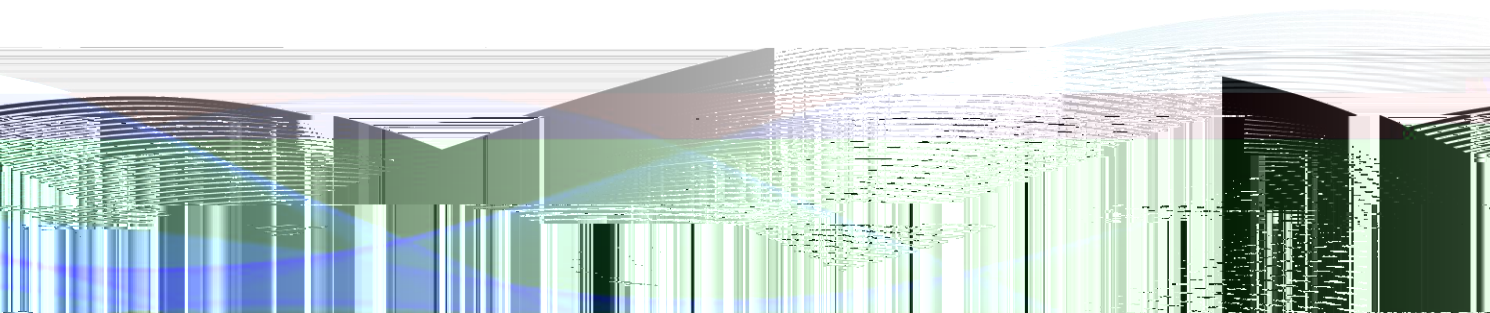
优质的资产组合与基于特许经营权的商业模式带来持续经营现金流



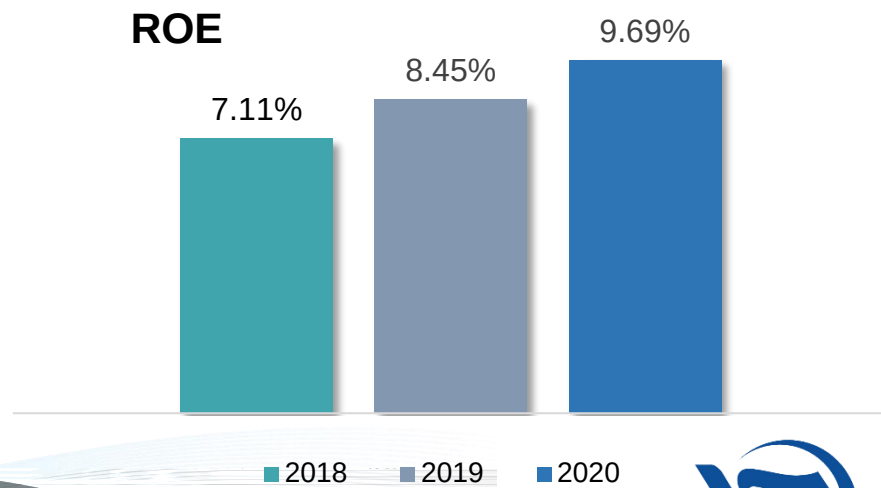
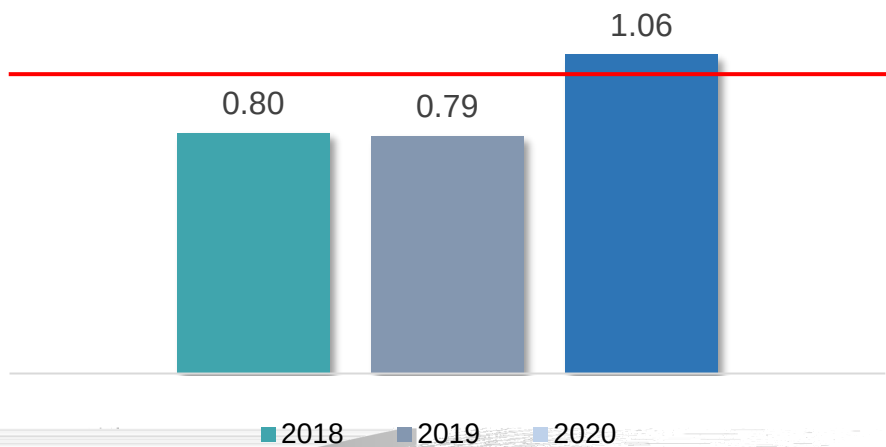
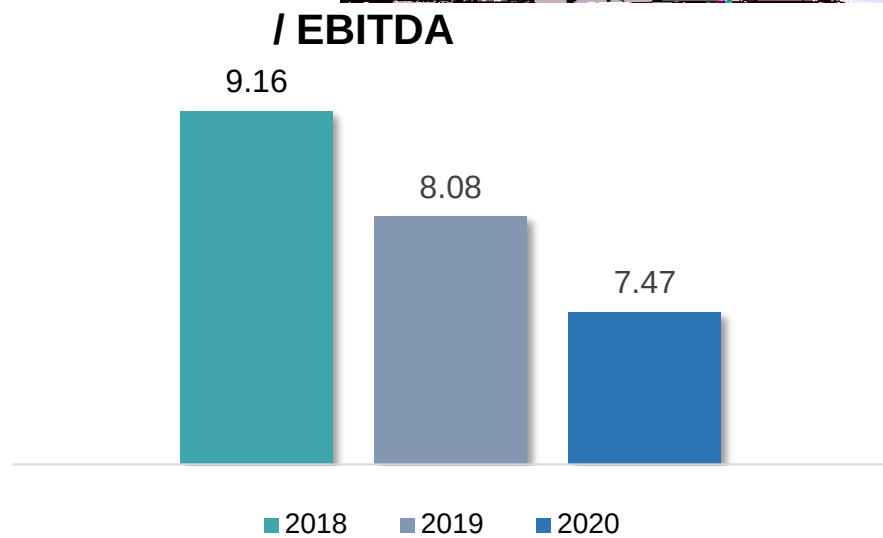
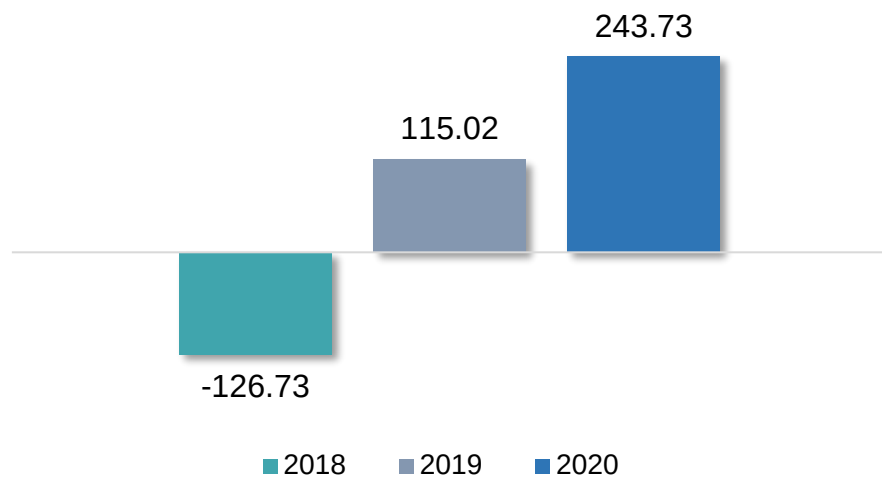
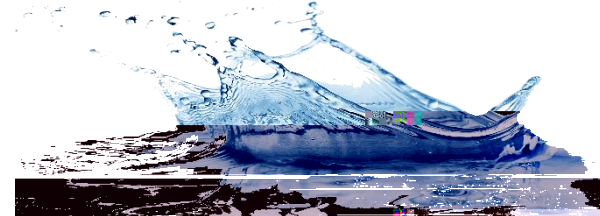


财务回顾 — 收入利润创新高

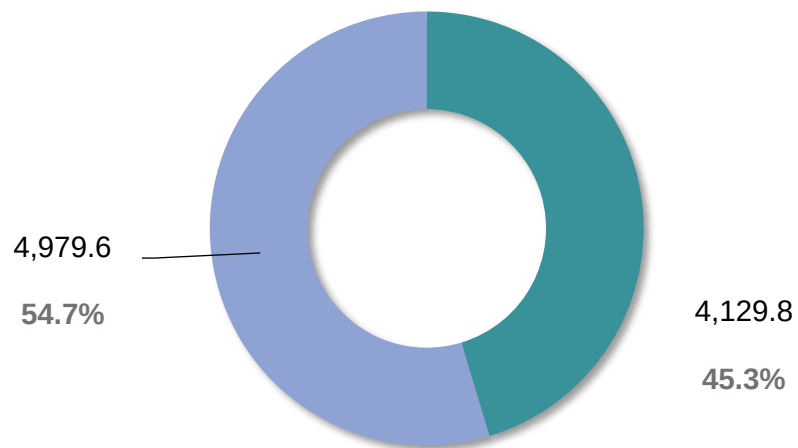
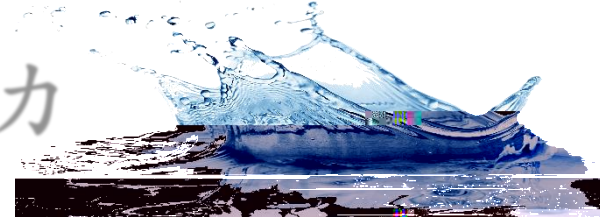
()	2016	2017	2018	2019	2020
	1,926.5	2,523.9	3,021.3	2,815.2	3,332.4
	823.3	953.3	1,093.2	1,162.6	1,325.6
	346.0	427.6	309.9	384.1	470.3
EBITDA	715.0	917.9	1,008.0	1,127.2	1,241.0



财务回顾

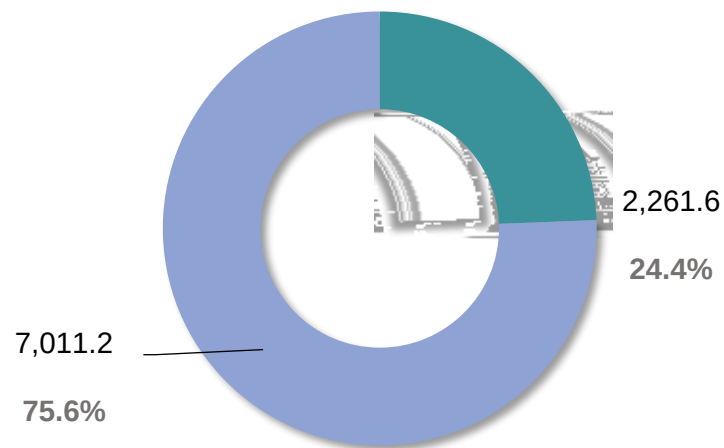


构，改善负债纾缓财务压力



2019

: 9,109.4



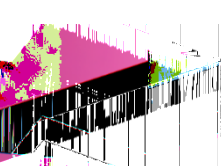
2020

: 9,272.8

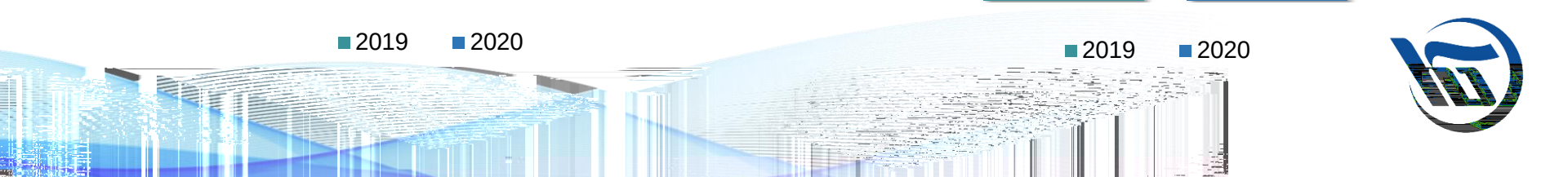
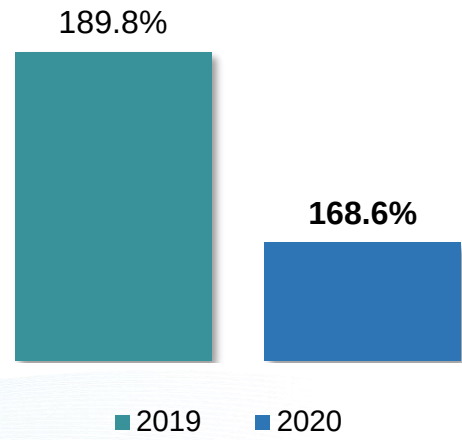
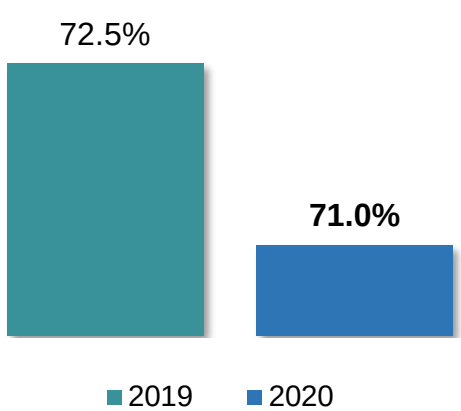
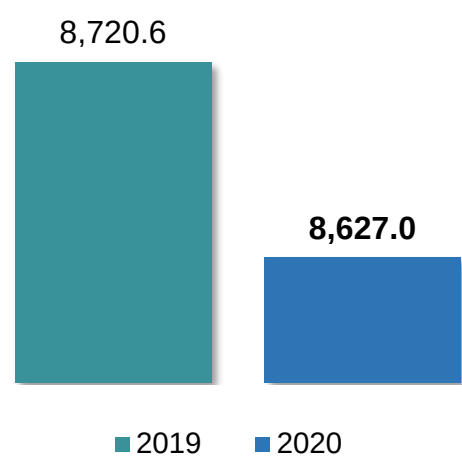
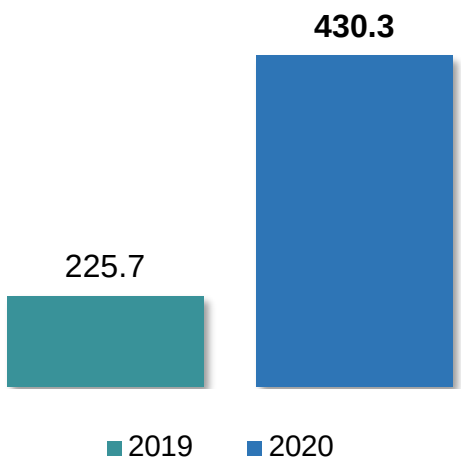
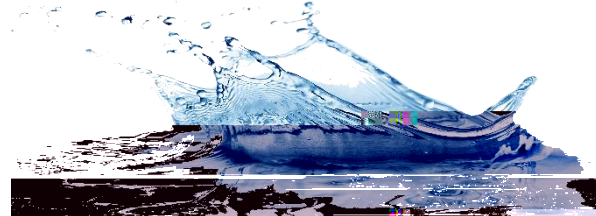
9

5,500



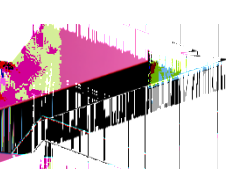


资产负债优化

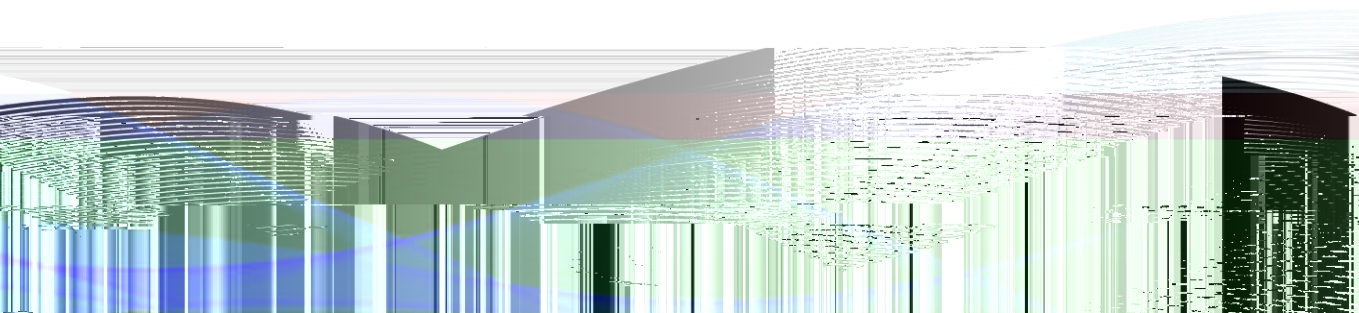
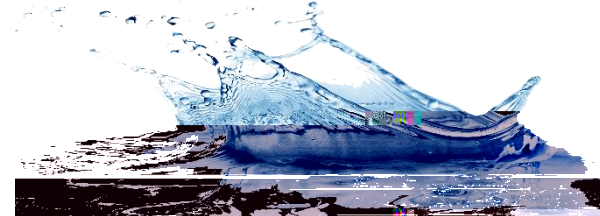


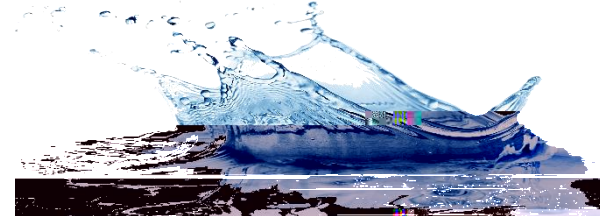
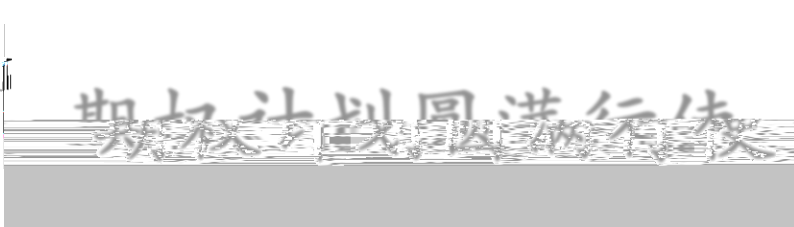
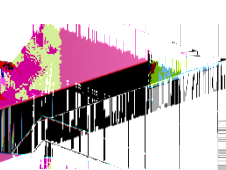
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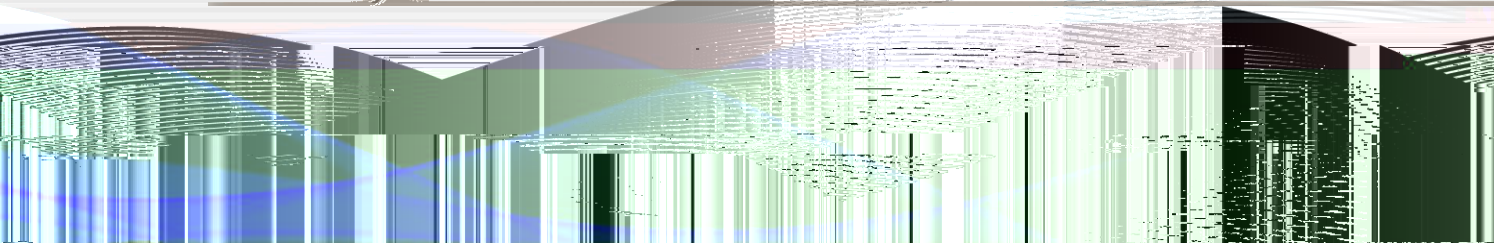


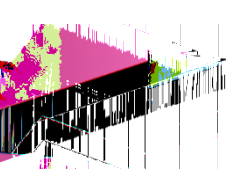
共抗疫情，抓住机遇



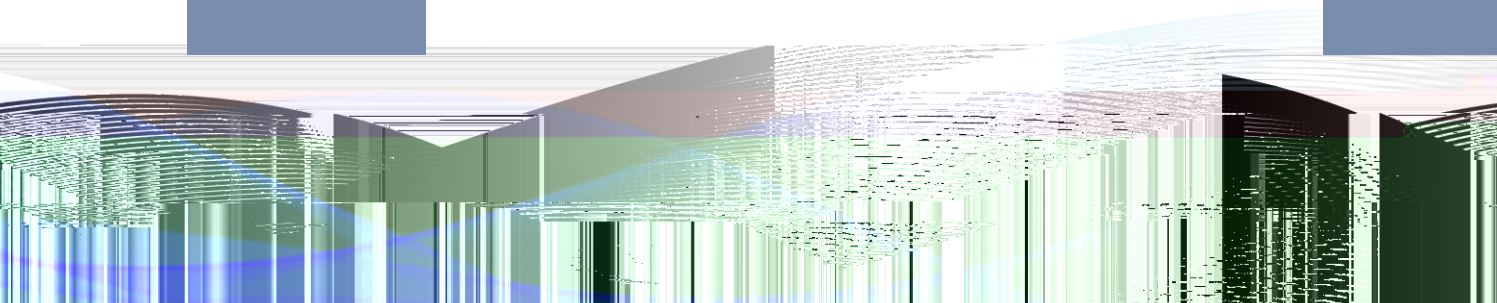
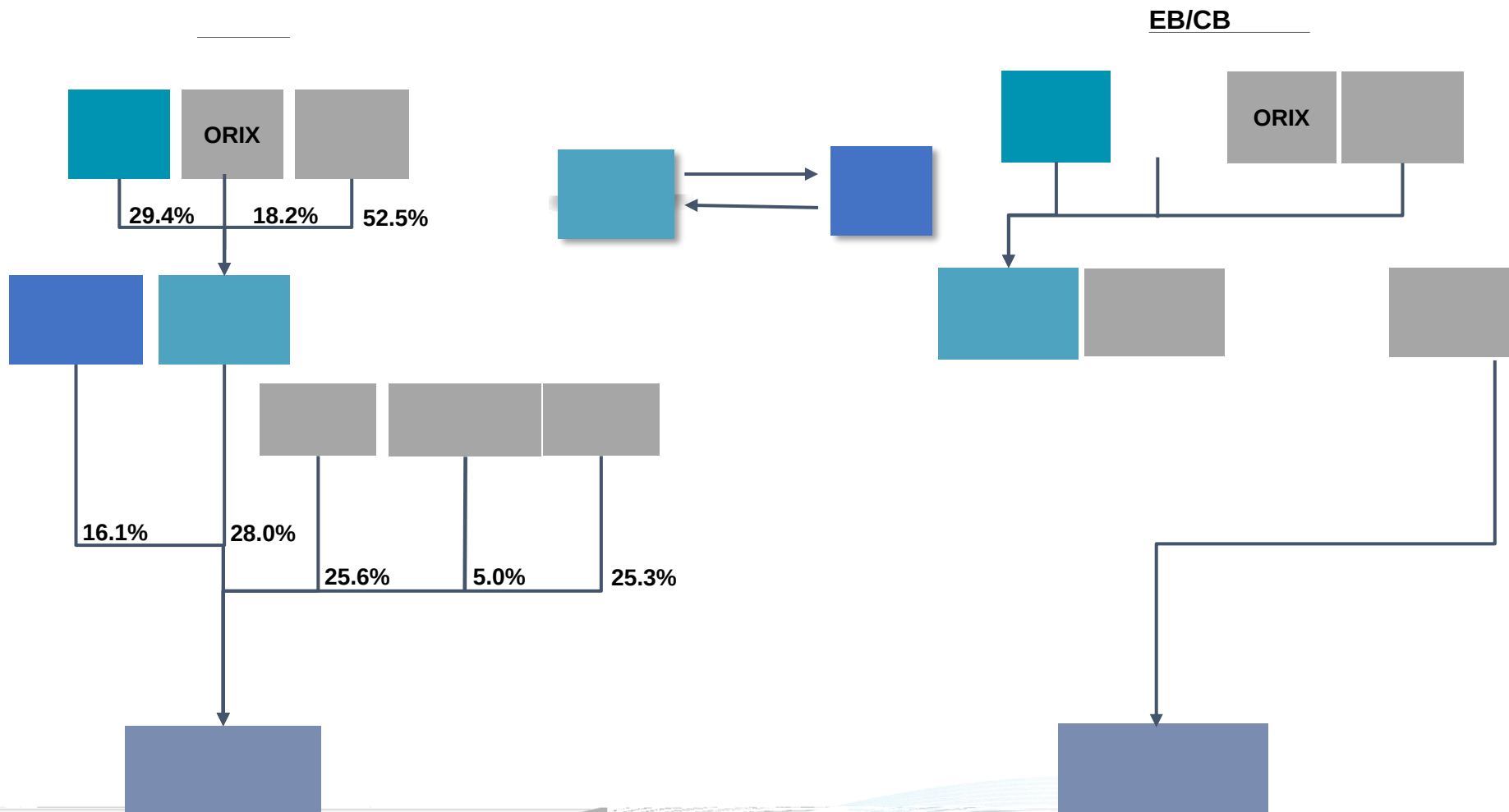


- 107,350,000
- 8,159

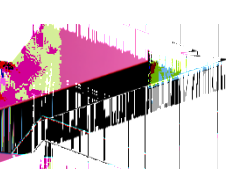




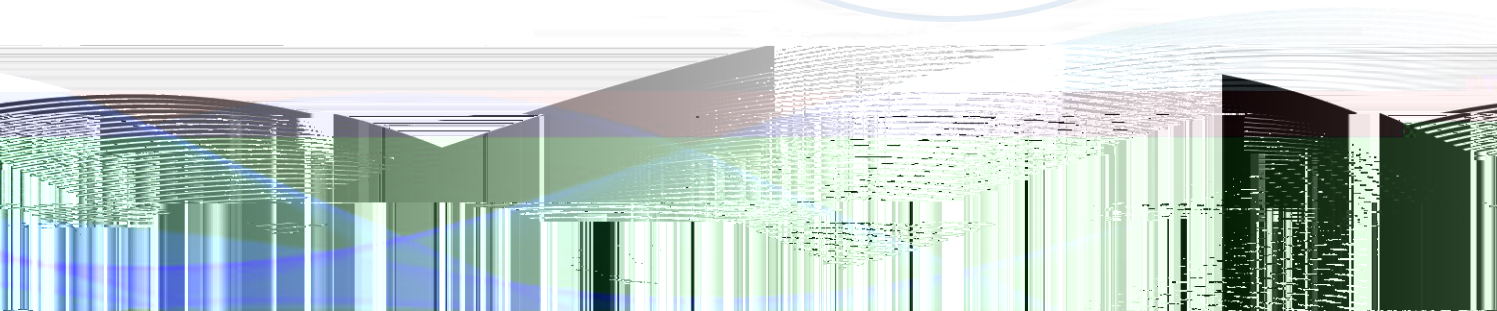
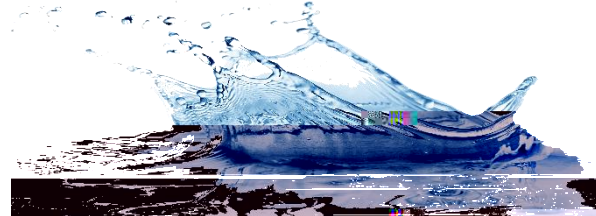
中国水务和BPEA完成EB/CB交易

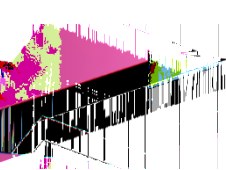






发展策略





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